

Single Family Bond Resolution

Quarterly Disclosure Report Information as of December 31, 2006 Published February 15, 2007

TRUSTEE:

AGENCY:

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This Disclosure Report provides additional information not required by any undertaking entered into by MHFA pursuant to the Security Exchange Commission Rule - Section 15c2-12. MHFA will separately file annual reports as required in the undertakings which it has entered into under Section 15c2-12

TABLE OF CONTENTS

. .		Page
Discia Gener	aimer ral	1
	Mortgages	2
	Bonds and Loans Outstanding, Remaining Acquisition Funds	
	Loan Portfolio Characteristics	
Insura		
	Loans Outstanding by Mortgage Insurance Type	6
Status	Self-Insurance Summarys Reports	7
	Delinquency and Foreclosure Statistics	8
	Real Estate Owned Activity/Pending Claims (PMI)	9
	FHA Mortgage Insurance/VA Guaranty Pending Claims	10
	Real Estate Owned Uninsured Activity	11
	Real Estate Owned/Mortgage Insurance Completed Claims Activity	12
	Prepayment Report	13
Bond	s	
	Bond Call History	14
	Source of Funds Used to Call Bonds	39
	Bonds Outstanding, Redemption Provisions and Call Priority	57
	Summary of Special Redemption Provisions	121
	Tax Restricted Prepayments	
	tments	
KASAr	rve Requirements	141

Minnesota Housing Finance Agency

Single Family Bond Resolution

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Minnesota Housing Finance Agency Single Family Bond Resolution Mortgages Information as of December 31, 2006

MORTGAGE LOANS BY AMOUNT

<u>Series</u>	<u>L</u>	\$ Amount of oans Originated	 s \$ Amount of duled Payments	ss \$ Amount pans Prepaid *	Loai	ss \$ Amount of ns Transferred to REO,FHA/VA gned, PMI Claims	\$ Amount of ns Outstanding	Weighted Average Mortgage Rate (based on Loans Outstanding)
Retired	\$	1,211,930,815	\$ 158,943,796	\$ 989,072,350	\$	50,451,384	\$ 13,463,285	7.57%
94DE		114,477,781	38,112,829	71,425,412		1,534,064	3,405,476	6.81
95GHI/93DF		65,275,665	6,551,356	47,821,093		2,588,779	8,314,437	6.50
95M		33,306,227	6,944,722	19,537,215		365,214	6,459,076	5.80
96ABC		51,785,095	4,150,152	40,932,922		1,540,717	5,161,304	6.95
96DEF		50,479,217	4,199,543	40,166,566		1,341,739	4,771,369	6.88
96GHI/94T		82,772,792	6,027,036	67,028,232		2,562,828	7,154,696	7.03
96JK		10,515,421	950,160	6,917,807		136,340	2,511,114	5.55
97ABC		53,660,559	4,004,459	42,208,228		811,809	6,636,063	6.75
97DEF		41,405,629	3,012,097	30,920,491		1,184,637	6,288,404	6.85
97IJKL		49,536,634	3,642,348	35,714,068		1,163,604	9,016,614	6.54
98AB		22,187,370	1,713,614	16,053,848		439,253	3,980,655	6.05
98CDE		60,687,380	4,608,403	39,767,637		1,388,210	14,923,130	6.04
98FGH-1		33,213,207	2,168,107	21,159,403		673,852	9,211,845	6.21
98FGH-2		34,394,492	1,917,916	17,405,025		719,068	14,352,483	6.01
99BCD		64,681,425	4,787,281	40,594,170		1,173,779	18,126,195	5.85
99HI		51,639,997	2,794,780	35,588,411		1,210,519	12,046,287	6.31
99JK		50,237,405	2,601,319	20,766,900		1,607,749	25,261,437	5.92
00ABC		62,482,493	3,098,779	39,465,716		1,689,183	18,228,815	6.60
00F/97GH		72,564,580	3,071,664	49,318,466		1,963,095	18,211,355	6.41
00GH		73,480,942	3,800,568	33,492,771		1,680,669	34,506,934	5.90
00IJ		51,572,864	2,748,202	25,770,848		1,660,318	21,393,496	6.11
01AB		49,519,099	2,559,224	26,315,930		1,587,567	19,056,378	6.05
01E		23,315,824	 1,032,984	 3,570,146		197,743	 18,514,951	<u>5.30</u>
Total	\$	2,415,122,913	\$ 273,441,339	\$ 1,761,013,655	\$	79,672,120	\$ 300,995,799	<u>6.21</u> %

^{*} This amount includes both partial and full prepayments.

Minnesota Housing Finance Agency Single Family Bond Resolution Mortgages Information as of December 31, 2006

MORTGAGE LOANS BY NUMBER

			Less Number of Loans	
	Total Number of	Less Total Number	Transferred to REO/ FHA/VA	Number of
<u>Series</u>	Loans Originated	of Loans Prepaid	Assigned, PMI Claims	Loans Outstanding
Retired	21,122	19,638	1,088	396
94DE	3,898	3,421	49	428
95GHI/93DF	1,136	879	53	204
95M	622	407	13	202
96ABC	863	713	30	120
96DEF	855	714	27	114
96GHI/94T	1,427	1,196	56	175
96JK	142	98	2	42
97ABC	838	689	19	130
97DEF	685	529	26	130
97IJKL	843	622	25	196
98AB	352	268	8	76
98CDE	947	633	25	289
98FGH-1	460	297	13	150
98FGH-2	411	207	10	194
99BCDEF	932	591	24	317
99HI	710	492	23	195
99JK	617	247	22	348
00ABC	830	510	30	290
00F/97GH	969	658	32	279
00GH	795	350	22	423
00IJ	668	319	26	323
01AB	594	303	22	269
01E	<u>240</u>	40_	2_	<u> 198</u>
Total	40,956	33,821	1,647	5,488

Minnesota Housing Finance Agency Single Family Bond Resolution Bonds and Loans Outstanding, Remaining Acquisition Funds Information as of December 31, 2006

Series Retired	Bonds Outstanding \$	Loans Outstanding \$ 13,463,285	Remaining <u>Acquisition Funds*</u> \$ 0	Current Outstanding Commitments* 0	Current Uncommitted <u>Lendable Funds</u> \$ 0	Weighted Average Mortgage Rate (Based on Loans <u>Outstanding)</u> 7.57%
92CD-2	7,180,000	φ 15,405,205	0	0	0	N/A
94DE	12,980,000	3,405,476	944,544	0	944,544	6.80
95GHI/93DF	6,415,000	8,314,437	0	0	0	6.50
95M	5,545,000	6,459,076	0	0	0	5.80
96ABC	7,315,000	5,161,304	0	0	0	6.95
96DEF	6,285,000	4,771,369	0	0	0	6.88
96GHI/94T	9,225,000	7,154,696	0	0	0	7.03
96JK	2,180,000	2,511,114	0	0	0	5.55
97ABC	7,635,000	6,636,063	0	0	0	6.75
97DEF	7,615,000	6,288,404	0	0	0	6.85
97IKL	10,685,000	9,016,614	0	0	0	6.54
98 AB	4,555,000	3,980,655	0	0	0	6.05
98CDE	16,075,000	14,923,130	0	0	0	6.04
98FGH-1	8,845,000	9,211,845	0	0	0	6.21
98FGH-2	14,720,000	14,352,483	0	0	0	6.01
99BCD	21,695,000	18,126,195	0	0	0	5.85
99HI	13,435,000	12,046,287	0	0	0	6.31
99JK	28,550,000	25,261,437	0	0	0	5.92
00ABC	23,370,000	18,228,815	0	0	0	6.60
00F/97GH	17,400,000	18,211,355	0	0	0	6.41
00GH	35,470,000	34,506,934	0	0	0	5.90
00IJ	22,250,000	21,393,496	0	0	0	6.11
01AB	21,530,000	19,056,378	0	0	0	6.05
01E	20,250,000	18,514,951	0	0	0	<u>5.30</u>
	\$ <u>331,205,000</u>	\$ 300,995,799	\$ <u>944,544</u>	\$0	\$ <u>944,544</u>	<u>6.21</u> %

^{*} Not all loan commitments result in the origination of a mortgage loan. The ability of the Agency to recommit funds depends on market conditions at the time a loan commitment expires without a loan closing.

Minnesota Housing Finance Agency Single Family Bond Resolution Loan Portfolio Characteristics Information as of December 31, 2006

Percentage of Original Portfolio

			Percentage of Original Portfolio				
<u>Series</u>	Average Home Sales Price by \$ amo	Average Original Loan Amount ount by \$ amount	New Construction by loan amount	Existing <u>Homes</u>			
Retired	\$ 56,937	\$ 54,587	13.8%	86.2%			
94E	84,477	89,659	0.0	100.0			
95GHI/93DEF	58,924	57,601	5.6	94.4			
95M	56,566	53,820	1.7	98.3			
96ABC	61,435	60,161	3.9	96.1			
96DEF	61,035	59,146	4.1	95.9			
96GHI/94T	59,498	58,067	3.3	96.7			
96JK	77,130	74,198	7.8	92.2			
97ABC	65,802	64,168	3.9	96.1			
97DEF	61,916	60,570	2.0	98.0			
97IJKL	60,846	58,961	2.1	97.9			
98AB	65,006	63,154	2.4	97.6			
98CDE	66,628	64,160	3.9	96.1			
98FGH-1	74,853	72,345	8.5	91.5			
98FGH-2	92,582	83,883	29.4	70.6			
99BCD	73,135	69,531	7.6	92.4			
99HI	77,056	72,857	8.7	91.3			
99JK	84,704	81,570	11.0	89.0			
00ABC	79,143	75,415	4.8	95.2			
00F/97GH	80,378	74,778	7.0	93.0			
00GH	98,617	92,618	14.2	85.8			
00IJ	83,617	77,371	15.6	84.4			
01ABC	87,037	83,575	5.6	94.4			
01E	111,199	104,066	<u>18.6</u>	<u>81.4</u>			
Average Overall Total	\$ <u>63,456</u>	\$60,853	<u>10.5</u> %	<u>89.5</u> %			

Minnesota Housing Finance Agency Single Family Bond Resolution Loans Outstanding By Mortgage Insurance Type Information as of December 31, 2006

Series	•	<u>GE</u>	•	MGIC	•	Other	FHA		<u>VA</u>	Rural Development	Uninsured Conventional	Total Loans Outstanding
Retired	\$	309,106	\$	350,781	\$	158,277	\$ 11,012,570	9	,	\$ 318,558	\$ 962,765	\$ 13,463,285
94DE		458,628		132,066		22,183	1,867,304		63,237	0	862,058	3,405,476
95GHI		168,794		209,401		419,346	5,878,606		481,057	701,052	456,181	8,314,437
95M		55,642		146,317		116,557	3,772,750		339,044	0	2,028,766	6,459,076
96ABC		228,573		222,678		128,056	3,346,414		432,281	522,134	281,168	5,161,304
96DEF		108,502		271,502		101,642	3,224,218		116,340	598,388	350,777	4,771,369
96GHI/94T		193,474		188,346		227,340	4,692,488		356,167	763,406	733,475	7,154,696
96JK		17,538		558,477		55,742	1,273,544		34,622	127,838	443,353	2,511,114
97ABC		171,501		150,407		62,176	3,792,676		629,369	1,344,987	484,947	6,636,063
97DEF		129,284		83,639		212,802	3,956,228		324,493	978,443	603,515	6,288,404
97IJKL		106,118		193,317		215,513	5,100,189		204,295	2,160,230	1,036,952	9,016,614
98AB		33,396		41,905		133,315	2,553,654		173,193	705,943	339,249	3,980,655
98CDE		303,148		433,424		240,265	8,548,039		348,161	3,347,994	1,702,099	14,923,130
98FGH-1		74,673		319,439		325,286	5,148,358		195,481	2,504,436	644,172	9,211,845
98FGH-2		240,733		640,124		529,451	7,264,824		346,569	3,237,500	2,093,282	14,352,483
99BCD		381,307		515,038		641,269	9,492,439		826,299	3,553,943	2,715,900	18,126,195
99HI		98,606		451,997		838,887	5,353,350		311,734	3,065,589	1,926,124	12,046,287
99JK		479,443		1,048,709		958,648	12,456,792		385,171	7,306,678	2,625,996	25,261,437
00ABC		706,316		273,103		735,170	8,202,827		397,761	5,647,050	2,266,588	18,228,815
00F/97FGH		312,555		614,518		537,167	8,433,790		682,252	4,826,863	2,804,210	18,211,355
00GH		849,258		1,418,803		1,146,356	17,720,975		825,885	8,274,674	4,270,983	34,506,934
00IJ		624,525		798,646		381,534	9,898,861		303,798	6,239,711	3,146,421	21,393,496
01AB		382,942		770,330		572,321	10,191,479		681,942	4,941,195	1,516,169	19,056,378
01E		772,095		726,695	_	1,014,989	8,466,968		173,008	5,330,245	2,030,951	18,514,951
Total	\$	7,206,157	\$	10,559,662	\$	9,774,292	\$ <u>161,649,343</u>	\$	8,983,387	\$ 66,496,857	\$36,326,101	\$300,995,799
		<u>2.39</u> %		<u>3.51</u> %	_	<u>3.25</u> %	<u>53.70</u> %		<u>2.98</u> %	<u>22.09</u> %	<u>12.07</u> %	<u>100.00</u> %

Minnesota Housing Finance Agency Single Family Bond Resolution **Self-Insurance Summary** Information as of December 31, 2006

8,574,376 \$ Less Claims Paid To Date Retired 625,173 94D 48,917 Sub Total 674,090 Self Insurance Replenishment (674,090)

Note: The market value of the self-insurance reserve investments as of December 31, 2006 is \$8,574,376

Total Self-Insurance Reserve

Self Insurance Requirement

8,574,376

Minnesota Housing Finance Agency Single Family Bond Resolution Delinquency and Foreclosure Statistics Information as of December 31, 2006

				Payments Past Due as a Percentage of the Number of Loans Outstanding								
	Number of Mortgages				<u>9 Days</u>	<u>60-8</u>	9 Days	<u>90-11</u>	9 Days	Fore	<u>eclosure</u>	
<u>Series</u>	Loans Outstanding		Outstanding	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	<u>#</u>	<u>%</u>	Total %*
Retired	396	\$	13,463,285	20	5.05	6	1.52	4	1.01	8	2.02	4.55
94DE	428		3,405,476	14	3.27	3	0.70	0	0.00	2	0.47	1.17
95GHI/93DF	204		8,314,437	13	6.37	4	1.96	0	0.00	5	2.45	4.41
95M	202		6,459,076	5	2.48	1	0.50	0	0.00	3	1.49	1.98
96ABC	120		5,161,304	6	5.00	5	4.17	0	0.00	1	0.83	5.00
96DEF	114		4,771,369	11	9.65	1	0.88	1	0.88	2	1.75	3.51
96GHI/94T	175		7,154,696	23	13.14	3	1.71	1	0.57	1	0.57	2.86
96JK	42		2,511,114	1	2.38	0	0.00	0	0.00	1	2.38	2.38
97ABC	130		6,636,063	12	9.23	1	0.77	0	0.00	0	0.00	0.77
97DEF	130		6,288,404	15	11.54	3	2.31	0	0.00	1	0.77	3.08
97IJKL	196		9,016,614	14	7.14	5	2.55	0	0.00	4	2.04	4.59
98AB	76		3,980,655	2	2.63	3	3.95	1	1.32	2	2.63	7.89
98CDE	289		14,923,130	18	6.23	5	1.73	0	0.00	4	1.38	3.11
98FGH-1	150		9,211,845	11	7.33	7	4.67	0	0.00	0	0.00	4.67
98FGH-2	194		14,352,483	15	7.73	9	4.64	3	1.55	5	2.58	8.76
99BCD	317		18,126,195	22	6.94	5	1.58	3	0.95	2	0.63	3.15
99HI	195		12,046,287	13	6.67	10	5.13	2	1.03	2	1.03	7.18
99JK	348		25,261,437	29	8.33	6	1.72	3	0.86	7	2.01	4.60
00ABC	290		18,228,815	19	6.55	10	3.45	3	1.03	9	3.10	7.59
00F/97GH	279		18,211,355	28	10.04	8	2.87	2	0.72	6	2.15	5.73
00GH	423		34,506,934	39	9.22	11	2.60	5	1.18	6	1.42	5.20
00IJ	323		21,393,496	23	7.12	10	3.10	0	0.00	13	4.02	7.12
01AB	269		19,056,378	16	5.95	4	1.49	2	0.74	6	2.23	4.46
01E	<u>198</u>		18,514,951	<u>15</u>	<u>7.58</u>	4	2.02	<u>3</u>	<u>1.52</u>	<u>7</u>	3.54	<u>7.07</u>
Weighted Average	<u>5,488</u>	\$_	300,995,799	<u>384</u>	<u>7.00</u>	<u>124</u>	<u>2.26</u>	<u>33</u>	0.60	<u>97</u>	<u>1.77</u>	<u>4.63</u>

Mortgage Bankers Association of America, Minnesota, at 9/30/06**

Mortgage Bankers Association of America, National, at 9/30/06

1.72%

^{* 30-59} days not included in total.

^{**} Mortgage Bankers Association of America average of 60+ days weighted to reflect the insurance types in the MHFA portfolio of first mortgage loans only.

All Loans are serviced by U.S. Bank

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned Activity/Pending Claims (PMI) Information as of December 31, 2006

Pending Claim (*) PMI

			i chaing Claim () i wii		
			-	Net	Average
<u>Series</u>	No of Prop.	Loan Balance	Average Balance	Amount Due	Net Due
96DEF	1	\$ 26,468	\$ 26,468	\$ 20,203	\$ 20,203
97DEF	1	39,113	39,113	42,320	42,320
97GH/00F	1	28,944	28,944	31,570	31,570
97IJKL	1	30,814	30,814	6,230	6,230
99BCD	2	118,096	59,048	69,539	34,770
00ABC	1	42,825	42,825	(9,225)	(9,225)
00GH	1	47,352	47,352	50,258	50,258
00IJ	3	113,362	37,787	118,121	39,374
01AB	<u>2</u>	92,668	<u>92,668</u>	<u>31,738</u>	31,738
Total	<u>13</u>	\$ <u>539,642</u>	\$ <u>41,511</u>	\$ <u>360,754</u>	\$ <u>27,750</u>

MHFA has not received all proceeds/cost of sale.

Minnesota Housing Finance Agency Single Family Bond Resolution FHA Mortgage Insurance/VA Guaranty Pending Claims Information as of December 31, 2006

FHA Mortgage Insurance/VA Guaranty Pending Claims *

			igage integration, i.e. caaranti, i.	5.14.1.1g	
<u>Series</u>	No. of Prop.	<u>Loan Balance</u>	Average Balance	Net Amount Due	Average Net Due
95M	1	\$ 24,224	\$ 24,224	\$ (72)	\$ (72)
96JK	1	77,618	77,618	83,928	83,928
97GH/00F	3	134,931	44,977	73,422	24,474
98FGH-1	1	50,881	50,881	54,752	54,752
98FGH-2	1	108,889	108,889	122,296	122,296
99BCD	2	105,333	52,667	53,926	26,963
99HI	1	37,702	37,702	41,703	41,703
99JK	2	74,511	37,256	80,129	40,065
00ABC	2	125,750	62,875	136,419	68,210
00GH	2	257,650	128,825	9,137	4,569
00IJ	<u> </u>	<u>103,548</u>	<u>103,548</u>	7,904	7,904_
Total	<u>17</u>	\$ <u>1,101,037</u>	\$ <u>64,767</u>	\$ <u>663,545</u>	\$ <u>39,032</u>

^{*} MHFA has not received all proceeds/cost of sale - property has been sold.

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned Uninsured Activity Information as of December 31, 2006

REO Uninsured *

	No. of	Loan	Average	Net amount	Average Net
<u>Series</u>	Prop.	<u>Balance</u>	<u>Balance</u>	<u>Outstanding</u>	Outstanding
00IJ	<u>0</u>	\$ <u> </u>	\$ <u> </u>	\$ <u> </u>	\$0
	<u>0</u>	\$ <u> </u>	\$ <u> </u>	\$ <u> </u>	\$0

^{*} MHFA holds title – property is not sold.

Minnesota Housing Finance Agency Single Family Bond Resolution Real Estate Owned/Mortgage Insurance Completed Claims Activity Information as of December 31, 2006

Completed Claims *

	Completed Claims *											
<u>Series</u>	No. of Prop.		Loan Balance	Avera	ige Balance		Gain (Loss) **	Average	e Gain (Loss)			
Retired	1,088	\$	50,451,384	\$	46,371	\$	(1,387,171)	\$	(1,275)			
94DE	49		1,534,064		31,307		(66,739)		(1,362)			
95GHI/93DF	53		2,588,779		48,845		(45,279)		(854)			
95M	12		340,990		28,416		(1,330)		(111)			
96ABC	30		1,540,717		51,357		(18,574)		(619)			
96DEF	26		1,315,271		50,587		536		21			
96GHI/94T	56		2,562,828		45,765		(95,257)		(1,701)			
96JK	1		58,722		58,722		1,357		1,357			
97ABC	19		811,809		42,727		(47,371)		(2,493)			
97DEF	25		1,145,524		45,821		(43,684)		(1,747)			
97GH/00F	28		1,799,220		64,258		(45,457)		(1,623)			
97IJKL	24		1,132,790		47,200		(48,500)		(2,021)			
98AB	8		439,253		54,907		(14,954)		(1,869)			
98CDE	25		1,388,210		55,528		(62,195)		(2,488)			
98FGH-1	12		622,971		51,914		(12,691)		(1,058)			
98FGH-2	9		610,179		67,798		(15,389)		(1,710)			
99BCD	20		950,350		47,518		(42,172)		(2,109)			
99HI	22		1,172,817		53,310		(11,162)		(507)			
99JK	20		1,533,238		76,662		(19,736)		(987)			
00ABC	27		1,520,608		56,319		(162,083)		(6,003)			
00GH	19		1,375,667		72,404		(21,762)		(1,145)			
00IJ	22		1,443,408		65,609		(64,901)		(2,950)			
01AB	20		1,494,899		74,745		(36,415)		(1,821)			
01E	2	_	197,743		98,872	_	(1,460)		(730)			
Total	<u>1,617</u>	\$	78,031,441	\$	48,257	\$_	(2,262,389)	\$	(1,399)			

^{*} Real Estate Owned is carried at the unpaid principal and interest amount as of the date title is transferred to the Agency plus improvements and maintenance costs less any insurance or sale proceeds received. The carrying value is reduced by any expected loss on disposition of the property. The Agency stops accruing interest on loans as of the date title to the underlying property is transferred to the Agency, because it is impossible to accurately predict when and how much final insurance proceeds will be received. In some instances, a portion or all of the unrecorded interest income is paid by the primary or pool insurer. An accounting gain for an individual loan results when the interest paid by the insurer exceeds the unreimbursed expenses of foreclosure.

^{**} MHFA has received all proceeds - loans written off

Minnesota Housing Finance Agency Single Family Bond Resolution Prepayment Report Information as of December 31, 2006

	Weighted Average				epayments				Bond Calls/Recycled Prepayments through	
	Based on		Loan Purchases		r 12 Months	Curtailments	Prepayments	Curtailments and	01/31/2007	Remaining
Series	Total Loan Purchases	# of Loans	Amount	# of Loans	Amount	Prior 12 Months Amount	Total # To Date	Prepayments Total To Date	From Prepayments & Curtailments**	Curtailments and Prepayments*
Retired	8.01%	21,122	\$ 1,211,930,815	66	\$ 2,166,980	\$ 207,728	19,638		\$ 989,072,350	\$ 0
94DE	6.04	3,898	114,477,781	132	740,643	63,545	3,421	71,425,412	47,490,000	23,935,412
95GHI/93DF	6.50	1,136	65,275,665	35	1,219,898	87,354	879	47,821,093	46,690,000	1,131,093
95M	5.80	622	33,306,227	20	669,179	129,571	407	19,537,215	19,025,000	512,215
96ABC	6.95	863	51,785,095	17	773,537	44,568	713	40,932,922	40,605,000	327,922
96DEF	6.90	855	50,479,217	25	1,243,843	52,545	714	40,166,566	40,005,000	161,566
96GHI/94T	7.04	1,427	82,772,792	30	1,260,295	89,880	1,196	67,028,232	66,310,000	718,232
96JK	5.55	142	10,515,421	12	717,210	105,331	98	6,917,807	6,450,000	467,807
97ABC	6.75	838	53,660,559	31	1,470,207	29,910	689	42,208,228	41,520,000	688,228
97DEF	6.85	685	41,405,629	17	848,914	23,648	529	30,920,491	30,380,000	540,491
97IJKL	6.55	843	49,536,634	33	1,563,081	34,979	622	35,714,068	34,825,000	889,068
98AB	6.05	352	22,187,370	11	506,556	25,643	268	16,053,848	15,825,000	228,848
98CDE	6.04	947	60,687,380	33	1,784,233	136,760	633	39,767,637	38,610,000	1,157,637
98FGH-1	6.25	460	33,213,207	23	1,357,564	72,225	297	21,159,403	20,415,000	744,403
98FGH-2	6.12	411	34,394,492	27	1,696,672	103,762	207	17,405,025	16,560,000	845,025
99BCD	5.86	932	64,681,425	60	3,729,848	55,982	591	40,594,170	39,100,000	1,494,170
99HI	6.45	710	51,639,997	35	2,091,628	60,471	492	35,588,411	34,840,000	748,411
99JK	5.95	617	50,237,405	37	2,956,483	75,860	247	20,766,900	18,315,000	2,451,900
00ABC	6.60	830	62,482,493	55	3,708,224	53,251	510	39,465,716	37,620,000	1,845,716
00F/97GH	6.83	969	72,564,580	54	3,299,540	50,178	658	49,318,466	48,160,000	1,158,466
00GH	5.93	795	73,480,942	55	4,690,088	70,914	350	33,492,771	30,860,000	2,632,771
00IJ	6.19	668	51,572,864	45	2,882,528	111,258	319	25,770,848	25,020,000	750,848
01AB	6.05	594	49,519,099	37	2,948,064	52,272	303	26,315,930	25,445,000	870,930
01E	5.30	240	23,315,824	19	1,504,179	27,237	40	3,570,146	2,270,000	1,300,146
Total	<u>7.18</u> %	<u>40,956</u>	\$ <u>2,415,122,913</u>	909	\$ <u>45,829,394</u>	\$ <u>1,764,872</u>	33,821	\$ <u>1,761,013,655</u>	\$ <u>1,715,412,350</u>	\$ <u>45,601,305</u>

Please refer to the disclaimer on page 1

^{*} The Agency applies these amounts from time to time to the redemption of outstanding bonds. Notice of these redemptions is not provided in this report, but will be provided by the Trustee under the Indenture as bonds are called for redemption. Calls which have been issued by the Trustee, subsequent to the current quarter but before the date of this disclosure report are listed, as a service to the reader, in the Bond Call History.

^{**} Retired issues include transfers, sale of loans, and other uses of funds under "Bond Calls."

<u>Series</u> 1992 C-2	Original Principal \$ 12,185	Scheduled Payments \$ 0	Calls/Purchases \$ (12,185)	Outstanding \$ 0	Date Call/Purchase 01/01/1994 10/01/1995 02/01/1996 08/01/1996 01/01/1997 06/16/1997 08/12/1997 12/01/1998 01/11/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 06/01/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 11/15/2004 01/01/2007	Call/ Purchase Amount \$ 1,535 115 105 185 225 105 135 200 220 205 235 205 180 255 185 325 265 265 565 665 555 3,090 130 2,235
1992 D-2	26,740	(6,300)	(15,495)	4,945	01/01/1994 10/01/1995 02/01/1996 08/01/1996 01/01/1997 06/16/1997 08/12/1997 12/01/1997 09/15/1998 10/05/1998 01/11/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 06/01/2001 01/01/2002 05/31/2002	3,370 245 235 405 480 220 280 400 10 440 415 480 390 350 475 335 585 510 Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Please refer to the disclaimer on page 1

						<u>Call/</u>
<u>Series</u> 1992 D-2	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding \$	Date Call/Purchase 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 08/20/2004 04/01/2005 07/01/2005 01/13/2006 07/01/2006	Purchase Amount \$ 460 960 1,095 890 70 5 5 5 2,375
1993 D	83,375	0	(81,635)	1,740	09/23/1994 12/09/1994 08/11/1995 01/01/1997 06/01/1997 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	13,900 11,580 40,210 65 125 930 1,460 790 650 560 1,850 710 365 1,130 480 680 2,250 1,075 1,155 470 775 160 265
1993 F	104,415	(35,185)	(68,415)	815	07/15/1994 09/23/1994 12/09/1994 01/01/1996 01/01/1997 09/15/1998 10/05/1998 07/01/1999	19,655 6,390 18,770 16,065 35 5 490 770

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page.

Series 1993 F	\$ Original Principal	\$ Scheduled Payments	\$ Calls/Purchases	\$ Outstanding	Date Call/Purchase 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 01/15/2004 11/24/2003 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	Call/ Purchase Amount \$ 380 315 270 860 330 170 525 220 1,050 315 500 535 215 355 70 125
1994 E	31,820	(4,940)	(13,900)	12,980	02/01/1996 12/01/1997 09/15/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 01/06/2003 08/20/2004 04/01/2005 07/01/2005 01/13/2006 07/01/2006	5 190 10 1,585 3,305 875 10 5,305 2,425 5 5 5 165 5
1994 T	16,420	(3,185)	(12,015)	1,220	09/15/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004	5 255 765 705 615 895 1,840 750 430 1,405 905 1,280 75 955 35

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

		IIIIOIII	lation as of December 31,	2000		
<u>Series</u> 1994 T	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding \$	Date Call/Purchase 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	Call/ Purchase Amount \$ 360 15 155 120 200 140 110
1995 G	8,310	(2,275)	(5,660)	375	01/01/1997 02/01/1998 09/15/1998 10/05/1998 10/05/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	30 5 5 430 690 335 275 235 720 280 130 395 450 570 690 130 195 5
1995 H	19,240	0	(17,335)	1,905	01/01/1997 02/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2001 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	70 10 1,025 1,595 865 710 615 2,025 780 395 1,235 270 390 3,140 420 1,995 505 840 165 285

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report. Please refer to the disclaimer on page 1

Continued on next page

<u>Series</u> 1995 I	Original Principal \$ 7,450	Scheduled Payments \$ 0	\$\frac{Calls/Purchases}{(6,710)}\$	\$ 740	Date Call/Purchase 01/01/1997 02/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 07/01/2005 09/15/2005 07/01/2006 01/01/2007	Call/ Purchase Amount \$ 30 5 395 620 335 275 235 785 300 155 480 105 150 1,215 160 770 195 325 65 110
1995 M	58,235	(7,290)	(45,930)	5,015	07/26/1996 12/02/1996 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	12,345 13,865 280 1,385 425 15 4,395 970 505 1,665 1,485 1,420 120 2,780 95 1,225 45 450 1,095 10 825 530

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page

									Call/
<u>Series</u>	Original	<u>Principal</u>	Scheduled Payr	ments	Calls/l	<u>Purchases</u>	Outstanding	Date Call/Purchase	Purchase Amount
1996 A	\$	34,480	\$	0	\$	(30,850)	\$ 3,630	12/01/1997	\$ 300
								05/01/1998	1,255
								09/15/1998	1,190
								04/01/1999	70
								07/01/1999	3,015
								11/15/1999	2,440
								06/01/2000	1,495
								01/01/2002	7,395
								05/31/2002	2,310
								08/30/2002	1,140
								01/06/2003	1,920
								07/01/2003	595
								11/24/2003	925
								01/15/2004	2,705
								07/01/2004	605
								08/20/2004	1,070
								01/01/2005	270
								04/01/2005	475
								07/01/2005	530
								09/15/2005	230
								01/13/2006	460
								07/01/2006 01/01/2007	265 190
								01/01/2007	190
1996 B		7,990		0		(6,140)	1,850	05/01/1998	295
								04/01/1999	15
								08/30/2002	580
								01/06/2003	985
								07/01/2003	305
								11/24/2003	475
								01/15/2004	1,385
								07/01/2004	310
								08/20/2004	545
								01/01/2005	135
								04/01/2005	245
								07/01/2005	270
								09/15/2005	120
								01/13/2006	240
								07/01/2006	140
								01/01/2007	95
									Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1996 C	Original Principal \$ 12,345	\$\frac{\text{Scheduled Payments}}{(3,960)}	\$ (6,910)	S 1,475	Date Call/Purchase 05/01/1998 09/15/1998 04/01/1999 07/01/1999 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	Call/ Purchase Amount \$ 430 10 35 5 10 10 10 715 1,175 350 525 1,565 325 575 135 245 245 255 105 230 125 75
1996 D	23,580	(4,400)	(17,495)	1,685	05/01/1998 09/15/1998 10/05/1998 01/11/1999 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	2,650 50 400 5 575 920 445 1,040 2,020 1,020 530 1,410 770 1,405 1,210 710 385 415 220 315 170 275 345 210

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page.

<u>Series</u> 1996 E	<u>Original Principal</u> \$ 14,495	Scheduled Payments \$ 0	\$\frac{Calls/Purchases}{(12,765)}	Outstanding \$ 1,730	Date Call/Purchase 05/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002	Call/ Purchase Amount \$ 1,660 270 355 610 295 690 1,400 705
					08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	390 1,055 595 1,115 940 590 315 360 185 280 160 250 335 210
1996 F	18,275	0	(16,095)	2,180	05/01/1998 10/05/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 07/01/2006	2,075 340 445 760 365 870 1,765 890 495 1,335 755 1,410 1,195 745 400 455 235 350 200 320 420 270 Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

21

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1996 G	\$ 41,810	\$ 0	\$ (36,945)	\$ 4,865	05/01/1998	\$ 2,460
					10/05/1998	650
					07/06/1999	1,955
					11/15/1999	1,810
					06/01/2000	1,485
					01/15/2001	2,325
					01/01/2002	5,005
					05/31/2002	2,020
					08/30/2002	1,225
					01/06/2003	4,120
						4,120
					07/01/2003	690
					11/24/2003	1,125
					01/15/2004	5,645
					07/01/2004	735
					08/20/2004	2,300
						2,300
					01/01/2005	290
					04/01/2005	895
					07/01/2005	505
					09/15/2005	405
					01/13/2006	695
					07/01/2006	475
					01/01/2007	130
1996 H	13,865	0	(12,250)	1,615	05/01/1998	815
1990 П	13,000	U	(12,250)	1,015		
					10/05/1998	215
					07/06/1999	650
					11/15/1999	605
					06/01/2000	495
					01/15/2001	770
					01/01/2002	1,660
						1,000
					05/31/2002	670
					08/30/2002	405
					01/06/2003	1,365
					07/01/2003	230
					11/24/2003	375
					01/15/2004	1,865
					07/01/2004	245
					08/20/2004	760
					01/01/2005	95
					04/01/2005	295
					07/01/2005	170
					09/15/2005	135
					01/13/2006	230
					07/01/2006	155
					01/01/2007	45
						Continued on next page

Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report. Please refer to the disclaimer on page 1

						Call/
<u>Series</u> 1996 I	Original Principal \$ 14,325	Scheduled Payments \$ (1,855)	<u>Calls/Purchases</u> \$ (11,335)	Outstanding \$ 1,135	Date Call/Purchase 05/01/1998 10/05/1998 07/06/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 05/31/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	Purchase Amount \$ 845 220 675 605 495 765 1,600 650 375 1,240 805 1,175 885 335 140 110 185 125 105
1996 J	17,350	0	(17,200)	150	10/01/1997 12/10/1997 11/15/1999 01/15/2001 01/01/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 07/01/2004 01/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	12,100 4,335 65 45 335 5 30 50 25 60 40 35 20 15 20
1996 K	20,610	(1,400)	(17,475)	1,735	08/01/1997 12/10/1997 11/15/1999 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003	7,805 3,525 245 185 1,235 5 90 490 Continued on next page.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1996 K	<u>Original Principal</u> \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding \$	Date Call/Purchase 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	Call/ Purchase Amount \$ 705 340 40 830 25 510 20 440 260 205 245 275
1997 A	22,630	(4,785)	(14,815)	3,030	05/01/1998 01/15/2001 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	1,815 10 10 15 1,065 2,605 835 1,660 2,425 970 935 530 495 400 310 225 330 180
1997 B	9,180	0	(7,235)	1,945	05/01/1998 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	735 485 1,215 400 825 1,180 505 480 290 265 225 180 135 200 115

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Continued on next page.

							Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	<u>Outstanding</u>	Date Call/Purchase		chase Amount
1997 C	\$ 27,740	\$ 0	\$ (25,510)	\$ 2,230	05/01/1998	\$	2,210
					09/15/1998		365
					07/06/1999		1,600
					11/15/1999		1,090
					06/01/2000		1,575
					01/15/2001		2,605
					01/01/2002		6,165
					05/31/2002		2,390
					08/30/2002		560
					01/06/2003		1,400
					07/01/2003		465
					11/24/2003		950
					01/15/2004		1,360
					07/01/2004		580
					08/20/2004		560
					01/01/2005		335
					04/01/2005		310
					07/01/2005		265
					09/15/2005		210
					01/13/2006		150
					07/01/2006		230
					01/01/2007		135
1997 D	15,885	0	(11,955)	3,930	05/01/1998		2,570
					07/06/1999		305
					08/30/2002		525
					01/06/2003		640
					07/01/2003		835
					11/24/2003		945
					01/15/2004		2,870
					07/01/2004		535
					08/20/2004		865
					01/01/2005		260
					04/01/2005		405
					07/01/2005		320
					09/15/2005		195
					01/13/2006		280
					07/01/2006		310
					01/01/2007		95
						Continu	ed on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

										Call/	
<u>Series</u>	Original	Principal	Scheduled Pa	vments		Calls/Purchases		Outstanding	Date Call/Purchase	Purchase Am	ount
1997 E		23,495	\$	0	\$	(20,140)	\$	3,355	05/01/1998	\$ 3,770	iount
1001 =	Ψ	20, 100	Ψ	Ü	Ψ	(20,110)	Ψ	0,000	07/06/1999	975	
									11/15/1999	1,225	
									06/01/2000	1,105	
									01/15/2001	950	
									01/01/2002	2,775	
									05/31/2002	1,505	
									08/30/2002	525	
									01/06/2003	545	
									07/01/2003	710	
									11/24/2003	810	
									01/15/2004	2,455	
									07/01/2004	460	
									08/20/2004	735	
									01/01/2005	220	
									04/01/2005	345	
										280	
									07/01/2005		
									09/15/2005	165	
									01/13/2006	235	
									07/01/2006	270	
									01/01/2007	80	
1997 F		11,620	(3)	,035)		(8,440)		145	05/01/1998	1,875	
		,		, ,		(=)			07/06/1999	385	
									11/15/1999	350	
									06/01/2000	315	
									01/15/2001	275	
									01/01/2002	1,350	
									05/31/2002	405	
									08/30/2002	210	
									01/06/2003	1,935	
									07/01/2003	460	
									11/24/2003	420	
									07/01/2004	240	
									01/01/2005	100	
									07/01/2005	40	
									09/15/2005	15	
									01/13/2006	30	
									07/01/2006	25	
									01/01/2007	10	
									01/01/2007	Continued on next p	age
											3 -

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report

						 Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	<u>Outstanding</u>	Date Call/Purchase	Purchase Amount
1997 G	\$ 40,260	\$ (2,780)	\$ (36,990)	\$ 490	01/01/2002	\$ 520
					05/31/2002	1,660
					08/30/2002	640
					01/06/2003	4,565
					07/01/2003	4,735
					11/24/2003	8,925
					01/15/2004	455
					07/01/2004	7,620
					08/20/2004	245
					01/01/2005	4,070
					04/01/2005	125
					07/01/2005	2,035
					09/15/2005	1,255
					01/13/2006	45
					07/01/2006	40
					01/01/2007	55
1997 I	9,730	0	(6,710)	3,020	07/06/1999	195
1997 1	9,730	O	(0,710)	3,020	01/06/2003	660
					07/01/2003	360
					11/24/2003	740
					01/15/2004	1,550
					07/01/2004	565
					08/20/2004	770
					01/01/2005	280
					04/01/2005	365
					07/01/2005	325
					09/15/2005	245
					01/13/2006	270
					07/01/2006	260
					01/01/2007	125
1997 K	22,700	0	(15,655)	7,045	07/06/1999	460
					08/30/2002	10
					01/06/2003	1,535
					07/01/2003	845
					11/25/2003	1,725
					01/15/2004	3,610
					07/01/2004	1,320
					08/20/2004	1,795
					01/01/2005	655
					04/01/2005	850
					07/01/2005	750
					09/15/2005	580
					01/13/2006	630
					07/01/2006	600
					01/01/2007	290
						Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report Please refer to the disclaimer on page 1

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1997 L	\$ 9,550	\$ (3,805)	\$ (5,565)	\$ 180	07/06/1999	\$ 190
					11/15/1999	135
					06/01/2000	120
					01/15/2001	350
					01/01/2002	850
					05/31/2002	305
					08/30/2002	500
					01/06/2003	1,425
					07/01/2003	325
					11/24/2003	580
					07/01/2004	405
					01/01/2005	165
					07/01/2005	70
					09/15/2005	40
					01/13/2006	45
					07/01/2006	35
					01/01/2007	25
1998 A	5,710	0	(4,290)	1,420	07/06/1999	30
					02/15/2000	15
					06/01/2000	70
					01/15/2000	205
					01/01/2002	255
					05/31/2002	100
					08/30/2002	235
					01/06/2002	470
					07/01/2003	200
					11/24/2003	410
					01/15/2004	670
					07/01/2004	330
					08/20/2004	360
					01/01/2005	210
					04/01/2005	165
					07/01/2005	160
					09/15/2005	95
					01/13/2006	135
					07/01/2006	95
					01/01/2007	80

Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u>	Original Principal	Scheduled Payments	Calls/Purchases	Outstanding	Date Call/Purchase	Purchase Amount
1998 B	\$ 17,030	\$ (1,825)	\$ (12,315)	\$ 2,890	07/06/1999	\$ 100
					02/15/2000	40
					06/01/2000	75
					01/15/2001	1,285
					01/01/2002	1,705
					05/31/2002	630
					08/30/2002	585
					01/06/2002	1,165
					07/01/2003	475
					11/24/2003	980
					01/15/2004	1,620
					07/01/2004	760
					08/20/2004	840
					01/01/2005	470
					04/01/2005	385
					07/01/2005	360
					09/15/2005	195
					01/13/2006	285
					07/01/2006	265 195
						165
					01/01/2007	100
1998 C	21,775	(4,710)	(12,045)	5,020	01/15/2001	445
	, -	() = /	()/	-,	01/01/2002	755
					01/01/2002	25
					05/31/2002	345
					08/30/2002	225
					01/06/2003	790
					07/01/2003	395
					11/24/2003	1,145
					01/15/2004	2,245
					07/01/2004	945
					08/20/2004	1,100
					01/01/2005	770
					04/01/2005	895
					07/01/2005	530
					09/15/2005	385
					01/13/2006	530
					07/01/2006	360
					01/01/2007	160
1998 E	30,500	0	(19,935)	10,565	01/15/2001	605
	, -	-	(, -)	•	01/01/2002	1,060
					01/01/2002	35
					05/31/2002	470
					08/30/2002	345
					00,00,2002	Continued on next page
						5 Pago

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 1998 E	\$	Original Principal	Scheduled Payments \$	\$ \$	Outstanding	Date Call/Purchase 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	Call/ Purchase Amount 1,200 635 1,865 3,570 1,605 1,835 1,370 1,565 970 745 1,020 710 330
1998 F-1		10,650	(1,995)	(6,505)	2,150	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	65 525 75 255 240 695 250 720 920 645 610 255 245 175 210 225 280 115
1998 G-1 This schedule includes	s bond r	6,150	0 hich have been issued by the Truste	(4,325)	1,825	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 sclosure report.	40 295 45 145 150 435 160 470 595 440 415 180 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Please refer to the disclaimer on page 1 30

<u>Series</u> 1998 G-1	Original Principal \$	Scheduled Payments \$	<u>Calls/Purchases</u> \$	Outstanding \$	Date Call/Purchase 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	Call/ Purchase Amount \$ 170 130 165 170 220 100
1998 H-1	14,885	0	(10,465)	4,420	01/15/2001 01/01/2002 01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	100 720 105 345 360 1,040 385 1,145 1,445 1,065 1,005 440 415 315 400 415 530 235
1998 F-2	11,385	(2,525)	(5,120)	3,740	01/01/2002 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	10 145 140 470 175 400 570 405 390 360 340 515 280 375 440 105

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

illiotination as of Sections of 7, 2000										
<u>Series</u>	Origina	al Principal	Scheduled P	ayments a	Calls/	'Purchases		tanding	Date Call/Purchase	Call/Purchase Amount
1998 G-2	\$	6,605	\$	0	\$	(3,515)	\$	3,090	05/31/2002	\$ 80
									08/30/2002	90
									01/06/2003	290
									07/01/2003	115
									11/24/2003	260
									01/15/2004	355
									07/01/2004	275
									08/20/2004	260
									01/01/2005	250
									04/01/2005	240
									07/01/2005	370
									09/15/2005	210
									01/13/2006	285
									07/01/2006	345
									01/01/2007	90
1998 H-2		15,965		0		(8,485)		7,480	05/31/2002	200
		,				(, , ,		,	08/30/2002	205
									01/06/2003	695
									07/01/2003	275
									11/24/2003	635
									01/15/2004	855
									07/01/2004	665
									08/20/2004	630
									01/01/2005	610
									04/01/2005	575
									07/01/2005	900
									09/15/2005	510
									01/13/2006	685
									07/01/2006	830
									01/01/2007	215
1999 B		18,865		0		(10,415)		8,450	01/15/2001	250
									01/01/2002	345
									01/01/2002	45
									05/31/2002	185
									08/30/2002	180
									01/06/2003	680
										535
									07/01/2003	575
									11/24/2003	1,360
									01/15/2004	1,560
									07/01/2004	1,055
									08/20/2004	855
									01/01/2005	935
									04/01/2005	675
									07/01/2005	580
									01/13/2006	305
									07/01/2006	415
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^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

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<u>Series</u> 1999 C	Original Principal \$ 21,960	Scheduled Payments \$ (3,830)	Calls/Purchases \$ (16,920)	Outstanding \$ 1,210	Date Call/Purchase 01/15/2001	Call/ <u>Purchase Amount</u> \$ 455
1000 0	21,000	ψ (0,000)	¢ (10,020)	Ψ 1,210	01/01/2002	1,975
					01/01/2002	50
					05/31/2002	885
					08/30/2002	990
					01/06/2003	3,505
					07/01/2003	440
					11/24/2003	945
					01/15/2004	1,145
					07/01/2004	730
					08/20/2004	615
					01/01/2005	580
					04/01/2005	420
					07/01/2005	1,075
					09/15/2005	190
					01/01/2006	900
					01/13/2006	170
					07/01/2006	1,050
					01/01/2007	800
1999 D	23,975	0	(13,660)	10,315	01/15/2001	310
					01/01/2002	440
					01/01/2002	60
					05/31/2002	195
					08/30/2002	225
					01/06/2003	865
					07/01/2003	735
					11/24/2003	1,730
					01/15/2004	1,985
					07/01/2004	1,350
					08/20/2004	1,085
					01/01/2005	1,190
					04/01/2005	860
					07/01/2005	740
					09/15/2005	500
					01/13/2006	375
					07/01/2006	510
					01/01/2007	505
						Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

							0 "'
Corios	Original Bringinal	Scheduled Payments	Calla/Burahagaa		Outstanding	Date Call/Purchase	Call/
<u>Series</u> 1999 H	Original Principal \$ 16,350	\$ 0	\$ Calls/Purchases (11,240)	\$	5,110	01/15/2001	Purchase Amount \$ 50
199911	ψ 10,330	Ψ	ψ (11,240)	Ψ	3,110	01/01/2002	350 350
							60
						05/31/2002	24.0
						08/30/2002	210
						01/06/2003	680
						07/01/2003	745
						11/24/2003	1,235
						01/15/2004	1,795
						07/01/2004	1,260
						08/20/2004	735
						01/01/2005	910
						04/01/2005	530
						07/01/2005	595
						09/15/2005	410
						01/13/2006	700
						07/01/2006	625
						01/01/2007	350
1999 I	34,700	(2,510)	(24,725)		7,465	01/15/2001	170
						01/01/2002	2,025
						05/31/2002	925
						08/30/2002	1,140
						01/06/2003	3,645
						07/01/2003	1,590
						11/24/2003	2,090
						01/15/2004	3,355
						07/01/2004	2,090
						08/20/2004	1,240
						01/01/2005	1,455
						04/01/2005	845
						07/01/2005	970
						09/15/2005	635
							1,075
						01/13/2006	965
						07/01/2006	900
						01/01/2007	510
1999 J	4,745	0	(1,860)		2,885	01/06/2003	50
1000 0	4,740	ŭ	(1,000)		2,000	07/01/2003	5
						11/24/2003	25
						01/15/2004	290
							30
						07/01/2004	295
						08/20/2004	295 45
						01/01/2005	
						04/01/2005	400
						07/01/2005	155
						09/15/2005	165
						01/13/2006	220
						07/01/2006	165
			_			01/01/2006	15

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

Please refer to the disclaimer on page 1

Continued on next page

						Call/
<u>Series</u> 1999 K	Original Principal \$ 44,515	Scheduled Payments \$ (1,955)	\$\frac{Calls/Purchases}{(17,065)}\$	Outstanding \$ 25,495	Date Call/Purchase 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	Purchase Amount \$ 515 45 250 2,705 295 2,705 400 3,655 1,420 1,465 1,985 1,470 155
2000 A	18,650	0	(10,735)	7,915	05/31/2002 05/31/2002 08/30/2002 01/06/2003 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/13/2006 07/01/2006 01/01/2007	360 855 175 550 30 460 1,285 2,535 835 1,030 600 720 340 325 450 185
2000 B	16,580	(1,480)	(12,440)	2,660	05/31/2002 05/31/2002 08/30/2002 01/06/2003 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 07/01/2005 01/01/2006 07/01/2006	1,180 760 585 1,800 25 330 850 1,725 545 685 505 755 1,025 935 735 Continued on next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u>	Ori	iginal Principal	Scheduled	Daymonte		Calls/Purchases		Outstanding	Date Call/Purchase	Dur	Call/ chase Amount
2000 C	\$	30,320	\$	0	\$	(18,745)	\$	11,575	05/31/2002	\$	580
2000 0	Ψ	00,020	Ψ	U	Ψ	(10,740)	Ψ	11,070	05/31/2002	Ψ	1,385
									08/30/2002		285
									01/06/2003		900
									01/06/2003		45
									07/01/2003		750
									11/24/2003		2,085
									01/15/2004		4,130
									07/01/2004		1,355
									08/20/2004		1,680
									01/01/2005		975
									04/01/2005		1,165
									07/01/2005		540
									09/15/2005		1,315
									01/13/2006		530
									07/01/2006		725
									01/01/2007		300
2000 F		20,000		0		(4,845)		15,155	01/01/2002		260
									08/30/2002		330
									01/13/2006		1,295
									07/01/2006		1,260
									01/01/2007		1,700
2000 G		39,990		0		(18,655)		21,335	01/06/2003		760
									07/01/2003		360
									11/24/2003		2,010
									01/15/2004		215
									07/01/2004		4,255
									08/20/2004		215
									01/01/2005		3,365
									04/01/2005		135
									07/01/2005		2,135
									09/15/2005		1,240
									01/13/2006		1,835
									07/01/2006		1,090
									01/01/2007		1,040
This schedule inclu	des bond ro	demotion notices if an	w which have book	n issued by the	Truetoo	subsequent to the curr	ont quarte	or but before the date of th	nie diecloeure report	Continued of	n next page

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

						Call/
<u>Series</u> 2000 H	Original Principal \$ 32,475	Scheduled Payments \$ (6,705)	<u>Calls/Purchases</u> \$ (13,280)	S 12,490	Date Call/Purchase 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	Purchase Amount \$ 595 295 1,540 230 3,135 190 2,385 120 1,475 805 1,210 695 605
2000 I	20,185	(3,010)	(9,025)	8,150	05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	25 35 280 100 630 1,160 985 1,550 645 995 660 525 490 710 235
2000 J	29,720	0	(16,840)	12,880	05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/01/2004 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/01/2006 01/13/2006 01/01/2006	135 110 895 260 660 505 2,190 1,465 2,265 1,010 1,565 1,550 850 510 805 1,080 985

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report.

<u>Series</u> 2001 A	Original Principal \$ 14,570	Scheduled Payments \$ 0	Calls/Purchases \$ (7,045)	Outstanding \$ 7,525	Date Call/Purchase 01/06/2003 01/06/2003 07/01/2003 11/24/2003 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006 01/01/2007	Call/ Purchase Amount \$ 200 15 90 825 735 845 660 805 625 270 345 445 885 300
2001 B	34,855	(2,750)	(19,335)	12,770	01/06/2003 01/06/2003 07/01/2003 07/01/2003 11/24/2003 01/01/2004 01/15/2004 07/01/2004 01/01/2005 01/01/2005 01/01/2005 07/01/2005 07/01/2005 07/01/2005 01/01/2006 01/13/2006 01/13/2006 07/01/2006 07/01/2006 01/01/2007	1,310 30 70 175 1,620 620 1,990 1,855 1,455 960 775 1,365 595 745 1,660 715 875 895 690 275 660
2001 E (1)	59,405	(36,805)	(2,350)	20,250	08/20/2004 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	280 325 115 485 415 730
Total	\$ 1,402,620	\$ <u>(155,295)</u>	\$ (933,935)	\$ 313,390		\$ 933,935

⁽¹⁾ Bonds remarketed 07/24/2003.

^{*} This schedule includes bond redemption notices, if any, which have been issued by the Trustee subsequent to the current quarter but before the date of this disclosure report. Please refer to the disclaimer on page 1

Bond Call/ Purchase Unexpended Excess Reserve Total <u>Series</u> <u>Date</u> **Proceeds** Revenues **Prepayments** Excess Other Called Bonds Called/Purchased 1982A This issue is fully retired. 1982B This issue is fully retired. 1982C This issue is fully retired. 1986A This issue is fully retired. 1986B This issue is fully retired. 1986C This issue is fully retired. 1987A This issue is fully retired. 1987BC This issue is fully retired. 1987D This issue is fully retired. 1988AB This issue is fully retired. 1988C This issue is fully retired. 1988DE This issue is fully retired. 1989A This issue is fully retired. 1989B This issue is fully retired. 1989CD This issue is fully retired. 1990ABC This issue is fully retired. 1990DE This issue is fully retired. 1991ABC(Non-remarketed) This issue is fully retired. 1991ABC(Re-marketed) This issue is fully retired. 1992A This issue is fully retired. 1992 BCD-1 This issue is fully retired. 1992B-2 This issue is fully retired. Continued on next page.

	Bond Call/							
	Purchase	Unexpended	Excess	_			Total	
Series	Date Date	Proceeds	Revenues	Prepayments	Reserve Excess	Other 0	Called	Bonds Called/Purchased
1992 CD-2	01/01/1994	+ ,,	\$ 0	\$ 0	\$ 105,000	\$ 0	\$ 4,905,000	1994-2006, 2011, 2017 & 2022
	10/01/1995	0	10,000	350,000	0	0	360,000	1996-2006, 2011, 2017 & 2022
	02/01/1996	0	0	330,000	10,000	0	340,000	1997-2006, 2011, 0017 & 2022
	08/01/1996	0	0	585,000	5,000	0	590,000	1997-2006, 2011, 2017 & 2023
	01/01/1997	0	0	700,000	5,000	0	705,000	1997-2006, 2011, 2017 & 2023
	06/16/1997	0	0	325,000	0	0	325,000	1998-2005, 2011, 2017 & 2023
	08/12/1997	0	0	400,000	15,000	0	415,000	1998-2006, 2011, 2017 & 2023
	12/01/1997	0	0	585,000	15,000	0	600,000	1998-2006, 2011, 2017 & 2023
	09/15/1998	0	0	0	10,000	0	10,000	2017
	10/05/1998	0	0	660,000	0	0	660,000	1999-2006, 2011, 2017 & 2023
	01/11/1999	0	0	620,000	0	0	620,000	1999-2006, 2011, 2017 & 2023
	07/01/1999	0	0	715,000	0	0	715,000	2000-2006, 2011, 2017 & 2023
	11/15/1999	0	0	595,000	0	0	595,000	2000-2006, 2011, 2017 & 2023
	06/01/2000	0	0	530,000	0	0	530,000	2001-2006, 2011, 2017 & 2023
	01/15/2001	0	0	730,000	0	0	730,000	2002-2006, 2011, 2017 & 2023
	06/01/2001	0	0	520,000	0	0	520,000	2002-2006, 2011, 2017 & 2023
	01/01/2002	0	0	910,000	0	0	910,000	2002-2006, 2011, 2017 & 2023
	05/31/2002	0	0	775,000	0	0	775,000	2003-2006, 2011, 2017 & 2023
	08/30/2002	0	0	725,000	0	0	725,000	2003-2006, 2011, 2017 & 2023
	01/06/2003	0	0	1,470,000	55,000	0	1,525,000	2003-2006, 2011, 2017 & 2023
	07/01/2003	0	0	1,760,000	0	0	1,760,000	2004-2006, 2011, 2017 & 2023
	11/24/2003	0	0	1,445,000	0	0	1,445,000	2004-2006, 2011, 2017 & 2023
	12/15/2003	0	0	3,090,000	0	0	3,090,000	2023
	01/15/2004	0	0	0	200,000	0	200,000	2011, 2017 & 2023
	08/20/2004	0	0	0	5,000	0	5,000	2017
	04/01/2005	0	0	0	5,000	0	5,000	2017
	07/01/2005	0	0	0	5,000	0	5,000	2017
	01/13/2006	0	0	0	5,000	0	5,000	2017
	07/01/2006	0	0	2,300,000	75,000	0	2,375,000	2017
Total 1992 CD-2		\$ 4,800,000	\$ 10,000	\$ 20,120,000	\$ 515,000	\$ 0	\$ 25,445,000	

This issue is fully retired.

Series	Bond Call/ Purchase Date	Unexpended Proceeds	Excess Revenues	Prepayments	Reserve Excess	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1993 D	09/23/1994*	\$ 0	\$ 0	\$ 0	\$ 0	\$ 13,900,000	\$ 13,900,000	1995
	12/09/1994*	0	0	0	0	11,580,000	11,580,000	1995
	08/11/1995*	0	0	0	0	40,210,000	40,210,000	1995
	01/01/1997	0	0	65,000	0	0	65,000	2027
	06/01/1997	125,000	0	0	0	0	125,000	2027
	10/05/1998	0	0	930,000	0	0	930,000	2027
	07/01/1999	0	0	1,460,000	0	0	1,460,000	2027
	11/15/1999	0	0	790,000	0	0	790,000	2027
	06/01/2000	0	0	630,000	20,000	0	650,000	2027
	01/15/2001	0	0	545,000	15,000	0	560,000	2027
	01/01/2002	0	0	1,795,000	55,000	0	1,850,000	2027
	05/31/2002	0	0	690,000	20,000	0	710,000	2027
	08/30/2002	0	0	355,000	10,000	0	365,000	2027
	01/06/2003	0	0	1,095,000	35,000	0	1,130,000	2027
	07/01/2003	0	0	480,000	0	0	480,000	2027
	11/24/2003	0	0	680,000	0	0	680,000	2027
	01/15/2004	0	0	2,145,000	105,000	0	2,250,000	2027
	07/01/2004	0	0	1,075,000	0	0	1,075,000	2027
	08/20/2004	0	0	1,090,000	65,000	0	1,155,000	2027
	07/01/2005	0	0	455,000	15,000	0	470,000	2027
	09/15/2005	0	0	750,000	25,000	0	775,000	2027
	07/01/2006	0	0	155,000	5,000	0	160,000	2027
Total 1993 D		\$ <u>125,000</u>	\$0	\$ <u>15,185,000</u>	\$ 370,000	\$ <u>65,690,000</u>	\$ 81,370,000	

^{*} Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1993 E This issue is fully retired.

	Bond Call/Purchase	Unexper	ided	Excess	S			Reserve		Total	<u>-</u>
<u>Series</u>	<u>Date</u>	Procee	<u>ds</u>	Revenu	<u>es</u>	Prepayments		<u>Excess</u>	<u>Other</u>	<u>Called</u>	Bonds Called/Purchased
1993 F	07/15/1994*	\$	0	\$	0	\$ 0	\$	0	\$ 19,655,000	\$ 19,655,000	1995
	09/23/1994*		0		0	0		0	6,390,000	6,390,000	1995
	12/09/1994*		0		0	0		0	18,770,000	18,770,000	1995
	01/16/1996*		0		0	0		0	16,065,000	16,065,000	1996
	01/01/1997		0		0	35,000		0	0	35,000	2020
	09/15/1998		0		0	0		5,000	0	5,000	2020
	10/05/1998		0		0	450,000		40,000	0	490,000	2020
	07/01/1999		0		0	700,000		70,000	0	770,000	2000 & 2020
	11/15/1999		0		0	345,000		35,000	0	380,000	2000 & 2020
	06/01/2000		0		0	305,000		10,000	0	315,000	2020
	01/15/2001		0		0	260,000		10,000	0	270,000	2020
	01/01/2002		0		0	835,000		25,000	0	860,000	2020
	05/31/2002		0		0	320,000		10,000	0	330,000	2020
	08/30/2002		0		0	165,000		5,000	0	170,000	2020
	01/06/2003		0		0	510,000		15,000	0	525,000	2020
	07/01/2003		0		0	220,000		0	0	220,000	2020
	11/24/2003		0		0	315,000		0	0	315,000	2020
	01/15/2004		0		0	1,010,000		40,000	0	1,050,000	2020
	07/01/2004		0		0	500,000		0	0	500,000	2020
	08/20/2004		0		0	505,000		30,000	0	535,000	2020
	07/01/2005		0		0	210,000		5,000	0	215,000	2020
	09/15/2005		0		0	345,000		10,000	0	355,000	2020
	07/01/2006		0		0	65,000	_	5,000	0	70,000	2020
Total 1993 F	0	\$	0	\$	0	\$ 7,095,000	\$	315,000	\$ 60,880,000	\$ 68,290,000	

^{*} Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1994 ABC	This issu	ie is fully i	retired.							
1994 D	This issu	ie is fully i	retired.							
1994 E	02/01/1996 12/01/1997 09/15/1998 07/01/1999 11/15/1999 06/01/2000 01/15/2001 01/01/2002 05/31/2002 01/06/2003 08/20/2004 04/01/2005 07/01/2005 07/01/2006	\$	0 0 0 0 0 0 0 0 0	\$ 0 0 0 0 0 0 0 0 0	\$ 0 190,000 0 3,210,000 850,000 0 5,145,000 2,350,000 5,000 0 0	\$ 5,000 0 10,000 95,000 25,000 10,000 75,000 5,000 5,000 5,000 5,000 5,000	\$	0 0 1,585,000 0 0 0 0 0 0 0 0 0	\$ 5,000 190,000 10,000 1,585,000 3,305,000 875,000 10,000 5,305,000 5,000 5,000 5,000 165,000 5,000 5,000	2025 1999-2000, 2002-2005, 2007, 2013 & 2025 2025 2000-2007, 2013 & 2025 2001-2007, 2013 & 2025 2001-2007, 2013 & 2025 2025 2002-2007, 2013 & 2025 2003-2007, 2013 & 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025 2025
Total 1994 E		\$	0	\$ 0	\$ <u>11,750,000</u>	\$ 565,000	\$_	1,585,000	\$ 13,900,000	

<u>Series</u> 1994 FG	Bond Call/ Purchase <u>Date</u> This issue is fully	Unexpended <u>Proceeds</u> y retired.	Excess Revenues	<u>Prepayments</u>	Reserve Excess	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1994 HIJ	This issue is full	y retired.						
1994 KLM	This issue is fully	y retired.						
1994 NOP	This issue is fully	y retired.						
1994 QRS	This issue is fully	y retired.						
1994 T Total 1994 T		\$ 0 0 0 40,000 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 0000000000000000000000000000000000000	245,000 735,000 685,000 560,000 860,000 1,780,000 720,000 415,000 0 1,360,000 0 905,000 0 955,000 0 955,000 0 360,000 0 150,000 115,000 115,000 115,000 130,000	\$ 5,000 10,000 30,000 20,000 15,000 35,000 60,000 30,000 15,000 0 75,000 0 35,000 0 15,000 5,000 5,000 5,000 5,000 10,000 \$ 415,000	\$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 5,000 255,000 765,000 705,000 615,000 895,000 1,840,000 430,000 1,405,000 905,000 1,280,000 75,000 955,000 35,000 360,000 155,000 120,000 200,000 140,000 \$ 11,905,000	2017 2017 2000-2008 & 2017 2000-2008 & 2017 2001-2008 & 2017 2001-2008 & 2017 2002-2008 & 2017 2002-2008 & 2017 2003-2008 & 2017 2003-2008 & 2017 2003-2008 & 2017 2004-2008 & 2017 2004-2008 & 2017 2005-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017 2007-2008 & 2017
1994 U	This issue is fully	retired.						

Continued on next page

This issue is fully retired.

This issue is fully retired.

This issue is fully retired.

1994 V

1995 A

1995 B

<u>Series</u> 1995 C	Bond Call/ Purchase <u>Date</u> This issue is full	į	nexpended <u>Proceeds</u> ed.	evenues	<u>Prepayments</u>	Re	serve <u>Excess</u>	<u>Oth</u>	<u>er</u>	Total <u>Called</u>	Bonds Called/Purchased
1995 D	This issue is full	y retire	ed.								
1995 EF	This issue is full	y retire	ed.								
1995 GHI	01/01/1997	\$	0	\$ 0	\$ 130,000	\$	0	\$	0	\$ 130,000	2001, 2004, 2012, 2017 & 2027
	02/01/1998		20,000	0	0		0		0	20,000	2012, 2017 & 2027
	09/15/1998		0	0	0		5,000		0	5,000	2012
	10/05/1998		0	0	1,800,000		50,000		0	1,850,000	1999-2005, 2012, 2017 & 2027
	07/01/1999		0	0	2,810,000		95,000		0	2,905,000	2000-2005, 2012, 2017-2018 & 2027
	11/15/1999		0	0	1,490,000		45,000		0	1,535,000	2000-2005, 2012, 2017-2018 & 2027
	06/01/2000		0	0	1,220,000		40,000		0	1,260,000	2001-2005, 2012, 2017-2018 & 2027
	01/15/2001		0	0	1,050,000		35,000		0	1,085,000	2002-2005, 2012, 2017-2018 & 2027
	01/01/2002		0	0	3,420,000		110,000		0	3,530,000	2002-2005, 2012, 2017-2018 & 2027
	05/31/2002		0	0	1,310,000		50,000		0	1,360,000	2003-2005, 2012, 2017-2018 & 2027
	08/30/2002		0	0	660,000		20,000		0	680,000	2004-2005, 2012, 2017-2018 & 2027
	01/06/2003		0	0	2,045,000		65,000		0	2,110,000	2003-2005, 2012, 2017-2018 & 2027
	07/01/2003		0	0	825,000		0		0	825,000	2004-2005, 2012, 2017-2018 & 2027
	11/24/2003		0	0	1,090,000		20,000		0	1,110,000	2004-2005, 2012, 2017-2018 & 2027
	01/15/2004		0	0	4,205,000		150,000		0	4,355,000	2017-2018 & 2027
	07/01/2004		0	0	1,250,000		20,000		0	1,270,000	2005, 2012, 2017-2018 & 2027
	08/20/2004		0	0	2,670,000		95,000		0	2,765,000	2017-2018 & 2027
	07/01/2005		0	0	805,000		25,000		0	830,000	2012, 2017-2018 & 2027
	09/15/2005		0	0	1,320,000		40,000		0	1,360,000	2012, 2017-2018 & 2027
	01/13/2006		0	0	0		5,000		0	5,000	2012
	07/01/2006		0	 0	260,000	_	5,000		0	265,000	2012, 2017-2018 & 2027
Total 1995 GHI		\$	20,000	\$ 0	\$ <u>28,360,000</u>	\$_	875,000	\$	0	\$ <u>29,255,000</u>	

1995 J This issue is fully retired.

1995 K This issue is fully retired.

1995 L This issue is fully retired.

<u>Series</u>	Bond Call/ Purchase <u>Date</u>	Unexpe Proce		Excess <u>Revenues</u>	<u>Prepayments</u>		Reserve <u>Excess</u>	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1995 M	07/26/1996*	\$	0	\$ 0	\$ 0	\$	370,000	\$ 11,975,000	\$ 12,345,000	1996
	12/02/1996*		0	0	0		400,000	13,465,000	13,865,000	1996
	07/01/1999		0	0	280,000		0	0	280,000	2000-2009 & 2017
	11/15/1999		0	0	1,345,000		40,000	0	1,385,000	2000-2009 & 2017
	06/01/2000		0	0	410,000		15,000	0	425,000	2001-2009 & 2017
	01/15/2001		0	0	0		15,000	0	15,000	2017
	01/01/2002		0	0	4,250,000		145,000	0	4,395,000	2002-2009 & 2017
	05/31/2002		0	0	925,000		45,000	0	970,000	2003-2009 & 2017
	08/30/2002		0	0	490,000		15,000	0	505,000	2003-2009 & 2017
	01/06/2003		0	0	1,600,000		65,000	0	1,665,000	2003-2009 & 2017
	07/01/2003		0	0	1,485,000		0	0	1,485,000	2004-2009 & 2017
	11/24/2003		0	0	1,420,000		0	0	1,420,000	2004-2009 & 2017
	01/15/2004		0	0	0		120,000	0	120,000	2005-2009, 2017
	07/01/2004		0	0	2,780,000		0	0	2,780,000	2005-2009 & 2017
	08/20/2004		0	0	0		95,000	0	95,000	2005-2009 & 2017
	01/01/2005		0	0	1,225,000		0	0	1,225,000	2005-2009 & 2017
	04/01/2005		0	0	0		45,000	0	45,000	2008-2009 & 2017
	07/01/2005		0	0	425,000		25,000	0	450,000	2006-2009 & 2017
	09/15/2005		0	0	1,065,000		30,000	0	1,095,000	2006-2009 & 2017
	01/13/2006		0	0	0		10,000	0	10,000	2017
	07/01/2006		0	0	795,000	_	30,000	0	825,000	2007-2009 & 2017
Total 1995 M		\$	0	\$ <u> </u>	\$ <u>18,495,000</u>	\$_	1,465,000	\$ 25,440,000	\$ <u>45,400,000</u>	

^{*} Convertible-Option bonds, redeemed prior to Mandatory Tender Date

1995 N This issue is fully retired.

1995 O This issue is fully retired.

E	Bond Call/Purchase	Unexpended	Excess		Rese	ve			Total	
<u>Series</u>	<u>Date</u>	<u>Proceeds</u>	Revenues	Prepayments	Exce		Other .		Called	Bonds Called/Purchased
1996 ABC	12/01/1997	\$ 0	\$ 0	\$ 300,000	\$	0 \$	0	\$	300,000	2022
	05/01/1998	1,920,000	0	0	60	000	0		1,980,000	1998-2008, 2015, 2018-2019, 2022 & 2028
	09/15/1998	0	0	1,155,000	45	000	0		1,200,000	2015, 2022 & 2028
	04/01/1999	115,000	0	0	5	000	0		120,000	2003, 2005, 2015, 2018-2019, 2022 & 2028
	07/01/1999	0	0	3,015,000	5	000	0		3,020,000	2015 & 2022
	11/15/1999	0	0	2,370,000		000	0		2,440,000	2022 & 2028
	06/01/2000	0	0	1,450,000		000	0		1,495,000	2022 & 2028
	01/15/2001	0	0	0		000	0		10,000	2015
	01/01/2002	0	0	7,180,000	225		0		7,405,000	2015, 2022 & 2028
	05/31/2002	0	0	2,240,000		000	Ō		2,320,000	2015 & 2028
	08/30/2002	0	0	2,365,000		000	Ö		2,435,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	01/06/2003	Õ	Ö	3,955,000	125		Ö		4,080,000	2003-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2003	0	0	1,250,000		0	Ö		1,250,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	11/24/2003	Ô	Ö	1,925,000		0	Õ		1,925,000	2004-2008, 2015, 2018-2019, 2022 & 2028
	01/15/2004	Ö	Ö	5,385,000	270	-	Ö		5,655,000	2005-2008, 2015, 2018-2019, 2022 & 2028
	07/01/2004	0	Ö	1,240,000	2.0	0	Ő		1,240,000	2005-2008, 2015, 2018-2019 & 2028
	08/20/2004	Ö	Ö	2,085,000	105	000	Ö		2,190,000	2005-2008, 2015, 2018-2019 & 2028
	01/01/2005	0	Ö	540,000		0	0		540,000	2006-2008, 2015, 2018-2019 & 2028
	04/01/2005	0	ő	920,000	45	000	0		965,000	2006-2008, 2015, 2018-2019 & 2028
	07/01/2005	0	Ö	1,020,000		000	0		1,055,000	2006-2008, 2015, 2018-2019 & 2028
	09/15/2005	0	Õ	440,000		000	0		455,000	2006-2008, 2015, 2018-2019 & 2028
	01/13/2006	0	Ö	900,000		000	0		930,000	2007-2008, 2015, 2018-2019 & 2028
	07/01/2006	0	0	510,000		000	0		530,000	2007-2008, 2015, 2018-2019 & 2028
Total 1996 ABC	01/01/2000	\$ 2,035,000	\$ 0	\$ 40,245,000	\$ 1,260		0	\$	43,540,000	2007-2000, 2013, 2010-2013 & 2020
10tal 1000 / tbC		Ψ 2,000,000	Ψ	Ψ +0,2+0,000	Ψ <u>1,200</u>	<u>σσσ</u> ψ_		Ψ.	+0,0+0,000	
1996 DEF	05/01/1998	\$ 6,200,000	\$ 0	\$ 0	\$ 185	000 \$	0	\$	6,385,000	1998-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/1998	0	0	40,000		000	Ö	•	50,000	2007-2008 & 2016-2017
	10/05/1998	0	Ō	975,000		000	Ō		1,010,000	1999-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/11/1999	0	0	0		000	0		5,000	2017
	07/01/1999	0	0	1,375,000		0	Ō		1,375,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/15/1999	0	0	2,225,000	65	000	0		2,290,000	2000-2008, 2016-2017, 2022-2023, 2026 & 2028
	06/01/2000	0	0	1,070,000		000	0		1,105,000	2001-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2001	Õ	Ö	2,515,000		000	Õ		2,600,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2002	0	0	5,025,000	160		0		5,185,000	2002-2008, 2016-2017, 2022-2023, 2026 & 2028
	05/31/2002	Ö	Ö	2,530,000		000	Ö		2,615,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/30/2002	0	0	1,375,000		000	0		1,415,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/06/2003	Ö	Ö	3,680,000	120		Ö		3,800,000	2003-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2003	0	Ö	2,120,000	0	0	Ö		2,120,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	11/24/2003	Ö	Ö	3,930,000		Ö	Ö		3,930,000	2004-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/15/2004	0	Ö	3,060,000	285	-	Ö		3,345,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2004	0	Ö	2,045,000	200	0	Ő		2,045,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	08/20/2004	0	Õ	1,005,000	95	000	0		1,100,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/01/2005	Ő	ő	1,230,000	00	0	0		1,230,000	2005-2008, 2016-2017, 2022-2023, 2026 & 2028
	04/01/2005	0	0	580,000	60	000	0		640,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2005	0	0	910,000		000	0		945,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	09/15/2005	0	0	515,000		000	0		530,000	2006-2008, 2016-2017, 2022-2023, 2026 & 2028
	01/13/2006	0	0	815,000		000	0		845,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
	07/01/2006	0	0	<u>1,065,000</u>		000 \$	0		1,100,000	2007-2008, 2016-2017, 2022-2023, 2026 & 2028
Total 1996 DEF	01/01/2000	\$ 6,200,000	\$ 0	\$38,085,000	\$ 1,380		0	¢	45,665,000	Continued on next page
TOTAL 1990 DEF		Ψ <u>υ,∠υυ,υυυ</u>	Ψ	Ψ <u>ου,υου,υου</u>	Ψ <u>1,300.</u>	<u>ооо</u> Ф_		φ	70,000,000	Continued on next page

	Bond Call/											
	Purchase	Unexpended	Excess			Reserve					Total	
<u>Series</u>	<u>Date</u>	Proceeds	Revenues	Prepayments		Excess		Other			Called	Bonds Called/Purchased
1996 GHI	05/01/1998	\$ 4,000,000	\$ 0	\$ 0	\$	120,000	\$		0	\$	4,120,000	1999-2008, 2017, 2021, 2026 & 2028
	10/05/1998	0	0	1,055,000		30,000			0		1,085,000	1999-2008, 2017, 2021, 2026 & 2028
	07/06/1999	0	0	3,180,000		100,000			0		3,280,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/15/1999	0	0	2,925,000		95,000			0		3,020,000	2000-2005, 2007-2008, 2017, 2021, 2026 & 2028
	06/01/2000	0	0	2,400,000		75,000			0		2,475,000	2001-2008, 2017, 2021, 2026 & 2028
	01/15/2001	0	0	3,740,000		120,000			0			2002-2008, 2017, 2021, 2026 & 2028
	01/01/2002	0	0	8,020,000		245,000						2002-2005, 2007-2008, 2017, 2021, 2026 & 2028
	05/31/2002	0	0	3,235,000		105,000			0		3,340,000	2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/30/2002	0	0	1,950,000		55,000			0			2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/06/2003	0	0	6,525,000		200,000			0			2003-2005, 2007-2008, 2017, 2021, 2026 & 2028
	07/01/2003	0	0	1,725,000		0			0			2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	11/24/2003	0	0	2,635,000		40,000			0			2004-2005, 2007-2008, 2017, 2021, 2026 & 2028
	01/15/2004	0	0	7,220,000		290,000			Ö			2021, 2026 & 2028
	07/01/2004	0	0	1,840,000		25,000			Ō			2005, 2007-2008, 2017, 2021, 2026 & 2028
	08/20/2004	0	0	2,940,000		120,000			0			2021, 2026 & 2028
	01/01/2005	Õ	0	710,000		10,000			Õ			2005, 2007-2008, 2017, 2021, 2026 & 2028
	04/01/2005	Õ	0	1,145,000		45,000			Ö			2021, 2026 & 2028
	07/01/2005	0	Ő	790,000		25,000			Õ			2007-2008, 2017, 2021, 2026 & 2028
	09/15/2005	0	0	630,000		20,000			Õ			2007-2008, 2017, 2021, 2026 & 2028
	01/13/2006	0	0	1,080,000		30,000			Ö			2007-2008, 2017, 2021, 2026 & 2028
	07/01/2006	0	0	730,000		25,000			0			2007-2008, 2017, 2021, 2026 & 2028 2007-2008, 2017, 2021, 2026 & 2028
Total 1996 GHI	07/01/2000	\$ 4,000,000	\$ 0		\$	1,775,000	\$		0	\$ 6	60,250,000	2007-2000, 2017, 2021, 2020 & 2020
10141 1000 0111		Ψ <u>+,000,000</u>	Ψ	Ψ <u>0+,+10,000</u>	Ψ_	1,770,000	Ψ_			Ψ_0	00,200,000	
1996 JK	08/01/1997*	\$ 0	\$ 0	\$ 0	\$	235.000	\$	7.570.0	000	\$	7,805,000	1997
	10/01/1997*	0	0	0	*	365,000		11,735,0				1997
	12/10/1997*	0	0	0		235,000		7,625,0			7,860,000	
	11/15/1999	0	Õ	175,000		5,000		130,0				2003-2009, 2017 & 2021
	01/15/2001	0	0	220,000		10,000		.00,0	0			2002-2009, 2017 & 2021
	01/01/2002	Ö	105,000	1,415,000		50,000			Ö			2002-2009, 2017 & 2021
	05/31/2002	0	0	0		5,000			Õ		5,000	
	08/30/2002	0	0	90,000		5,000			Ö			2005, 2007-2009, 2017 & 2021
	01/06/2003	0	0	500,000		20,000			ő			2003-2009, 2017 & 2021
	07/01/2003	0	0	755,000		20,000			0			2004-2009, 2017 & 2021
	11/24/2003	0	0	365,000		0			0			2004-2009, 2017 & 2021
	01/15/2004	0	0	0		40,000			0			2007, 2009 & 2017
	07/01/2004	0	0	890,000		40,000			0			2005-2009, 2017 & 2021
	08/20/2004	0	0	090,000		25,000			0			2009 & 2017
	01/01/2005	0	0	-		25,000			0			2005-2009, 2017 & 2021
	04/01/2005	0	0	550,000 0		_			0			
		· ·	_			20,000			-			2009 & 2017
	07/01/2005	0	0	460,000		15,000			0			2006-2009, 2017 & 2021
	09/15/2005	ŭ	_	270,000		10,000			-			2006-2009, 2017 & 2021
	01/13/2006	0	0	215,000		5,000			0			2007-2009, 2017 & 2021
Tatal 4000 IV	07/01/2006	0	<u>0</u>	260,000	φ_	5,000	φ_	27.000.0	0	Φ		2007-2009, 2017 & 2021
Total 1996 JK	anda radaamad arias	\$ 0	\$ <u>105,000</u>	\$ <u>6,165,000</u>	\$_	1,050,000	. Ф_	21,060,0	JUU	Ф <u>:</u>	34,380,000	Continued on next page

	Bond Call/								
	Purchase	Unexpended	Excess		Reserve			Total	
<u>Series</u>	<u>Date</u>	<u>Proceeds</u>	Revenues	<u>Prepayments</u>	<u>Excess</u>	<u>Other</u>		<u>Called</u>	Bonds Called/Purchased
1997 ABC	05/01/1998	\$ 4,620,000	\$ 0	\$ 0	\$ 140,000	\$	0	\$ 4,760,000	1999-2009, 2012, 2017, 2021, 2025 & 2029
	09/15/1998	0	0	355,000	10,000		0	365,000	2025 & 2029
	07/06/1999	0	0	1,600,000	0		0	1,600,000	2025
	11/15/1999	0	0	1,060,000	30,000		0	1,090,000	2025
	06/01/2000	0	0	1,530,000	45,000		0	1,575,000	2025 & 2029
	01/15/2001	0	0	2,530,000	85,000		0	2,615,000	2017, 2025 & 2029
	01/01/2002	0	0	5,985,000	190,000		0	6,175,000	2017, 2025 & 2029
	05/31/2002 08/30/2002	0	0	2,320,000 2,050,000	85,000 60,000		0	2,405,000 2,110,000	2009, 2017 & 2029 2003-2009, 2012, 2017, 2021 & 2029
	01/06/2003	0	0	5,055,000	165,000		0	5,220,000	2003-2009, 2012, 2017, 2021 & 2029 2003-2009, 2012, 2017, 2021 & 2029
	07/01/2003	0	0	1,700,000	165,000		0	1,700,000	2003-2009, 2012, 2017, 2021 & 2029 2004-2009, 2012, 2017, 2021 & 2029
	11/24/2003	0	0	3.435.000	0		0	3,435,000	2004-2009, 2012, 2017, 2021 & 2029
	01/15/2004	0	0	4,650,000	315,000		0	4,965,000	2005-2009, 2012, 2017, 2021 & 2029
	07/01/2004	Ö	0	2,055,000	0		0	2,055,000	2005-2009, 2012, 2017, 2021 & 2029
	08/20/2004	Ö	ő	1,845,000	130,000		Ö	1,975,000	2005-2009, 2012, 2017, 2021 & 2029
	01/01/2005	Ö	0	1,155,000	0		Ö	1,155,000	2005-2009, 2012, 2017, 2021 & 2029
	04/01/2005	0	0	1,000,000	70,000		Ō	1,070,000	2006-2009, 2012, 2017, 2021 & 2029
	07/01/2005	0	0	860,000	30,000		Ö	890,000	2006-2009, 2012, 2017, 2021 & 2029
	09/15/2005	0	0	680,000	20,000		0	700,000	2006-2009, 2012, 2017, 2021 & 2029
	01/13/2006	0	0	490,000	20,000		0	510,000	2007-2009, 2012, 2017, 2021 & 2029
	07/01/2006	0	0	735,000	25,000		0	760,000	2007-2009, 2012, 2017, 2021 & 2029
Total 1997 ABC		\$ <u>4,620,000</u>	\$ <u> </u>	\$ <u>41,090,000</u>	\$ <u>1,420,000</u>	\$	0	\$ <u>47,130,000</u>	
1997 DEF	05/01/1998	\$ 7,975,000	\$ 0	\$ 0	\$ 240,000	\$	0	\$ 8,215,000	1999-2007, 2012, 2019, 2021, 2024 & 2029
1007 521	07/06/1999	945,000	ů 0	660,000	60,000	Ψ	Ö	1,665,000	2000-2007, 2012, 2019, 2021, 2024 & 2029
	11/15/1999	0	0	1,530,000	45,000		Ö	1,575,000	2012. 2024 & 2029
	06/01/2000	0	0	1,375,000	45,000		Ō	1,420,000	2004, 2007, 2012, 2024 & 2029
	01/15/2001	0	0	1,180,000	45,000		0	1,225,000	2004, 2006-2007, 2012, 2024 & 2029
	01/01/2002	0	0	4,000,000	125,000		0	4,125,000	2003-2007, 2012, 2024 & 2029
	05/31/2002	0	0	1,845,000	65,000		0	1,910,000	2012 & 2029
	08/30/2002	0	0	1,225,000	35,000		0	1,260,000	2007, 2012, 2021 & 2029
	01/06/2003	0	0	3,020,000	100,000		0	3,120,000	2003-2007, 2012, 2019, 2021 & 2029
	07/01/2003	0	0	2,005,000	0		0	2,005,000	2004-2007, 2019, 2021 & 2029
	11/24/2003	0	0	2,160,000	15,000		0	2,175,000	2004-2007, 2019, 2021 & 2029
	01/15/2004	0	0	5,075,000	250,000		0	5,325,000	2019, 2021 & 2029
	07/01/2004	0	0	1,225,000	10,000		0	1,235,000	2005-2007, 2019, 2021 & 2029
	08/20/2004	0	0	1,525,000	75,000		0	1,600,000	2019, 2021 & 2029
	01/01/2005	0	0	570,000	10,000		0	580,000	2005-2007, 2019, 2021 & 2029
	04/01/2005	0	0	715,000	35,000		0	750,000	2019, 2021 & 2029
	07/01/2005	0	0	615,000	25,000		0	640,000	2006-2007, 2019, 2021 & 2029
	09/15/2005	0	0	365,000	10,000		0	375,000	2006-2007, 2019, 2021 & 2029
	01/13/2006 07/01/2006	0	0	525,000 580,000	20,000 25,000		0	545,000 605,000	2007, 2019, 2021 & 2029 2007, 2019, 2021 & 2029
Total 1997 DEF	01/01/2006	\$ 8,920,000	\$ 0	\$ <u>30,195,000</u>	\$ 1,235,000	<u>¢</u>	0	\$ 40,350,000	2001, 2013, 2021 & 2023
TOTAL 1997 DEF		φ <u>υ,σ∠υ,υυυ</u>	ΨΨ	φ <u>30,193,000</u>	φ <u>ι,∠35,000</u>	φ	U	ψ <u>40,330,000</u>	

	Bond Call/											
	Purchase	Unexpended	Excess				Reserve				Total	Bonds Called/Purchased
<u>Series</u>	<u>Date</u>	<u>Proceeds</u>	Revenues		Prepayments Prepayments		<u>Excess</u>		<u>Other</u>		<u>Called</u>	
1997 G	01/01/2002	\$ 0	\$ 0	\$	485,000	\$	35,000	\$	()	\$ 520,000	2003-2009 & 2018
	05/31/2002	0	0		1,595,000		65,000		()	1,660,000	2003-2009 & 2018
	08/30/2002	0	0		620,000		20,000		()	640,000	2003-2009 & 2018
	01/06/2003	0	0		4,415,000		150,000		()	4,565,000	2003-2009 & 2018
	07/01/2003	0	0		4,735,000		0		()	4,735,000	2004-2009 & 2018
	11/24/2003	0	0		8,925,000		0		()	8,925,000	2004-2009 & 2018
	01/15/2004	0	0		0		455,000		()	455,000	2005-2009 & 2018
	07/01/2004	0	0		7,620,000		0		()	7,620,000	2005-2009 & 2018
	08/20/2004	0	0		0		245,000		()	245,000	2005-2009 & 2018
	01/01/2005	0	0		4,070,000		0		()	4,070,000	2005-2009 & 2018
	04/01/2005	0	0		. 0		125,000		()	125,000	2006-2009 & 2018-2019
	07/01/2005	0	0		1,970,000		65,000		Ċ)	2,035,000	2006-2009 & 2018
	09/15/2005	0	0		1,220,000		35,000		Ċ)	1,255,000	2006-2009 & 2018
	01/13/2006	0	0		45,000		0		Ċ)	45,000	2008 & 2018
	07/01/2006	0	0		40,000		0		Ċ)	40,000	2018
Total 1997 G	017017=000	\$ 0	\$ 0	\$	35,740,000	\$	1,195,000	\$		_	\$ 36,935,000	
		·	·	-		*	.,,,	-		_	+	
1997 H	This issue is fully ret	ired.										
	,											
1997 I	07/06/1999	\$ 190,000	\$ 0	\$	0	\$	5,000	\$	()	195,000	2017
	01/06/2003	0	0		640,000		20,000		()	660,000	2017
	07/01/2003	0	0		360,000		0		()	360,000	2017
	11/24/2003	0	0		740,000		0		()	740,000	2017
	01/15/2004	0	0		1,475,000		75,000		()	1,550,000	2017
	07/01/2004	0	0		565,000		0		()	565,000	2017
	08/20/2004	0	0		730,000		40,000		()	770,000	2017
	01/01/2005	0	0		280,000		0		()	280,000	2017
	04/01/2005	0	0		345,000		20,000		()	365,000	2017
	07/01/2005	0	0		315,000		10,000		()	325,000	2017
	09/15/2005	0	0		240,000		5,000		Ċ)	245,000	2017
	01/13/2006	0	0		260,000		10,000		Ċ)	270,000	2017
	07/01/2006	0	0		250,000		10,000		Č		260,000	2017
Total 1997 I		\$ 190,000	\$ 0	\$	6,200,000	\$	195,000	\$	Č		\$ 6,585,000	-
		+	Ť	Ψ	2,=20,000	Ψ		Ψ_	`	_	+	

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1997 J

	Bond Call/											
	Purchase	ι	Jnexpended	Excess			Reserve				Total	Bonds Called/Purchased
<u>Series</u>	<u>Date</u>		Proceeds	Revenues		Prepayments	<u>Excess</u>		<u>Other</u>		<u>Called</u>	
1997 K	07/06/1999	\$	445,000	\$ 0	\$	0	\$ 15,000	\$	0	\$	460,000	2026 & 2029
	08/30/2002		0	0		10,000	0		0		10,000	2026
	01/06/2003		0	0		1,490,000	45,000		0		1,535,000	2026 & 2029
	07/01/2003		0	0		845,000	0		0		845,000	2026 & 2029
	11/24/2003		0	0		1,725,000	0		0		1,725,000	2026 & 2029
	01/15/2004		0	0		3,430,000	180,000		0		3,610,000	2026 & 2029
	07/01/2004		0	0		1,320,000	0		0		1,320,000	2026 & 2029
	08/20/2004		0	0		1,705,000	90,000		0		1,795,000	2026 & 2029
	01/01/2005		0	0		655,000	0		0		655,000	2026 & 2029
	04/01/2005		0	0		805,000	45,000		0		850,000	2026 & 2029
	07/01/2005		0	0		730,000	20,000		0		750,000	2026 & 2029
	09/15/2005		0	0		565,000	15,000		0		580,000	2026 & 2029
	01/13/2006		0	0		610,000	20,000		0		630,000	2026 & 2029
	07/01/2006		0	 0_		580,000	 20,000	_	0		600,000	2026 & 2029
Total 1997 K		\$	445,000	\$ 0	\$_	14,470,000	\$ 450,000	\$_	0	\$	15,365,000	
1997 L	07/06/1999	\$	190,000	\$ 0	\$	0	\$ 0	\$	0	\$	190,000	2000-2007 & 2010
	11/15/1999		0	0		135,000	0		0		135,000	2007
	06/01/2000		0	0		115,000	5,000		0		120,000	2007 & 2010
	01/15/2001		0	0		330,000	20,000		0		350,000	2010
	01/01/2002		0	0		815,000	35,000		0		850,000	2010
	05/31/2002		0	0		285,000	20,000		0		305,000	2010
	08/30/2002		0	0		485,000	15,000		0		500,000	2010
	01/06/2003		0	0		1,375,000	50,000		0		1,425,000	2003-2007 & 2010
	07/01/2003		0	0		325,000	0		0		325,000	2004-2007
	11/24/2003		0	0		555,000	25,000		0		580,000	2004-2007
	07/01/2004		0	0		390,000	15,000		0		405,000	2005-2007
	01/01/2005		0	0		165,000	0		0		165,000	2005-2007
	07/01/2005		0	0		65,000	5,000		0		70,000	2006-2007
	09/15/2005		0	0		40,000	0		0		40,000	2006-2007
	01/13/2006		0	0		40,000	5,000		0		45,000	2007
	07/01/2006		0	0_		30,000	5,000		0	_	35,000	2007
Total 1997 L		\$	190,000	\$ 0	\$	5,150,000	\$ 200,000	\$	0	\$	5,540,000	

	Bond Call/							
	Purchase	Unexpended	Excess		Reserve		Total	Bonds_
<u>Series</u>	<u>Date</u>	Proceeds	Revenues	<u>Prepayments</u>	Excess	<u>Other</u>	<u>Called</u>	Called/Purchased
1998 AB	07/06/1999	\$ 0	\$ 0	\$ 0	\$ 0	\$ 130,000	\$ 130,000	2003, 2005, 2007, 2017, 2021, 2024 & 2029
	02/15/2000	55,000	0	0	0	0	55,000	2008, 2011, 2017, 2021, 2024 & 2029
	06/01/2000	35,000	30,000	75,000	5,000	0	145,000	2005, 2009-2011, 2017, 2021, 2024 & 2029
	01/15/2001	0	0	1,440,000	50,000	0	1,490,000	2008-2011, 2017, 2021, 2024 & 2029
	01/01/2002	0	0	1,900,000	60,000	0	1,960,000	2008-2011, 2017, 2021, 2024 & 2029
	05/31/2002	0	0	700,000	30,000	0	730,000	2005-2006, 2009-2011, 2017, 2021, 2024 & 2029
	08/30/2002	0	0	800,000	20,000	0	820,000	2003-2011, 2017, 2021, 2024 & 2029
	01/06/2003	0	0	1,580,000	55,000	0	1,635,000	2003-2011, 2017, 2024 & 2029
	07/01/2003	0	0	675,000	0	0		2004-2011, 2017, 2024 & 2029
	11/24/2003	0	0	1,390,000	0	0	1,390,000	2004-2011, 2017, 2024 & 2029
	01/15/2004	0	0	2,155,000	135,000	0		2005-2011, 2017, 2021, 2024 & 2029
	07/01/2004	0	0	1,090,000	0	0	1,090,000	2005-2011, 2017, 2024 & 2029
	08/20/2004	0	0	1,130,000	70,000	0	1,200,000	2005-2011, 2017, 2021, 2024 & 2029
	01/01/2005	0	0	680,000	0	0	680,000	2005-2011, 2017, 2024 & 2029
	04/01/2005	0	0	510,000	40,000	0	550,000	2006-2011, 2017, 2024 & 2029
	07/01/2005	0	0	500,000	20,000	0	520,000	2006-2011, 2017, 2024 & 2029
	09/15/2005	0	0	280,000	10,000	0	290,000	2007-2011, 2017, 2024 & 2029
	01/13/2006	0	0	405,000	15,000	0	420,000	2007-2011, 2017, 2024 & 2029
	07/01/2006	0	0	275,000	15,000	0	290,000	2007-2011, 2017, 2021, 2024 & 2029
Total 1998 AB		\$ 90,000	\$ 30,000	\$ 15,585,000	\$ 525,000	\$ 130,000		
_					_			
1998 C	01/15/2001	\$ 0	\$ 0	\$ 425,000	. ,		. ,	2002-2010 & 2017
	01/01/2002	25,000	0	730,000	25,000	0	,	2002-2010 & 2017
	05/31/2002	0	0	330,000	15,000	0	,	2002-2010 & 2017
	08/30/2002	0	0	220,000	5,000	0		2002-2010 & 2017
	01/06/2003	0	0	765,000	25,000	0	,	2002-2010 & 2017
	07/01/2003	0	0	395,000	0	0	,	2004-2010 & 2017
	11/24/2003	0	0	1,145,000	0	0	, ,	2004-2010 & 2017
	01/15/2004	0	0	2,110,000	135,000	0		2005-2010 & 2017
	07/01/2004	0	0	945,000	0	0		2005-2010 & 2017
	08/20/2004	0	0	1,035,000	65,000	0	1,100,000	2005-2010 & 2017
	01/01/2005	0	0	770,000	0	0	770,000	2005-2010 & 2017
	04/01/2005	0	0	840,000	55,000	0	895,000	2006-2010 & 2017
	07/01/2005	0	0	510,000	20,000	0	,	2006-2010 & 2017
	09/15/2005	0	0	375,000	10,000	0	385,000	2006-2010 & 2017
	01/13/2006	0	0	530,000	0	0	530,000	2007-2010 & 2017
	07/01/2006	0	0	350,000	10,000	0	360,000	_ 2007-2010 & 2017
Total 1998 C		\$ 25,000	\$ <u> </u>	\$ <u>11,475,000</u>	\$ <u>385,000</u>	\$ <u> </u>	\$ <u>11,885,000</u>	-

<u>Series</u> 1998 D	Bond Call/ Purchase <u>Date</u> This issue is	Unexpended Proceeds fully retired.	Excess <u>Revenues</u>	<u>Prepayments</u>	Reserve <u>Excess</u>	<u>Other</u>	Total <u>Called</u>	Bonds Called/Purchased
1998 E	01/15/2001	\$ 0	\$ 0	\$ 585,000	\$ 20,000	\$ 0	\$ 605,000	2025 & 2030
	01/01/2002	35,000	0	1,030,000	30,000	0	1,095,000	2025 & 2030
	05/31/2002	0	0	455,000	15,000	0	470,000	2025 & 2030
	08/30/2002	0	0	335,000	10,000	0	345,000	2025 & 2030
	01/06/2003	0	0	1,160,000	40,000	0	1,200,000	2025 & 2030
	07/01/2003	0	0	635,000	0	0	635,000	2025 & 2030
	11/24/2003	0	0	1,865,000	0	0	1,865,000	2025 & 2030
	01/15/2004	0	0	3,360,000	210,000	0	3,570,000	2025 & 2030
	07/01/2004	0	0	1,605,000	0	0	1,605,000	2025 & 2030
	08/20/2004	0	0	1,725,000	110,000	0	1,835,000	2025 & 2030
	01/01/2005	0	0	1,370,000	0	0	1,370,000	2025 & 2030
	04/01/2005	0	0	1,475,000	90,000		1,565,000	2025 & 2030
	07/01/2005	0	0	935,000	35,000	0	970,000	2025 & 2030
	09/15/2005	0	0	725,000	20,000	0	745,000	2025 & 2030
	01/13/2006	0	0	970,000	50,000	0	1,020,000	2025 & 2030
	07/01/2006	0	0	685,000	25,000	0	710,000	2025 & 2030
Total 1998 E		\$35,000	\$0	\$ <u>18,915,000</u>	\$ <u>655,000</u>	\$ <u> </u>	\$ <u>19,605,000</u>	
1998 FGH-1	01/15/2001	\$ 0	\$ 0	\$ 200,000	\$ 5,000	\$ 0	\$ 205,000	2004-2005, 2007-2010, 2017, 2022 & 2031
	01/01/2002	225,000	0	1,480,000	60,000	0	1,765,000	2002-2010, 2017, 2022 & 2033
	05/31/2002	0	0	715,000	30,000	0	745,000	2003-2010, 2017, 2022 & 2031
	08/30/2002	0	0	730,000	20,000	0	750,000	2003-2010, 2017, 2022 & 2031
	01/06/2003	0	0	2,100,000	70,000	0	2,170,000	2003-2010, 2017, 2022 & 2031
	07/01/2003	0	0	795,000	0	0	795,000	2004-2010, 2017, 2022 & 2031
	11/24/2003	0	0	2,335,000	0	0	2,335,000	2004-2010, 2017, 2022 & 2031
	01/15/2004	0	0	2,775,000	185,000	0	2,960,000	2005-2010, 2017, 2022 & 2031
	07/01/2004	0	0	2,150,000	0	0	2,150,000	2005-2010, 2017, 2022 & 2031
	08/20/2004	0	0	1,905,000	125,000	0	2,030,000	2005-2010, 2017, 2022 & 2031
	01/01/2005	0	0	875,000	0	0	875,000	2005-2010, 2017, 2022 & 2031
	04/01/2005	0	0	775,000	55,000	0	830,000	2006-2010, 2017, 2022 & 2031
	07/01/2005	0	0	595,000	25,000	0	620,000	2006-2010, 2017, 2022 & 2031
	09/15/2005	0	0	755,000	20,000	0	775,000	2006-2010, 2017, 2022 & 2031
	01/13/2006	0	0	785,000	25,000	0	810,000	2007-2010, 2017, 2022 & 2031
	07/01/2006	0	0	995,000	35,000	0	1,030,000	2007-2010, 2017, 2022 & 2031
Total 1998 FGH-	1	\$ 225,000	\$0	\$ <u>19,965,000</u>	\$ <u>655,000</u>	\$ <u> </u>	\$ <u>20,845,000</u>	Continued on next page

<u>Series</u>	Bond Call/ Purchase <u>Date</u>		pended ceeds	Excess Revenues	i	<u>Prepayments</u>		Reserve Excess	•	<u>Other</u>		Total <u>Called</u>	Bonds Called/Purchased
1998 FGH-2	01/01/2002	\$	0	\$	0	\$ 0	\$	10,000	\$		0	\$ 10,000	2017
.000.0	05/31/2002	*	Ö	Ψ	Ö	410.000	Ψ	15,000			0		2003-2010, 2017, 2022 & 2031
	08/30/2002		Ō		Ö	420,000		15,000			Ō	435.000	2004-2010, 2017, 2022 & 2031
	01/06/2003		0		0	1,405,000		50,000			0		2003-2010, 2017, 2022 & 2031
	07/01/2003		0		0	565,000		0			0		2004-2010, 2017, 2022 & 2031
	11/24/2003		0		0	1,295,000		0			0		2004-2010, 2017, 2022 & 2031
	01/15/2004		0		0	1,655,000		125,000			0		2005-2010, 2017, 2022 & 2031
	07/01/2004		0		0	1,345,000		0			0		2005-2010, 2017, 2022 & 2031
	08/20/2004		0		0	1,195,000		85,000			0	1,280,000	2005-2010, 2017, 2022 & 2031
	01/01/2005		0		0	1,220,000		0			0	1,220,000	2005-2010, 2017, 2022 & 2031
	04/01/2005		0		0	1,080,000		75,000			0		2006-2010, 2017, 2022 & 2031
	07/01/2005		0		0	1,730,000		55,000			0		2006-2010, 2017, 2022 & 2031
	09/15/2005		0		0	970,000		30,000			0		2006-2010, 2017, 2022 & 2031
	01/13/2006		0		0	1,300,000		45,000			0		2007-2010, 2017, 2022 & 2031
	07/01/2006		0	-	0	1,560,000	_	55,000	_		0	1,615,000	2007-2010, 2017, 2022 & 2031
Total 1998 FGH-2		\$	0	\$	0	\$ <u>16,150,000</u>	\$	560,000	\$_		0	\$ <u>16,710,000</u>	
1999 BCD	01/15/2001	\$ 4	475,000	\$	0	\$ 505,000	\$	35,000	\$		0	\$ 1,015,000	2013, 2017, 2020, 2024, 2026 & 2031
	01/01/2002		155,000	·	0	2,675,000		85,000	·		0		2013, 2017, 2020, 2024, 2026 & 2031
			,			, ,		,					2004, 2006, 2008-2010, 2013, 2017, 2020, 2024,
	05/31/2002		0		0	1,200,000		65,000			0	1,265,000	2026 & 2031
	08/30/2002		0		0	1,360,000		35,000			0		2013, 2017, 2020, 2024, 2026 & 2031
	01/06/2003		0		0	4,905,000		145,000			0	5,050,000	2003-2010, 2013, 2017, 2024, 2026 & 2031
	07/01/2003		0		0	1,750,000		0			0	1,750,000	2004-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	11/24/2003		0		0	4,035,000		0			0	4,035,000	2004-2010, 2013, 2017, 2020, 2026 & 2031
	01/15/2004		0		0	4,355,000		335,000			0		2004-2010, 2013, 2017, 2020, 2026, & 2031
	07/01/2004		0		0	3,135,000		0			0		2005-2010, 2013, 2017, 2020, 2026 & 2031
	08/20/2004		0		0	2,365,000		190,000			0		2005-2010, 2013, 2017, 2020, 2026 & 2031
	01/01/2005		0		0	2,705,000		0			0		2005-2010, 2013, 2017, 2020, 2026 & 2031
	04/01/2005		0		0	1,820,000		135,000			0		2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2005		0		0	2,315,000		80,000			0		2006-2010, 2013, 2017, 2020, 2024, 2026 & 2031
	09/15/2005		0		0	670,000		20,000			0		2006-2010, 2026 & 2031
	01/01/2006		0		0	900,000		0			0	900,000	
	01/13/2006		0		0	800,000		50,000			0		2006-2010, 2013, 2017, 2020, 2026 & 2031
	07/01/2006		0		0	<u>1,910,000</u>	. –	65,000			0		2007-2010, 2013, 2017, 2020, 2024, 2026 & 2031
Total 1999 BCD		\$6	<u>630,000</u>	\$	0	\$ <u>37,405,000</u>	\$_	1,240,000	\$_		0	\$ <u>39,275,000</u>	

1999 G This issue is fully retired.

0 :	Bond Call/	Unexpe		Exces				eserve	0.1		Total		
Series	Purchase <u>Date</u> 01/15/2001	Proce \$		<u>Revenu</u> \$		Prepayments		xcess 20.000	<u>Other</u>	0	Called	-	Bonds Called/Purchased
1999 HI		Ф	0	Ф	0	\$ 190,000	\$	30,000	\$	0	\$ 220,0		2012-2013, 2017, 2021 & 2024
	01/01/2002		0		0	2,305,000		70,000		0	2,375,0		2011-2014, 2017, 2021, 2024, 2027 & 2031
	05/31/2002		0		0	940,000		45,000		0	985,0		2008, 2012-2014, 2017, 2021, 2024, 2027 & 2031
	08/30/2002		0		0	1,310,000		40,000		0	1,350,0		2003-2014, 2017, 2021, 2024, 2027 & 2031
	01/06/2003		0		0	4,200,000	1	125,000		0	4,325,0		2003-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2003		0		0	2,335,000		0		0	2,335,0		2004-2014, 2017, 2021, 2024, 2027 & 2031
	11/24/2003		0		0	3,325,000	_	0		0	3,325,0		2004-2014, 2017, 2021, 2027 & 2031
	01/15/2004		0		0	4,815,000	3	335,000		0	5,150,0		2005-2014, 2017, 2021, 2024, 2027 & 2031
	07/01/2004		0		0	3,350,000		0		0	3,350,0		2005-2014, 12017, 2021, 2027 & 2031
	08/20/2004		0		0	1,800,000	1	175,000		0	1,975,0	000	2005-2014, 2017, 2021, 2027 & 2031
	01/01/2005		0		0	2,365,000		0		0	2,365,0	000	2005-2014, 2017, 2021, 2024, 2027 & 2031
	04/01/2005		0		0	1,270,000		105,000		0	1,375,0	000	2006-2014, 2017, 2021, 2027 & 2031
	07/01/2005		0		0	1,505,000		60,000		0	1,565,0	000	2006-2014, 2017, 2021, 2027 & 2031
	09/15/2005		0		0	1,015,000		30,000		0	1,045,0	000	2006-2014, 2017, 2021, 2027 & 2031
	01/13/2006		0		0	1,725,000		50,000		0	1,775,0	000	2007-2014, 2017, 2021, 2027 & 2031
	07/01/2006		0		0	1,530,000		60,000		0	1,590,0	000	2007-2014, 2017, 2021, 2024, 2027 & 2031
Total 1999 HI		\$	0	\$	0	\$33,980,000	\$ <u>1,1</u>	125,000	\$	0	\$ <u>35,105,</u>	000	
1999 JK	01/06/2003	\$	0	\$	0	\$ 550,000	\$	15,000	\$	0	\$ 565,0	000	2004-2013, 2017, 2019 & 2033
	07/01/2003		0		0	50,000		0		0	50,0	000	2006, 2016, 2017 & 2033
	11/24/2003		0		0	275,000		0		0	275,0	000	2006-2013, 2017, 2019 & 2033
	01/15/2004		0		0	2,880,000	1	115,000		0	2,995,0	000	2005-2013, 2017, 2019 & 2033
	07/01/2004		0		0	325,000		0		0	325,0	000	2005-2013, 2017, 2019 & 2033
	08/20/2004		0		0	2,895,000	1	105,000		0	3,000,0	000	2006-2013, 2017, 2019 & 2033
	01/01/2005		0		0	445,000		0		0	445,0	000	2006-2013, 2017, 2019 & 2033
	04/01/2005		0		0	3,910,000	1	145,000		0	4,055,0	000	2006-2013, 2017, 2019 & 2033
	07/01/2005		0		0	1,520,000		55,000		0	1,575,0	000	2006-2013, 2017, 2019 & 2033
	09/15/2005		0		0	1,580,000		50,000		0	1,630,0	000	2006-2013, 2017, 2019 & 2033
	01/13/2006		0		0	2,135,000		70,000		0	2,205,0		2007-2013, 2017, 2019 & 2033
	07/01/2006		0		0	1,580,000		55,000		0	1,635,0		2007-2013, 2017, 2019 & 2033
Total 1999 JK		\$	0	\$	0	\$ <u>18,145,000</u>		610,000	\$	0	\$ <u>18,755,</u>		

	Bond Call/									
	Purchase	Unexpended	Excess			serve			Total	
<u>Series</u>	<u>Date</u>	Proceeds	Revenues	<u>Prepayments</u>		cess	Other Other	_	Called	Bonds Called/Purchased
2000 ABC	05/31/2002	\$ 0	\$ 0	\$ 1,960,000	\$	160,000	\$	0	\$ 2,120,000	2004-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	05/31/2002	3,000,000	0	0		0		0	3,000,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	08/30/2002	0	0	1,015,000		30,000		0	1,045,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	01/06/2003	100,000	0	3,150,000	•	100,000		0	3,350,000	2003-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	07/01/2003	0	0	1,540,000		0		0	1,540,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	11/24/2003	0	0	4,220,000		0		0	4,220,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	01/15/2004	0	0	7,955,000	4	435,000		0	8,390,000	2004-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2004	0	0	2,735,000		0		0	2,735,000	2005-2011, 2013, 2018, 2030 & 2032
	08/20/2004	0	0	3,205,000	•	190,000		0	3,395,000	2005-2011, 2013, 2018, 2020, 2030 & 2032
	01/01/2005	0	0	2,065,000		15,000		0	2,080,000	2007-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	04/01/2005	0	0	1,785,000	•	100,000		0	1,885,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2005	0	0	1,590,000		45,000		0	1,635,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
	09/15/2005	0	0	1,275,000		40,000		0	1,315,000	2030 & 2032
	01/01/2006	0	0	1,025,000		0		0	1,025,000	2024
	01/13/2006	0	0	830,000		25,000		0	855,000	2009-2011, 2013, 2018, 2020, 2030 & 2032
	07/01/2006	0	0	2,050,000		60,000		0	2,110,000	2009-2011, 2013, 2018, 2020, 2024, 2030 & 2032
Total 2000 ABC		\$ <u>3,100,000</u>	\$ <u> </u>	\$ 36,400,000	\$ <u>1,2</u>	200,000	\$	0	\$ 40,700,000	
2000 F	01/01/2002	\$ 0	\$ 0	\$ 250,000	\$	10,000	\$	0	\$ 260,000	2031
	08/30/2002	0	0	320,000		10,000		0	330,000	2031
	01/13/2006	0	0	1,255,000		40,000		0	1,295,000	2031
	07/01/2006	0	0	1,225,000		35,000		0	1,260,000	2031
Total 2000 F		\$0	\$0	\$ 3,050,000	\$	95,000	\$	0	\$ 3,145,000	
2000 GH	01/06/2003	\$ 0	\$ 0	\$ 1,290,000	\$	65,000	\$	0	\$ 1,355,000	2003-2011, 2017, 2023 & 2025
	07/01/2003	0	0	655,000		0	•	0	655,000	2004-2011, 2017, 2023 & 2025
	11/24/2003	0	0	3,550,000		0		0	3,550,000	2004-2011, 2017, 2023 & 2025
	01/15/2004	0	0	250,000	•	195,000		0	445,000	2005-2011, 2017, 2023 & 2025
	07/01/2004	0	0	7,390,000		0		0	7,390,000	2005-2011, 2017, 2023 & 2025
	08/20/2004	0	0	150,000	2	255,000		0	405,000	2005-2011, 2017, 2023 & 2025
	01/01/2005	0	0	5,750,000		0		0	5,750,000	2005-2011, 2017, 2023 & 2025
	04/01/2005	0	0	60,000	•	195,000		0	255,000	2006-2011, 2017, 2023 & 2025
	07/01/2005	0	0	3,485,000		125,000		0	3,610,000	2006-2011, 2017, 2023 & 2025
	09/15/2005	0	0	1,985,000		60,000		0	2,045,000	2006-2011, 2017, 2023 & 2025
	01/13/2006	0	0	2,935,000	•	110,000		0	3,045,000	2007-2011, 2017, 2023 & 2025
	07/01/2006	0	0	1,715,000		70,000		0	1,785,000	2007-2011, 2017, 2023 & 2025
Total 2000 GH		\$0	\$0	\$ 29,215,000	\$ 1,0	075,000	\$	0	\$ 30,290,000	

Series 2000 IJ Total 2000 IJ	Bond Call/ Purchase <u>Date</u> 05/31/2002 08/30/2002 01/06/2003 07/01/2003 11/24/2003 01/01/2004 01/15/2004 07/01/2004 01/01/2005 04/01/2005 04/01/2005 09/15/2005 01/01/2006 01/13/2006 07/01/2006	Unexpended Proceeds \$ 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Excess Revenues 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Prepayments \$ 140,000 140,000 1,140,000 360,000 1,290,000 505,000 3,170,000 2,450,000 3,610,000 1,655,000 2,435,000 2,125,000 1,335,000 510,000 1,240,000 1,725,000 \$ 23,830,000	Reserve <u>Excess</u> \$ 20,000 5,000 35,000 0 0 180,000 0 205,000 0 125,000 85,000 40,000 0 55,000 65,000 \$ 815,000	\$	Total <u>Called</u> 0 \$ 160,000 0 145,000 0 1,175,000 0 360,000 0 1,290,000 0 505,000 0 3,350,000 0 2,450,000 0 3,815,000 0 1,655,000 0 2,560,000 0 2,210,000 0 1,375,000 0 1,295,000 0 1,295,000 0 1,295,000 0 1,790,000 0 1,790,000 0 \$ 24,645,000	Bonds Called/Purchased 2010, 2013, 2019, 2023 & 2030 2006, 2009, 2013, 2019, 2023, 2028 & 2030 2003-2010, 2013, 2019, 2023, 2028 & 2030 2005-2010, 2013, 2019 & 2023 2004-2010, 2013, 2019, 2028 & 2030 2023 2004-2010, 2013, 2019, 2028 & 2030 2005-2010, 2013, 2019, 2028 & 2030 2005-2010, 2013, 2019, 2028 & 2030 2005-2010, 2013, 2019, 2028 & 2030 2005-2010, 2013, 2019, 2028 & 2030 2006-2010, 2013, 2019, 2028 & 2030 2006-2010, 2013, 2019, 2028 & 2030 2006-2010, 2013, 2019, 2028 & 2030 2006-2010, 2013, 2019, 2028 & 2030 2006-2010, 2013, 2019, 2028 & 2030 2023 2006-2010, 2013, 2019, 2028 & 2030 2007-2010, 2013, 2019, 2028 & 2030 2007-2010, 2013, 2019, 2028 & 2030
	04/06/2002		*		·	Ψ	<u> </u>	2002 2012 2017 2022 2025 8 2020
2001 AB Total 2001 AB	01/06/2003 07/01/2003 11/24/2003 01/01/2004 01/15/2004 07/01/2004 08/20/2004 01/01/2005 04/01/2005 07/01/2005 01/01/2006 01/13/2006 07/01/2006	\$ 45,000 0 0 45,000 0 0 0 0 0 0 0 0 0 0 0 0	\$ 0 0 0 0 0 0 0 0 0 0 0 0 0	\$ 1,450,000 335,000 2,445,000 620,000 2,480,000 2,700,000 1,965,000 2,540,000 1,850,000 1,550,000 1,945,000 715,000 1,250,000 2,395,000 \$ 24,240,000	\$ 60,000 0 0 200,000 0 150,000 0 140,000 60,000 0 70,000 75,000 \$ 815,000	\$ \$	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	2003-2013, 2017, 2022, 2025 & 2030 2004-2013, 2017, 2022, 2025 & 2030 2004-2013, 2017, 2022 & 2030 2025 2004-2013, 2017, 2022 & 2030 2005-2013, 2017, 2022, 2025 & 2030 2005-2013, 2017, 2022 & 2030 2005-2013, 2017, 2022 & 2030 2006-2013, 2017, 2022 & 2030 2006-2013, 2017, 2022, 2025 & 2030 2006-2013, 2017, 2022, 2025 & 2030 2025 2007-2013, 2017, 2022 & 2030 2007-2013, 2017, 2022, 2025 & 2030
2001 E	08/20/2004 04/01/2005 07/01/2005 09/15/2005 01/13/2006 07/01/2006	\$ 0 0 0 0 0	\$ 0 0 0 0 0	\$ 270,000 315,000 110,000 470,000 400,000 705,000	\$ 10,000 10,000 5,000 15,000 15,000 25,000	\$	0 \$ 280,000 0 325,000 0 115,000 0 485,000 0 415,000 0 730,000	2007-2012, 2021, 2031 & 2035 2006-2012, 2021, 2031 & 2035 2008, 2010, 2012, 2021, 2031 & 2035 2007-2012, 2021, 2031 & 2035 2007-2012, 2021, 2031 & 2035 2007-2012, 2021, 2031 & 2035
Total 2001 E		\$0	\$ 0	\$ 2,270,000	\$ 80,000	\$	9 2,350,000	
Total		\$ <u>35,780,000</u>	\$ <u>145,000</u>	\$ <u>674,895,000</u>	\$ <u>24,515,000</u>	\$ <u>180,785,00</u>	<u>916,120,000</u>	

Minnesota Housing Finance Agency Single Family Bond Resolution Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

The bonds of this resolution have been issued on a parity basis with other series outstanding under the Single Family Mortgage Bond Resolution. Additional series of parity bonds may be issued in the future. In general, the series resolution for each series of bonds permits bonds to be redeemed from revenues on deposit under the Resolution in excess of current debt service and reserve fund requirements ("excess revenues") regardless of the origin of such excess revenues. Consequently, except to the extent restricted by the provisions of Section 143 of the Internal Revenue Code, or the provision of specific series resolutions requiring excess revenues attributable to that series to be applied to redeem bonds of such series (said restriction being found primarily in series with tender option bonds), the bonds issued under the Single Family Mortgage Bond Resolution may be cross-called. The Agency cannot predict when and to what extent it may avail itself of the cross call-option.

Notwithstanding the designation of certain redemptions as being at the option of the Agency, Section 143(a)(2)(A) of the Code provides that certain repayments and prepayments of mortgage loans financed by an issue of qualified mortgage bonds must be used to redeem bonds of the issue commencing as of a date approximately 10 years after the date of issue of the bonds (or, in the case of a refunding bond, the date of issuance of the original bond). This Code provision applied to Single Family Mortgage Bond issues of the Agency originally issued after 1988. With respect to any issue of bonds to which the requirement applies, the dates upon which the Agency is required to redeem bonds from repayments and prepayments of mortgage loans which must be used for such purpose, will vary over time. Eventually, however, because of the 10-year requirement, a date will be reached with respect to each such issue when all such repayments and prepayments must be used to redeem bonds of the issue which financed the mortgages giving rise to such repayments and prepayments.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series C-2*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	Matured	Redemptions	Outstanding	(Note A)
60415HZA6	07/01/2023	Term (a)	6.150%	\$ <u>12,185,000</u>	\$ <u> </u>	\$ <u>9,950,000</u>	\$ <u>2,235,000</u>	1
				\$ 12.185.000	\$ 0	\$ 9.950.000	\$ 2.235.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 and thereafter - 100%.

^{*} Bonds Remarketed 03/24/93

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series D-2*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal	rincipal	Princip		Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	 <u>demptions</u>	Outstand		(Note A)
	07/01/1994	Serial	3.000%	\$ 255,000	\$ 225,000	\$ 30,000	\$	0	N/A
	01/01/1995	Serial	3.600	275,000	240,000	35,000		0	N/A
	07/01/1995	Serial	3.600	285,000	250,000	35,000		0	N/A
	01/01/1996	Serial	4.150	295,000	260,000	35,000		0	N/A
	07/01/1996	Serial	4.150	300,000	255,000	45,000		0	N/A
	01/01/1997	Serial	4.350	305,000	260,000	45,000		0	N/A
	07/01/1997	Serial	4.350	315,000	260,000	55,000		0	N/A
	01/01/1998	Serial	4.550	325,000	260,000	65,000		0	N/A
	07/01/1998	Serial	4.550	335,000	270,000	65,000		0	N/A
	01/01/1999	Serial	4.750	345,000	255,000	90,000		0	N/A
	07/01/1999	Serial	4.750	355,000	280,000	75,000		0	N/A
	01/01/2000	Serial	4.950	365,000	275,000	90,000		0	N/A
	07/01/2000	Serial	4.950	375,000	260,000	115,000		0	N/A
	01/01/2001	Serial	5.050	385,000	280,000	105,000		0	N/A
	07/01/2001	Serial	5.050	395,000	265,000	130,000		0	N/A
	01/01/2002	Serial	5.150	410,000	280,000	130,000		0	N/A
	07/01/2002	Serial	5.150	420,000	260,000	160,000		0	N/A
	01/01/2003	Serial	5.250	440,000	275,000	165,000		0	N/A
	07/01/2003	Serial	5.250	455,000	245,000	210,000		0	N/A
	01/01/2004	Serial	5.350	465,000	225,000	240,000		0	N/A
	07/01/2004	Serial	5.350	480,000	210,000	270,000		0	N/A
	01/01/2005	Serial	5.500	495,000	220,000	275,000		0	N/A
	07/01/2005	Serial	5.500	510,000	220,000	290,000		0	N/A
	01/01/2006	Serial	5.600	530,000	225,000	305,000		0	N/A
	07/01/2006	Serial	5.600	545,000	245,000	300,000		0	N/A

Continued on next page.

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series C-2, and 1992 Series D-2.

- (a): Sinking fund redemptions begin January 1, 2007.
- (b): Sinking fund redemptions begin January 1, 2012.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 and thereafter - 100%.

^{*} Bonds Remarketed 03/24/93

Minnesota Housing Finance Agency Single Family Bond Resolution, 1992 Series D-2*, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
60415HYY5	07/01/2011	Term (a)	5.850%	\$ 6,605,000	\$ 0 \$	3,730,000	\$ 2,875,000	1
60415HYZ2	01/01/2017	Term (b)	5.950	 10,475,000	 0	8,405,000	 2,070,000	1
				\$ 26,740,000	\$ 6,300,000 \$	14,495,000	\$ 4,945,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1992 Series B-2, 1992 Series C-2, and 1992 Series D-2.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 and thereafter - 100%.

^{*} Bonds Remarketed 03/24/93

⁽a): Sinking fund redemptions begin January 1, 2007.

⁽b): Sinking fund redemptions begin January 1, 2012.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1993 Series D*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Mandatory <u>Tender Date</u>	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions	_	rincipal standing	Call Priority (Note A)
	01/16/1996	Convertible Option	5.350%	\$ 65,690,000	\$ 0	\$	65,690,000	\$	0	N/A
60415MHK3	01/01/2027	Term (a)	6.400	 17,685,000	 0		15,680,000		2,005,000	1
				\$ 83,375,000	\$ 0	\$_	81,370,000	\$	2,005,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

^{*} Bonds Remarketed 08/09/95

Minnesota Housing Finance Agency Single Family Bond Resolution, 1993 Series F*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Mandatory <u>Tender Date</u>	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u>F</u>	Principal Redemptions	Principal <u>utstanding</u>	Call Priority (Note A)
	01/16/1996	Convertible Option	5.250%	\$	94,915,000	\$	34,035,000	\$	60,880,000	\$ 0	N/A
	01/01/1997	Serial	4.000		135,000		135,000		0	0	N/A
	07/01/1997	Serial	4.000		140,000		140,000		0	0	N/A
	01/01/1998	Serial	4.200		145,000		145,000		0	0	N/A
	07/01/1998	Serial	4.200		145,000		145,000		0	0	N/A
	01/01/1999	Serial	4.400		150,000		150,000		0	0	N/A
	07/01/1999	Serial	4.400		150,000		150,000		0	0	N/A
	01/01/2000	Serial	4.500		155,000		145,000		10,000	0	N/A
	07/01/2000	Serial	4.500		160,000		140,000		20,000	0	N/A
60415MHU1	07/01/2020	Term (a)	6.250	_	8,320,000	_	0		7,380,000	 940,000	1
				\$	104.415.000	\$	35.185.000	\$	68.290.000	\$ 940.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1993 Series D and 1993 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

^{*} Bonds Remarketed 08/09/95

⁽a): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series E*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	Amounts	Matured		Redemptions		Outstanding	(Note A)
	01/01/1996	Serial	4.650%	\$ 240,000	\$ 240,000	\$	0	\$	0	N/A
	07/01/1996	Serial	3.300	245,000	245,000		0		0	N/A
	01/01/1997	Serial	3.400	255,000	255,000		0		0	N/A
	07/01/1997	Serial	3.600	255,000	255,000		0		0	N/A
	01/01/1998	Serial	3.800	260,000	260,000		0		0	N/A
	07/01/1998	Serial	3.800	265,000	265,000		0		0	N/A
	01/01/1999	Serial	4.000	270,000	270,000		0		0	N/A
	07/01/1999	Serial	4.000	275,000	270,000		5,000		0	N/A
	01/01/2000	Serial	4.200	280,000	265,000		15,000		0	N/A
	07/01/2000	Serial	4.200	290,000	240,000		50,000		0	N/A
	01/01/2001	Serial	4.350	290,000	240,000		50,000		0	N/A
	07/01/2001	Serial	4.350	300,000	240,000		60,000		0	N/A
	01/01/2002	Serial	4.500	305,000	240,000		65,000		0	N/A
	07/01/2002	Serial	4.500	315,000	200,000		115,000		0	N/A
	01/01/2003	Serial	4.600	320,000	170,000		150,000		0	N/A
	07/01/2003	Serial	4.600	330,000	170,000		160,000		0	N/A
	01/01/2004	Serial	4.700	335,000	175,000		160,000		0	N/A
	07/01/2004	Serial	4.700	345,000	180,000		165,000		0	N/A
	01/01/2005	Serial	4.800	350,000	180,000		170,000		0	N/A
	07/01/2005	Serial	4.800	360,000	190,000		170,000		0	N/A
	01/01/2006	Serial	4.900	370,000	200,000		170,000		0	N/A
	07/01/2006	Serial	4.900	375,000	190,000		185,000		0	N/A
60415MNM2	01/01/2007	Serial	5.000	390,000	0		190,000		200,000	1
60415MNN0	07/01/2007	Serial	5.000	395,000	0		190,000		205,000	1
60415MNP5	07/01/2013	Term (a)	5.600	5,655,000	0		2,645,000		3,010,000	1
60415MNQ3	07/01/2025	Term (b)	5.900	 18,750,000	 0	_	9,185,000	_	9,565,000	1
				\$ 31,820,000	\$ 4,940,000	\$_	13,900,000	\$_	12,980,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series E.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 and thereafter - 100%.

^{*} Bonds Remarketed 03/12/96.

⁽a): Sinking fund redemptions begin January 1, 2008.

⁽b): Sinking fund redemptions begin January 1, 2014.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1994 Series T*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal	Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	Matured	Redemptions		Outstanding	(Note A)
	07/01/1997	Serial	3.900%	\$ 210,000	\$ 210,000	\$ 0	\$	0	N/A
	01/01/1998	Serial	4.250	215,000	215,000	0		0	N/A
	07/01/1998	Serial	4.250	220,000	220,000	0		0	N/A
	01/01/1999	Serial	4.500	225,000	225,000	0		0	N/A
	07/01/1999	Serial	4.500	230,000	230,000	0		0	N/A
	01/01/2000	Serial	4.750	240,000	230,000	10,000		0	N/A
	07/01/2000	Serial	4.750	245,000	225,000	20,000		0	N/A
	01/01/2001	Serial	5.000	250,000	215,000	35,000		0	N/A
	07/01/2001	Serial	5.000	260,000	220,000	40,000		0	N/A
	01/01/2002	Serial	5.100	265,000	220,000	45,000		0	N/A
	07/01/2002	Serial	5.100	275,000	185,000	90,000		0	N/A
	01/01/2003	Serial	5.200	285,000	170,000	115,000		0	N/A
	07/01/2003	Serial	5.200	295,000	140,000	155,000		0	N/A
	01/01/2004	Serial	5.300	305,000	125,000	180,000		0	N/A
	07/01/2004	Serial	5.300	310,000	95,000	215,000		0	N/A
	01/01/2005	Serial	5.400	320,000	70,000	250,000		0	N/A
	07/01/2005	Serial	5.400	335,000	70,000	265,000		0	N/A
	01/01/2006	Serial	5.500	345,000	60,000	285,000		0	N/A
	07/01/2006	Serial	5.500	355,000	60,000	295,000		0	N/A
60415MQP2	01/01/2007	Serial	5.650	370,000	0	325,000		45,000	1
60415MQQ0	07/01/2007	Serial	5.650	380,000	0	330,000		50,000	1
60415MQR8	01/01/2008	Serial	5.750	395,000	0	350,000		45,000	1
60415MQS6	07/01/2008	Serial	5.750	405,000	0	350,000		55,000	1
60415MQT4	01/01/2017	Term (a)	6.125	 9,685,000	 0	 8,550,000	_	1,135,000	1
				\$ 16,420,000	\$ 3,185,000	\$ 11,905,000	\$	1,330,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1994 Series T.

(a): Sinking fund redemptions begin January 1, 2009

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added January 1, 2007 through June 30, 2007 – 102%; July 1, 2007 through June 30, 2008 – 101%; July 1, 2008 and thereafter – 100%.

^{*}Bonds Remarketed 05/01/96

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series G, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>		<u>Redemptions</u>		<u>Outstanding</u>	(Note A)
	07/01/1997	Serial	6.200%	\$ 145,000	\$ 145,000	\$	0	\$	0	N/A
	01/01/1998	Serial	6.350	150,000	150,000		0		0	N/A
	07/01/1998	Serial	6.350	155,000	155,000		0		0	N/A
	01/01/1999	Serial	6.550	165,000	160,000		5,000		0	N/A
	07/01/1999	Serial	6.550	170,000	160,000		10,000		0	N/A
	01/01/2000	Serial	6.650	175,000	150,000		25,000		0	N/A
	07/01/2000	Serial	6.650	185,000	155,000		30,000		0	N/A
	01/01/2001	Serial	6.800	190,000	145,000		45,000		0	N/A
	07/01/2001	Serial	6.800	195,000	150,000		45,000		0	N/A
	01/01/2002	Serial	7.050	205,000	150,000		55,000		0	N/A
	07/01/2002	Serial	7.050	215,000	140,000		75,000		0	N/A
	01/01/2003	Serial	7.150	220,000	135,000		85,000		0	N/A
	07/01/2003	Serial	7.150	230,000	115,000		115,000		0	N/A
	01/01/2004	Serial	7.200	240,000	100,000		140,000		0	N/A
	07/01/2004	Serial	7.200	250,000	75,000		175,000		0	N/A
	01/01/2005	Serial	7.250	260,000	50,000		210,000		0	N/A
	07/01/2005	Serial	7.250	270,000	50,000		220,000		0	N/A
60415MHG2	01/01/2012	Term (a)	8.050	4,890,000	 90,000	_	4,370,000		430,000	1
		. ,		\$ 8,310,000	\$ 2,275,000	\$	5,605,000	\$_	430,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 and thereafter - 100%.

⁽a): Sinking fund redemptions began January 1, 2006.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series H, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	(Note A)
60415MHH0	07/01/2027	Term (a)	6.400%	\$ <u>19,240,000</u>	\$ <u> </u>	\$ <u>17,050,000</u>	\$ <u>2,190,000</u>	1
				\$ <u>19,240,000</u>	\$ <u> </u>	\$ <u>17,050,000</u>	\$ 2,190,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

(a): Sinking fund redemptions begin July 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original		Principal		Principal	I	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		Matured		Redemptions	<u>O</u> ı	utstanding	(Note A)
60415MHF4	07/01/2017	Term (a)	6.350%	\$ 6,710,000	\$	0	\$	5,935,000	\$	775,000	1
60415MHJ6	01/01/2018	Term (b)	6.350	740,000	_	0	_	665,000		75,000	1
				\$ <u>7,450,000</u>	\$	0	\$	6,600,000	\$	850,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series G, 1995 Series H, and 1995 Series I.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1995 Series M*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal <u>Matured</u>		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/1999	Serial	4.200%	\$	550,000	\$	550,000	\$	0	\$ 0	N/A
	07/01/1999	Serial	4.200		560,000		560,000		0	0	N/A
	01/01/2000	Serial	4.350		570,000		565,000		5,000	0	N/A
	07/01/2000	Serial	4.350		585,000		555,000		30,000	0	N/A
	01/01/2001	Serial	4.500		600,000		565,000		35,000	0	N/A
	07/01/2001	Serial	4.500		610,000		565,000		45,000	0	N/A
	01/01/2002	Serial	4.650		625,000		580,000		45,000	0	N/A
	07/01/2002	Serial	4.650		645,000		500,000		145,000	0	N/A
	01/01/2003	Serial	4.800		660,000		495,000		165,000	0	N/A
	07/01/2003	Serial	4.800		680,000		450,000		230,000	0	N/A
	01/01/2004	Serial	4.900		690,000		415,000		275,000	0	N/A
	07/01/2004	Serial	4.900		710,000		390,000		320,000	0	N/A
	01/01/2005	Serial	5.000		730,000		315,000		415,000	0	N/A
	07/01/2005	Serial	5.000		745,000		275,000		470,000	0	N/A
	01/01/2006	Serial	5.100		765,000		265,000		500,000	0	N/A
	07/01/2006	Serial	5.100		790,000		245,000		545,000	0	N/A
60415MUX0	01/01/2007	Serial	5.200		810,000		0		600,000	210,000	1
60415MUY8	07/01/2007	Serial	5.200		830,000		0		615,000	215,000	1
60415MUZ5	01/01/2008	Serial	5.300		855,000		0		635,000	220,000	1
60415MVA9	07/01/2008	Serial	5.300		880,000		0		660,000	220,000	1
60415MVB7	01/01/2009	Serial	5.400		905,000		0		665,000	240,000	1
60415MVC5	07/01/2009	Serial	5.400		930,000		0		695,000	235,000	1
60415MVD3	01/01/2017	Term (a)	5.875	_	16,300,000	_	0	_	12,095,000	4,205,000	1
				\$	32,025,000	\$	7,290,000	\$_	19,190,000	\$ 5,545,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1995 Series M.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 102%; January 1, 2008 through December 31, 2008 - 101%; January 1, 2009 and thereafter - 100%.

^{*} Bonds Remarketed 12/12/96

⁽a): Sinking fund redemptions begin January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series A, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	07/01/2022	Term	5.700%	\$ 10,715,000	\$ 0	\$ 10,715,000	\$	0	N/A
60415MNS9	01/01/2028	Term (a)	6.375	 23,765,000	 0	 19,945,000	_	3,820,000	1
				\$ 34,480,000	\$ 0	\$ 30,660,000	\$_	3,820,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series A, 1996 Series B, and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MNT7	07/01/2018	Term (a)	6.350%	\$	5,710,000	\$	0	\$ 4,305,000	\$	1,405,000	1
60415MQU1	07/01/2019	Term (b)	6.350	_	2,280,000	_	0	 1,740,000	_	540,000	1
				\$_	7,990,000	\$_	0	\$ 6,045,000	\$_	1,945,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2016.
- (b): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series C, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	_	<u>ledemptions</u>		<u>Outstanding</u>	(Note A)
	07/01/1997	Serial	3.900%	\$ 225,000	\$ 225,000	\$	0	\$	0	N/A
	01/01/1998	Serial	4.250	230,000	230,000		0		0	N/A
	07/01/1998	Serial	4.250	235,000	225,000		10,000		0	N/A
	01/01/1999	Serial	4.500	240,000	230,000		10,000		0	N/A
	07/01/1999	Serial	4.500	245,000	235,000		10,000		0	N/A
	01/01/2000	Serial	4.750	245,000	235,000		10,000		0	N/A
	07/01/2000	Serial	4.750	255,000	245,000		10,000		0	N/A
	01/01/2001	Serial	5.000	260,000	250,000		10,000		0	N/A
	07/01/2001	Serial	5.000	265,000	255,000		10,000		0	N/A
	01/01/2002	Serial	5.100	275,000	265,000		10,000		0	N/A
	07/01/2002	Serial	5.100	275,000	265,000		10,000		0	N/A
	01/01/2003	Serial	5.200	280,000	265,000		15,000		0	N/A
	07/01/2003	Serial	5.200	285,000	220,000		65,000		0	N/A
	01/01/2004	Serial	5.300	290,000	215,000		75,000		0	N/A
	07/01/2004	Serial	5.300	310,000	210,000		100,000		0	N/A
	01/01/2005	Serial	5.400	280,000	120,000		160,000		0	N/A
	07/01/2005	Serial	5.400	280,000	105,000		175,000		0	N/A
	01/01/2006	Serial	5.500	290,000	85,000		205,000		0	N/A
	07/01/2006	Serial	5.500	295,000	80,000		215,000		0	N/A
60415MPP3	01/01/2007	Serial	5.650	300,000	0		245,000		55,000	1
60415MPQ1	07/01/2007	Serial	5.650	310,000	0		245,000		65,000	1
60415MPR9	01/01/2008	Serial	5.750	315,000	0		250,000		65,000	1
60415MPS7	07/01/2008	Serial	5.750	340,000	0		285,000		55,000	1
60415MPT5	07/01/2015	Term (a)	6.100	 6,020,000	 0		4,710,000		1,310,000	1
				\$ 12,345,000	\$ 3,960,000	\$	6,835,000	\$_	1,550,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1996 Series B and 1996 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through June 30, 2007 - 102%; July 1, 2007 through June 30, 2008 - 101%; July 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series D, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions	C	Principal Outstanding	Call Priority (Note A)
<u></u>	01/01/1998	Serial	4.300%	\$	345,000	\$	345,000	\$	•	\$	0	N/A
	07/01/1998	Serial	4.300	Ť	355,000	·	315,000	·	40,000	•	0	N/A
	01/01/1999	Serial	4.500		360,000		315,000		45,000		0	N/A
	07/01/1999	Serial	4.500		370,000		325,000		45,000		0	N/A
	01/01/2000	Serial	4.700		380,000		325,000		55,000		0	N/A
	07/01/2000	Serial	4.700		385,000		305,000		80,000		0	N/A
	01/01/2001	Serial	4.850		395,000		310,000		85,000		0	N/A
	07/01/2001	Serial	4.850		405,000		315,000		90,000		0	N/A
	01/01/2002	Serial	5.000		415,000		305,000		110,000		0	N/A
	07/01/2002	Serial	5.000		430,000		275,000		155,000		0	N/A
	01/01/2003	Serial	5.150		440,000		260,000		180,000		0	N/A
	07/01/2003	Serial	5.150		450,000		215,000		235,000		0	N/A
	01/01/2004	Serial	5.250		465,000		205,000		260,000		0	N/A
	07/01/2004	Serial	5.250		475,000		170,000		305,000		0	N/A
	01/01/2005	Serial	5.350		490,000		125,000		365,000		0	N/A
	07/01/2005	Serial	5.350		505,000		110,000		395,000		0	N/A
	01/01/2006	Serial	5.450		520,000		95,000		425,000		0	N/A
60415MRN6	07/01/2006	Serial	5.450		530,000		0		445,000		85,000	1
60415MRP1	01/01/2007	Serial	5.600		550,000		0		470,000		80,000	1
60415MRQ9	07/01/2007	Serial	5.600		565,000		0		485,000		80,000	1
60415MRR7	01/01/2008	Serial	5.700		580,000		0		500,000		80,000	1
60415MRS5	07/01/2008	Serial	5.700		595,000		0		510,000		85,000	. 1
											C	ontinued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2009.

⁽b): Sinking fund redemptions begin July 1, 2016.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series D, Non-AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MRT3	01/01/2016	Term (a)	6.000%	\$	11,530,000	\$ 0	\$	10,155,000	\$	1,375,000	1
60415MRU0	01/01/2017	Term (b)	6.000	_	2,045,000	 0	_	1,805,000	_	240,000	1
				\$_	23,580,000	\$ 4,400,000	\$_	17,285,000	\$_	1,895,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2009.

⁽b): Sinking fund redemptions begin July 1, 2016.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MRV8	01/01/2022	Term (a)	6.250%	\$	12,110,000	\$ 0	\$	10,475,000	\$	1,635,000	1
60415MRW6	01/01/2023	Term (b)	6.250	_	2,385,000	 0	_	2,080,000	_	305,000	1
				\$_	14,495,000	\$ 0	\$	12,555,000	\$_	1,940,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2017.

⁽b): Sinking fund redemptions begin July 1, 2022.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series F, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	ncipal <u>tured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MRX4	01/01/2026	Term (a)	6.300%	\$ 10,490,000	\$ 0	\$ 9,065,000	\$	1,425,000	1
60415MRY2	01/01/2028	Term (b)	6.300	7,785,000	 0	 6,760,000	_	1,025,000	1
				\$ <u>18,275,000</u>	\$ 0	\$ 15,825,000	\$_	2,450,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series D, 1996 Series E and 1996 Series F.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2023.

⁽b): Sinking fund redemptions begin July 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series G, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	<u>(</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MTF1	07/01/2026	Term (a)	6.250%	\$ 25,810,000	\$ 0	\$ 22,700,000	\$	3,110,000	1
60415MTG9	07/01/2028	Term (b)	6.250	16,000,000	 0	<u> 14,115,000</u>		1,885,000	1
				\$ 41,810,000	\$ 0	\$ 36,815,000	\$	4,995,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2026.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series H, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	(Note A)
60415MTH7	01/01/2021	Term (a)	6.000%	\$ <u>13,865,000</u>	\$ 0	\$ <u>12,205,000</u>	\$ <u>1,660,000</u>	1
				\$ <u>13,865,000</u>	\$ 0	\$ 12,205,000	\$ <u>1,660,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series I, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cuain Number	Moturity Data	Bond Type	Interest Date		Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>	<u>Matured</u>		Redemptions		<u>Outstanding</u>	(Note A)
	01/01/1999	Serial	6.390%	\$	160,000	\$ 155,000	\$	5,000	\$	0	N/A
	07/01/1999	Serial	6.390		175,000	160,000		15,000		0	N/A
	01/01/2000	Serial	6.580		180,000	160,000		20,000		0	N/A
	07/01/2000	Serial	6.580		185,000	155,000		30,000		0	N/A
	01/01/2001	Serial	6.730		195,000	160,000		35,000		0	N/A
	07/01/2001	Serial	6.730		200,000	160,000		40,000		0	N/A
	01/01/2002	Serial	6.800		210,000	155,000		55,000		0	N/A
	07/01/2002	Serial	6.800		220,000	140,000		80,000		0	N/A
	01/01/2003	Serial	6.950		225,000	130,000		95,000		0	N/A
	07/01/2003	Serial	6.950		235,000	105,000		130,000		0	N/A
	01/01/2004	Serial	7.040		245,000	90,000		155,000		0	N/A
	07/01/2004	Serial	7.040		260,000	75,000		185,000		0	N/A
	01/01/2005	Serial	7.170		270,000	55,000		215,000		0	N/A
	07/01/2005	Serial	7.170		280,000	50,000		230,000		0	N/A
60415MTY0	07/01/2007	Term (a)	7.320		1,240,000	105,000		1,055,000		80,000	1
60415MTZ7	01/01/2008	Serial	7.370		345,000	0		305,000		40,000	1
60415MUA0	07/01/2008	Serial	7.370		365,000	0		310,000		55,000	1
60415MUB8	01/01/2017	Term (b)	8.000	_	9,335,000	 0	_	8,270,000	_	1,065,000	1
				\$	14,325,000	\$ 1,855,000	\$_	11,230,000	\$_	1,240,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series G, 1996 Series H, and 1996 Series I.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101%; January 1, 2008 and thereafter - 100%.

⁽a): Sinking fund redemptions began January 1, 2006.

⁽b): Sinking fund redemptions begin January 1, 2009.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series J*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal Outstanding	Call Priority (Note A)
60415ME59	07/01/2021	Term (a)	5.600%	\$ <u>915,000</u>	\$ <u> </u>	\$745,000	\$ <u>170,000</u>	1
				\$ 915.000	\$0_	\$745.000	\$170.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

Please refer to the disclaimer on page 1

79

^{*}Bonds Remarketed 12/12/97.

⁽a): Sinking fund redemptions begin July 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1996 Series K*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

					Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>	Matured		Redemptions		Outstanding	(Note A)
	01/01/1999	Serial	3.800%	\$	100,000	\$ 100,000	\$	0	\$	0	N/A
	07/01/1999	Serial	3.800		100,000	100,000		0		0	N/A
	01/01/2000	Serial	4.000		100,000	100,000		0		0	N/A
	07/01/2000	Serial	4.000		105,000	105,000		0		0	N/A
	01/01/2001	Serial	4.100		105,000	105,000		0		0	N/A
	07/01/2001	Serial	4.100		110,000	110,000		0		0	N/A
	01/01/2002	Serial	4.200		110,000	110,000		0		0	N/A
	07/01/2002	Serial	4.200		115,000	95,000		20,000		0	N/A
	01/01/2003	Serial	4.300		120,000	100,000		20,000		0	N/A
	07/01/2003	Serial	4.300		120,000	90,000		30,000		0	N/A
	01/01/2004	Serial	4.400		120,000	85,000		35,000		0	N/A
	07/01/2004	Serial	4.400		125,000	75,000		50,000		0	N/A
	01/01/2005	Serial	4.500		130,000	70,000		60,000		0	N/A
	07/01/2005	Serial	4.500		135,000	60,000		75,000		0	N/A
	01/01/2006	Serial	4.600		135,000	45,000		90,000		0	N/A
	07/01/2006	Serial	4.600		140,000	50,000		90,000		0	N/A
60415MG65	01/01/2007	Serial	4.700		145,000	0		105,000		40,000	1
60415MG73	07/01/2007	Serial	4.700		145,000	0		110,000		35,000	1
60415MG81	01/01/2008	Serial	4.800		155,000	0		115,000		40,000	1
60415MG99	07/01/2008	Serial	4.800		155,000	0		120,000		35,000	1
60415MH23	01/01/2009	Serial	4.900		160,000	0		120,000		40,000	1
60415MH31	07/01/2009	Serial	4.900		170,000	0		140,000		30,000	1
60415MH49	01/01/2017	Term (a)	5.400		6,480,000	 0	_	4,690,000	_	1,790,000	1
				\$_	9,280,000	\$ 1,400,000	\$_	5,870,000	\$_	2,010,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1996 Series J and 1996 Series K.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2008 through December 31, 2008 - 102%; January 1, 2009 through December 31, 2009 - 101%; January 1, 2010 and thereafter - 100%.

^{*}Bonds Remarketed 12/12/97.

⁽a): Sinking fund redemptions begin January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts	Principal Matured		Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/1999	Serial	4.400%	\$	390,000	\$ 360,000	\$	30,000	\$ 0	N/A
	01/01/2000	Serial	4.600		405,000	375,000		30,000	0	N/A
	07/01/2000	Serial	4.600		415,000	380,000		35,000	0	N/A
	01/01/2001	Serial	4.750		420,000	385,000		35,000	0	N/A
	07/01/2001	Serial	4.750		435,000	400,000		35,000	0	N/A
	01/01/2002	Serial	4.850		440,000	405,000		35,000	0	N/A
	07/01/2002	Serial	4.850		455,000	420,000		35,000	0	N/A
	01/01/2003	Serial	4.950		460,000	425,000		35,000	0	N/A
	07/01/2003	Serial	4.950		475,000	350,000		125,000	0	N/A
	01/01/2004	Serial	5.050		485,000	330,000		155,000	0	N/A
	07/01/2004	Serial	5.050		500,000	300,000		200,000	0	N/A
	01/01/2005	Serial	5.200		510,000	210,000		300,000	0	N/A
	07/01/2005	Serial	5.200		525,000	165,000		360,000	0	N/A
	01/01/2006	Serial	5.300		535,000	150,000		385,000	0	N/A
	07/01/2006	Serial	5.300		550,000	130,000		420,000	0	N/A
60415MVV3	01/01/2007	Serial	5.400		565,000	0		445,000	120,000	1
60415MVW1	07/01/2007	Serial	5.400		580,000	0		455,000	125,000	1
60415MVX9	01/01/2008	Serial	5.500		595,000	0		475,000	120,000	1
60415MVY7	07/01/2008	Serial	5.500		610,000	0		490,000	120,000	1
60415MVZ4	01/01/2009	Serial	5.600		625,000	0		495,000	130,000	1
60415MWA8	07/01/2009	Serial	5.600		645,000	0		515,000	130,000	1
60415MWB6	07/01/2012	Term (a)	5.800		4,270,000	0		3,370,000	900,000	1
60415MWC4	01/01/2017	Term (b)	5.950	_	7,740,000	 0	_	6,175,000	 1,565,000	1
				\$	22,630,000	\$ 4,785,000	\$_	14,635,000	\$ 3,210,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2010.

⁽b): Sinking fund redemptions begin January 1, 2013.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MWD2	01/01/2021	Term (a)	6.200%	\$ 9,180,000	\$ <u> </u>	\$7,120,000	\$ 2,060,000	1
				\$ <u>9,180,000</u>	\$ <u> </u>	\$ <u>7,120,000</u>	\$ <u>2,060,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series B and 1997 Series C representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

(a): Sinking fund redemptions begin January 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2008 through December 31, 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	I	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	ļ	<u>Matured</u>	<u> </u>	Redemptions		<u>Outstanding</u>	(Note A)
60415MWE0	07/01/2025	Term	5.300%	\$ 13,150,000	\$	0	\$	13,150,000	\$	0	N/A
60415MWF7	01/01/2029	Term(a)	6.250	12,590,000		0		10,535,000		2,055,000	1
60415MWG5	07/01/2029	Term	6.250	2,000,000		0	_	1,690,000	_	310,000	1
				\$ <u>27,740,000</u>	\$	0	\$	25,375,000	\$_	2,365,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series A, 1997 Series B, and 1997 Series C representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series D, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions		Principal <u>Outstanding</u>	Call Priority (Note A)
60415MXL3	07/01/2019	Term (a)	5.850%	\$ 10,885,000	\$ 0	\$ 8,100,000	\$	2,785,000	1
60415MXM1	07/01/2021*	Term (b)	5.800	5,000,000	 0	 3,760,000	_	1,240,000	1
				\$ <u>15,885,000</u>	\$ 0	\$ 11,860,000	\$_	4,025,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series D, 1997 Series E and 1997 Series F representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

⁽a): Sinking fund redemptions begin January 1, 2013

⁽b): Sinking fund redemptions begin July 1, 2019.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MXN9	07/01/2024	Term	5.050%	\$	7,785,000	\$ 0	\$ 7,785,000	\$ 0	N/A
60415MXP4	07/01/2029	Term (a)	5.900	_	15,710,000	 0	 12,275,000	 3,435,000	1
				\$_	23,495,000	\$ 0	\$ 20,060,000	\$ 3,435,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

(a): Sinking fund redemptions begin January 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 – 101.5%; January 1, 2008 through December 31, 2008 – 100.75%; January 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series F, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

					Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate		<u>Amounts</u>	<u>Matured</u>		Redemptions		Outstanding	(Note A)
	07/01/1999	Serial	6.430%	\$	260,000	\$ 220,000	\$	40,000	\$	0	N/A
	01/01/2000	Serial	6.510		270,000	220,000		50,000		0	N/A
	07/01/2000	Serial	6.610		285,000	235,000		50,000		0	N/A
	01/01/2001	Serial	6.670		290,000	240,000		50,000		0	N/A
	07/01/2001	Serial	6.750		300,000	245,000		55,000		0	N/A
	01/01/2002	Serial	6.830		315,000	255,000		60,000		0	N/A
	07/01/2002	Serial	6.830		320,000	265,000		55,000		0	N/A
	01/01/2003	Serial	6.900		335,000	270,000		65,000		0	N/A
	07/01/2003	Serial	6.930		345,000	250,000		95,000		0	N/A
	01/01/2004	Serial	7.000		360,000	210,000		150,000		0	N/A
	07/01/2004	Serial	7.030		370,000	160,000		210,000		0	N/A
	01/01/2005	Serial	7.110		385,000	130,000		255,000		0	N/A
	07/01/2005	Serial	7.120		400,000	115,000		285,000		0	N/A
	01/01/2006	Serial	7.190		410,000	115,000		295,000		0	N/A
	07/01/2006	Serial	7.200		430,000	105,000		325,000		0	N/A
60415MYF5	01/01/2007	Serial	7.250		440,000	0		360,000		80,000	1
60415MYG3	07/01/2007	Serial	7.250		460,000	0		385,000		75,000	1
	07/01/2012	Term (a)	7.430	_	5,645,000	 0	_	5,645,000	_	0	N/A
				\$_	11,620,000	\$ 3,035,000	\$_	8,430,000	\$	155,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series E, and 1997 Series F representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2007 through December 31, 2007 - 101.5%; January 1, 2008 through December 31, 2008 - 100.75%; January 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2008.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series G*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>		Principal Matured		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	01/01/2003	Serial	5.100%	\$	555,000	\$ 530,000	\$	25,000	\$	0	N/A
	07/01/2003	Serial	5.100		900,000	730,000		170,000		0	N/A
	01/01/2004	Serial	5.200		930,000	645,000		285,000		0	N/A
	07/01/2004	Serial	5.200		950,000	435,000		515,000		0	N/A
	01/01/2005	Serial	5.250		975,000	235,000		740,000		0	N/A
	07/01/2005	Serial	5.250		995,000	120,000		875,000		0	N/A
	01/01/2006	Serial	5.300		1,025,000	60,000		965,000		0	N/A
	07/01/2006	Serial	5.300		1,055,000	25,000		1,030,000		0	N/A
60415NAK8	01/01/2007	Serial	5.350		1,080,000	0		1,060,000		20,000	1
60415NAL6	07/01/2007	Serial	5.350		1,105,000	0		1,085,000		20,000	1
60415NAM4	01/01/2008	Serial	5.400		1,135,000	0		1,115,000		20,000	1
60415NAN2	07/01/2008	Serial	5.400		1,165,000	0		1,145,000		20,000	1
60415NAP7	01/01/2009	Serial	5.450		1,200,000	0		1,175,000		25,000	1
60415NAQ5	07/01/2009	Serial	5.450		1,230,000	0		1,210,000		20,000	1
60415NAR3	01/01/2018	Term (a)	6.000	_	25,960,000	 0	_	25,540,000	_	420,000	1
				\$_	40,260,000	\$ 2,780,000	\$	36,935,000	\$_	545,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series G and 1997 Series H representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 – 101%; January 1, 2011 and thereafter – 100%.

^{*}Bonds remarketed 12/1/1998 and 6/29/2000.

⁽a): Sinking fund redemptions January 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series I, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415MB60	01/01/2017	Term (a)	5.500%	\$ <u>9,730,000</u>	\$ <u> </u>	\$ 6,585,000	\$ <u>3,145,000</u>	1
				\$ 9,730,000	\$0	\$ 6,585,000	\$ 3,145,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997 Series K and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% FHA experience.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series K, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415MB86	01/01/2026	Term (a)	5.750%	\$ 10,700,000	\$ 0	\$ 7,210,000	\$	3,490,000	1
60415MB94	07/01/2029	Term (b)	5.750	12,000,000	 0	 8,155,000	-	3,845,000	1
				\$ 22,700,000	\$ 0	\$ 15,365,000	\$	7,335,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1997 Series I, 1997, 1997 Series K and 1997 Series L representing prepayments up to 100% FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1997 Series L, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts	Principal Matured	F	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	01/01/2000	Serial	6.060%	\$	295,000	\$ 290,000	\$	5,000	0	N/A
	07/01/2000	Serial	6.170		310,000	305,000		5,000	0	N/A
	01/01/2001	Serial	6.250		320,000	315,000		5,000	0	N/A
	07/01/2001	Serial	6.310		330,000	325,000		5,000	0	N/A
	01/01/2002	Serial	6.380		340,000	330,000		10,000	0	N/A
	07/01/2002	Serial	6.380		355,000	350,000		5,000	0	N/A
	01/01/2003	Serial	6.470		360,000	350,000		10,000	0	N/A
	07/01/2003	Serial	6.500		380,000	340,000		40,000	0	N/A
	01/01/2004	Serial	6.600		385,000	300,000		85,000	0	N/A
	07/01/2004	Serial	6.600		405,000	250,000		155,000	0	N/A
	01/01/2005	Serial	6.650		415,000	185,000		230,000	0	N/A
	07/01/2005	Serial	6.650		430,000	160,000		270,000	0	N/A
	01/01/2006	Serial	6.700		445,000	160,000		285,000	0	N/A
	07/01/2006	Serial	6.700		460,000	145,000		315,000	0	N/A
60415MD84	01/01/2007	Serial	6.800		475,000	0		370,000	105,000	1
60415MD92	07/01/2007	Serial	6.800		490,000	0		390,000	100,000	1
	07/01/2010	Term (a)	6.950	_	3,355,000	 0		3,355,000	0	N/A
				\$	9,550,000	\$ 3,805,000	\$	5,540,000	\$ 205,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues of 1997 Series I, 1997 Series K, and 1997 Series L representing prepayments up to 100% of FHA experience. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than prepayments up to 100% of FHA experience.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2007 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2007 through June 30, 2008 - 101.25%; July 1, 2008 through June 30, 2009 - 100.75%; July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2008.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Princi <u>Matu</u>		Principal demptions	_	Principal utstanding	Call Priority (Note A
60415MJ39	07/01/2008	Serial	4.650%	\$	260,000	\$	0	\$ 165,000	\$	95,000	1
60415MJ47	01/01/2009	Serial	4.800		260,000		0	190,000		70,000	1
60415MJ54	07/01/2009	Serial	4.800		270,000		0	200,000		70,000	1
60415MJ62	01/01/2010	Serial	4.900		275,000		0	200,000		75,000	1
60415MJ70	07/01/2010	Serial	4.900		280,000		0	205,000		75,000	1
60415MJ88	01/01/2011	Serial	4.950		290,000		0	215,000		75,000	1
60415MJ96	07/01/2011	Serial	4.950		295,000		0	225,000		70,000	1
60415MK29	01/01/2017	Term (a)	5.200	_	3,780,000		0	 2,810,000		970,000	1
				\$_	5,710,000	\$	0	\$ 4,210,000	\$	1,500,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2012.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original Amounts	Principal Matured	Principal demptions	Principal Outstanding	Call Priority (Note A)
	01/01/2001	Serial	4.150%	\$ 175,000	\$ 175,000	\$ 0	\$ 0	N/A
	07/01/2001	Serial	4.150	190,000	190,000	0	0	N/A
	01/01/2002	Serial	4.300	190,000	190,000	0	0	N/A
	07/01/2002	Serial	4.300	195,000	195,000	0	0	N/A
	01/01/2003	Serial	4.400	200,000	195,000	5,000	0	N/A
	07/01/2003	Serial	4.400	200,000	180,000	20,000	0	N/A
	01/01/2004	Serial	4.550	210,000	175,000	35,000	0	N/A
	07/01/2004	Serial	4.550	215,000	160,000	55,000	0	N/A
	01/01/2005	Serial	4.650	215,000	110,000	105,000	0	N/A
	07/01/2005	Serial	4.650	225,000	95,000	130,000	0	N/A
	01/01/2006	Serial	4.750	225,000	80,000	145,000	0	N/A
	07/01/2006	Serial	4.750	235,000	80,000	155,000	0	N/A
60415ML77	01/01/2007	Serial	4.850	235,000	0	165,000	70,000	1
60415ML85	07/01/2007	Serial	4.850	245,000	0	180,000	65,000	1
60415ML93	01/01/2008	Serial	4.900	250,000	0	180,000	70,000 Continued	1 on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2024.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series B, AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	01/01/2021	Term	4.750%	\$	3,510,000	\$ 0	\$ 3,510,000	\$	0	N/A
60415MM43	07/01/2024	Term (a)	5.500		3,315,000	0	2,380,000		935,000	1
60415MM35	07/01/2029	Term (b)	5.500	_	7,000,000	 0	5,085,000	-	1,915,000	1
				\$	17,030,000	\$ 1,825,000	\$ 12,150,000	\$	3,055,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series A and 1998 Series B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 through June 30, 2010 - 100.5%; July 1, 2010 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin July 1, 2024.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series C, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	F	Principal Redemptions	(Principal Outstanding	Call Priority (Note A)
<u></u>	01/01/2001	Serial	4.100%	\$	455,000	\$	455,000	\$	0	\$	0	N/A
	07/01/2001	Serial	4.100	•	465,000	•	465,000		0		0	N/A
	01/01/2002	Serial	4.200		480,000		470,000		10,000		0	N/A
	07/01/2002	Serial	4.200		485,000		460,000		25,000		0	N/A
	01/01/2003	Serial	4.300		500,000		465,000		35,000		0	N/A
	07/01/2003	Serial	4.300		510,000		445,000		65,000		0	N/A
	01/01/2004	Serial	4.350		520,000		450,000		70,000		0	N/A
	07/01/2004	Serial	4.340		530,000		425,000		105,000		0	N/A
	01/01/2005	Serial	4.450		540,000		330,000		210,000		0	N/A
	07/01/2005	Serial	4.450		555,000		280,000		275,000		0	N/A
	01/01/2006	Serial	4.500		570,000		235,000		335,000		0	N/A
	07/01/2006	Serial	4.500		580,000		230,000		350,000		0	N/A
60415MN91	01/01/2007	Serial	4.600		590,000		0		400,000		190,000	1
60415MP24	07/01/2007	Serial	4.600		605,000		0		405,000		200,000	1
60415MP32	01/01/2008	Serial	4.650		620,000		0		425,000		195,000	1
60415MP40	07/01/2008	Serial	4.650		635,000		0		420,000		215,000	1
60415MP57	01/01/2009	Serial	4.750		650,000		0		435,000		215,000	1
60415MP65	07/01/2009	Serial	4.750		665,000		0		450,000		215,000	1
60415MP73	01/01/2010	Serial	4.850		680,000		0		455,000		225,000	1
60415MP81	07/01/2010	Serial	4.850		455,000		0		310,000		145,000	1
60415MP99	01/01/2017	Term (a)	5.250	_	10,685,000		0_	_	7,105,000		3,580,000	1
				\$	21,775,000	\$	4,710,000	\$	11,885,000	\$	5,180,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, 1998 Series D and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008 through June 30, 2009 - 101%; July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2010.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series E, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions	(Principal <u>Outstanding</u>	Call Priority (Note A)
60415MQ31	01/01/2025	Term (a)	5.400%	\$ 10,500,000	\$ 0	\$ 6,725,000	\$	3,775,000	1
60415MQ49	07/01/2030	Term (b)	5.400	20,000,000	 0	 12,880,000	_	7,120,000	1
				\$ <u>30,500,000</u>	\$ 0	\$ 19,605,000	\$	10,895,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series C, and 1998 Series E representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2008, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2008, through June 30, 2009, - 101%; July 1, 2009, and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2021.

⁽b): Sinking fund redemptions begin January 1, 2025.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series F-1* Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u> </u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A)
	07/01/2001	Serial	4.100%	\$	225,000	\$	225,000	\$	0 \$	0	N/A
	01/01/2002	Serial	4.200		235,000		235,000		0	0	N/A
	07/01/2002	Serial	4.200		240,000		230,000		10,000	0	N/A
	01/01/2003	Serial	4.350		245,000		225,000		20,000	0	N/A
	07/01/2003	Serial	4.350		250,000		210,000		40,000	0	N/A
	01/01/2004	Serial	4.450		255,000		200,000		55,000	0	N/A
	07/01/2004	Serial	4.450		260,000		190,000		70,000	0	N/A
	01/01/2005	Serial	4.550		265,000		140,000		125,000	0	N/A
	07/01/2005	Serial	4.550		275,000		125,000		150,000	0	N/A
	01/01/2006	Serial	4.650		275,000		105,000		170,000	0	N/A
60415M2W3	07/01/2006	Serial	4.650		285,000		110,000		175,000	0	N/A
60415M2X1	01/01/2007	Serial	4.750		290,000		0		205,000	85,000	1
60415M2Y9	07/01/2007	Serial	4.750		295,000		0		210,000	85,000	1
60415M2Z6	01/01/2008	Serial	4.900		305,000		0		220,000	85,000	1
60415M3A0	07/01/2008	Serial	4.900		310,000		0		215,000	95,000	1
60415M3B8	01/01/2009	Serial	5.000		315,000		0		220,000	95,000	1
60415M3C6	07/01/2009	Serial	5.000		325,000		0		235,000	90,000	1
60415M3D4	01/01/2010	Serial	5.050		330,000		0		230,000	100,000	1
60415M3E2	07/01/2010	Serial	5.050		345,000		0		245,000	100,000	1
60415M3F9	01/01/2017	Term (a)	5.450	_	5,325,000	_	0		3,795,000	1,530,000	1
				\$	10,650,000	\$_	1,995,000	\$	6,390,000 \$	2,265,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1.. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2011.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed 8/9/99.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series G-1*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Princ <u>Matu</u>		<u> </u>	Principal Redemptions	Principal <u>Outstanding</u>	Call Priority (Note A)
60415M3G7	07/01/2022	Term (a)	5.600%	\$ <u>6,150,000</u>	\$	0	\$	4,225,000	\$ <u>1,925,000</u>	1
				\$ 6.150.000	\$	0	\$	4.225.000	\$ 1.925.000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed 8/9/99.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series H-1*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	ncipai <u>tured</u>	Principal Redemptions	Principal Outstanding	(Note A)
60415M3H5	07/01/2031	Term (a)	5.650%	\$ <u>14,885,000</u>	\$ 0	\$ 10,230,000	\$ <u>4,655,000</u>	1
				\$ 14,885,000	\$ 0	\$ 10,230,000	\$ 4,655,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-1, 1998 Series G-1, and 1998 Series H-1. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 through December 31, 2010 - 101%; January 1, 2011 and thereafter - 100%.

^{*}Bonds Remarketed 8/9/99.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series F-2*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	<u> </u>	Principal ledemptions	Principal <u>Outstanding</u>	Call Priority (Note A)
	07/01/2001	Serial	4.300%	\$	240,000	\$ 240,000	\$	0	\$ 0	N/A
	01/01/2002	Serial	4.450		250,000	250,000		0	0	N/A
	07/01/2002	Serial	4.450		255,000	255,000		0	0	N/A
	01/01/2003	Serial	4.355		260,000	260,000		0	0	N/A
	07/01/2003	Serial	4.550		265,000	250,000		15,000	0	N/A
	01/01/2004	Serial	4.650		270,000	250,000		20,000	0	N/A
	07/01/2004	Serial	4.650		275,000	240,000		35,000	0	N/A
	01/01/2005	Serial	4.750		285,000	230,000		55,000	0	N/A
	07/01/2005	Serial	4.750		290,000	200,000		90,000	0	N/A
	01/01/2006	Serial	4.850		295,000	170,000		125,000	0	N/A
	07/01/2006	Serial	4.850		305,000	180,000		125,000	0	N/A
60415NBM3	01/01/2007	Serial	4.900		310,000	0		165,000	145,000	1
60415NBN1	07/01/2007	Serial	4.900		315,000	0		170,000	145,000	1
60415NBP6	01/01/2008	Serial	4.950		325,000	0		170,000	155,000	1
60415NBQ4	07/01/2008	Serial	4.950		335,000	0		180,000	155,000	1
60415NBR2	01/01/2009	Serial	5.000		340,000	0		185,000	155,000	1
60415NBS0	07/01/2009	Serial	5.000		350,000	0		185,000	165,000	1
60415NBT8	01/01/2010	Serial	5.050		355,000	0		205,000	150,000	1
60415NBU5	07/01/2010	Serial	5.050		365,000	0		195,000	170,000	1
60415NBV3	01/01/2017	Term (a)	5.700	_	5,700,000	 0		3,095,000	2,605,000	1
				\$	11,385,000	\$ 2,525,000	\$	5,015,000	\$ 3,845,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition or from excess revenues other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed 8/9/99 and 8/14/00.

⁽a): Sinking fund redemptions begin January 1, 2011.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series G-2*, AMT **Bonds Outstanding, Redemption Provisions and Call Priority** Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal Outstanding	Call Priority (Note A)
60415NBW1	07/01/2022	Term (a)	6.000%	\$ 6,605,000	\$0	\$ 3,425,000	\$ 3,180,000	1
				\$ 6,605,000	\$0	\$ 3,425,000	\$ 3,180,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2017.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed 8/9/99 and 8/14/00.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1998 Series H-2*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>		Principal Redemptions	Principal Outstanding	(Note A)
60415NBX9	07/01/2031	Term (a)	6.050%	\$ <u>15,965,000</u>	\$	<u>0</u>	\$ <u>8,270,000</u>	\$ <u>7,695,000</u>	1
				\$ 15,965,000	\$	0	\$ 8,270,000	\$ 7,695,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of 1998 Series F-2, 1998 Series G-2, and 1998 Series H-2. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition or from excess revenues other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin January 1, 2023.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2011 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2011 through December 31, 2011 - 101%; January 1, 2012 and thereafter - 100%.

^{*} Bonds were remarketed 8/9/99 and 8/14/00.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series B, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original		Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		<u>Matured</u>	<u>Redemptions</u>	<u>Outstanding</u>	(Note A & B)
60415MZ56	07/01/2013	Term (a)	5.000%	\$ 5,000,000	\$	0	\$ 2,635,000	\$ 2,365,000	2
60415MZ64	07/01/2017	Term (b)	5.200	7,985,000		0	4,220,000	3,765,000	2
60415MZ72	01/01/2020	Term (c)	5.250	5,880,000	_	0	3,145,000	2,735,000	2
				\$ <u>18,865,000</u>	\$	0	\$ <u>10,000,000</u>	\$8,865,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>	Principal <u>Matured</u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.000%	\$	1,060,000	\$ 1,060,000	\$ 0	\$	0	N/A
	07/01/2003	Serial	4.100		1,105,000	1,055,000	50,000		0	N/A
	07/01/2004	Serial	4.250		1,150,000	800,000	350,000		0	N/A
60415M2B9	07/01/2005	Serial	4.400		1,205,000	555,000	650,000		0	N/A
60415M2C7	07/01/2006	Serial	4.500		1,255,000	360,000	895,000		0	N/A
60415M2D5	07/01/2007	Serial	4.600		1,310,000	0	985,000		325,000	2
60415M2E3	07/01/2008	Serial	4.700		1,375,000	0	1,030,000		345,000	2
60415M2F0	07/01/2009	Serial	4.800		1,440,000	0	1,080,000		360,000	2
60415M2G8	07/01/2010	Serial	4.900		1,505,000	0	1,150,000		355,000	2
60415M2H6	01/01/2024	Term (a)	4.850		10,555,000	 0	9,930,000	_	625,000	1
				\$_	21,960,000	\$ 3,830,000	\$ 16,120,000	\$_	2,010,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series D, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A & B)
60415M2J2	01/01/2026	Term (a)	5.450%	\$ 5,000,000	\$ 0	\$ 2,720,000	\$ 2,280,000	2
60415M2K9	07/01/2031	Term (b)	5.450	18,975,000	0	10,435,000	8,540,000	2
				\$ <u>23,975,000</u>	\$ <u> </u>	\$ <u>13,155,000</u>	\$ <u>10,820,000</u>	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 B, Series 1999 C and 1999 Series D representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 1999 Series C term bonds maturing 01/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin January 1, 2026.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009, at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series H, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>		Redemptions		Outstanding	(Note A)
60415M3K8	07/01/2011	Serial	5.300%	\$ 1,125,000	\$ 0	\$	725,000	\$	400,000	1
60415M3L6	07/01/2012	Serial	5.400	1,195,000	0		795,000		400,000	1
60415M3M4	07/01/2013	Serial	5.500	1,250,000	0		835,000		415,000	1
60415M3N2	07/01/2014	Serial	5.550	1,325,000	0		875,000		450,000	1
60415M3P7	07/01/2017	Term (a)	5.700	4,425,000	0		2,965,000		1,460,000	1
60415M3Q5	07/01/2021	Term (b)	5.800	 7,030,000	 0		4,695,000	_	2,335,000	1
				\$ 16,350,000	\$ 0	\$_	10,890,000	\$_	5,460,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin January 1, 2015.

⁽b): Sinking fund redemptions begin January 1, 2018.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured		ncipal mptions	c	Principal Outstanding	Call Priority (Note A)
Odsip Namber				Φ		Φ				_		
	07/01/2002	Serial	4.400%	\$	360,000	\$	360,000	\$	0	\$	0	N/A
	07/01/2003	Serial	4.550		755,000		715,000		40,000		0	N/A
	07/01/2004	Serial	4.700		790,000		655,000		135,000		0	N/A
60415M3U6	07/01/2005	Serial	4.800		825,000		415,000		410,000		0	N/A
60415M3V4	07/01/2006	Serial	4.900		870,000		365,000		505,000		0	N/A
60415M3W2	07/01/2007	Serial	5.000		915,000		0		620,000		295,000	1
60415M3X0	07/01/2008	Serial	5.150		960,000		0		655,000		305,000	1
60415M3Y8	07/01/2009	Serial	5.250		1,010,000		0		685,000		325,000	1
60415M3Z5	07/01/2010	Serial	5.350		1,065,000		0		720,000		345,000	1
	07/01/2024	Term (a)	5.350		6,710,000		0	6	,710,000		0	N/A
60415M4C5	07/01/2027	Term (b)	6.050		7,735,000		0	5	,180,000		2,555,000	1
60415M4B7	07/01/2031	Term (c)	6.050	_	12,705,000	_	0	8	,555,000		4,150,000	1
				\$_	34,700,000	\$	2,510,000	\$ <u>24</u>	,215,000	\$	7,975,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 H and 1999 Series I representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

⁽a): Sinking fund redemptions begin July 1, 2021.

⁽b): Sinking fund redemptions begin January 1, 2025.

⁽c): Sinking fund redemptions begin January 1, 2028.

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series J*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts	Principal <u>Matured</u>	<u> </u>	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415NEM0	07/01/2017	Term (a)	5.000%	\$_	4,745,000	\$ 0	\$	1,845,000	\$_	2,900,000	1
				\$_	4,745,000	\$ 0_	\$_	1,845,000	\$_	2,900,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

(a): Sinking fund redemptions begin July 1, 2013.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

^{*}Bonds were remarketed 10/11/01

Minnesota Housing Finance Agency Single Family Bond Resolution, 1999 Series K*, AMT **Bonds Outstanding, Redemption Provisions and Call Priority** Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	Principal edemptions	_	Principal utstanding	Call Priority (Note A)
	07/01/2003	Serial	2.850%	\$	295,000	\$	295,000	\$ 0	\$	0	N/A
	07/01/2004	Term	3.200		630,000		625,000	5,000		0	N/A
	07/01/2005	Term	3.400		665,000		600,000	65,000		0	1
	07/01/2006	Term	3.650		695,000		435,000	260,000		0	1
60415NES7	07/01/2007	Term (c)	3.950		735,000		0	280,000		455,000	1
60415NET5	07/01/2008	Term (d)	4.050		770,000		0	300,000		470,000	1
60415NEU2	07/01/2009	Term (e)	4.300		820,000		0	315,000		505,000	1
60415NEV0	07/01/2010	Term (f)	4.400		860,000		0	340,000		520,000	1
60415NEW8	07/01/2011	Term (g)	4.500		910,000		0	355,000		555,000	1
60415NEX6	07/01/2012	Term (h)	4.650		960,000		0	385,000		575,000	1
60415NEY4	07/01/2013	Term (i)	4.750		760,000		0	320,000		440,000	1
60415NEZ1	07/01/2019	Term (j)	5.150		2,790,000		0	1,080,000		1,710,000	1
60415NFA5	07/01/2033	Term (k)	5.350	_	33,625,000	_	0	 13,205,000		20,420,000	1
				\$_	44,515,000	\$_	1,955,000	\$ 16,910,000	\$	25,650,000	

^{*} Bonds were remarketed 10/11/01

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 1999 J and 1999 Series K representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (c): Sinking fund redemptions begin January 1, 2007.
- (d): Sinking fund redemptions begin January 1, 2008.
- (e): Sinking fund redemptions begin January 1, 2009.
- (f): Sinking fund redemptions begin January 1, 2010.
- (g): Sinking fund redemptions begin January 1, 2011.
- (h): Sinking fund redemptions begin January 1, 2012.
- (i): Sinking fund redemptions begin January 1, 2013. (j): Sinking fund redemptions begin July 1, 2017.

(k): Sinking fund redemptions begin July 1, 2019.

The series bonds of each series with stated maturities after January 1, 2012 are subject to mandatory tender or redemption at the option of the Agency in whole or in part on any date on or after June 1, 2000 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2012 through December 31, 2012 - 101%; January 1, 2013 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original		Principal		Principal		Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>		<u>Matured</u>		Redemptions		<u>Outstanding</u>	(Note A & B)
60415M5N0	07/01/2009	Serial	5.250%	\$ 1,175,000	\$		0	\$ 645,000	\$	530,000	2
60415M5P5	07/01/2010	Serial	5.300	1,245,000			0	700,000		545,000	2
60415M5Q3	07/01/2011	Serial	5.400	1,310,000			0	745,000		565,000	2
60415M5R1	07/01/2013	Term (a)	5.500	2,850,000			0	1,595,000		1,255,000	2
60415M5S9	07/01/2018	Term (b)	5.750	8,740,000			0	4,955,000		3,785,000	2
60415M5T7	07/01/2020	Term (c)	5.850	 3,330,000	_		0	1,910,000	_	1,420,000	2
				\$ 18,650,000	\$		0	\$ <u>10,550,000</u>	\$	8,100,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2012.
- (b): Sinking fund redemptions begin January 1, 2014.
- (c): Sinking fund redemptions begin January 1, 2019.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Pand Typa	Interest Rate		Original	Principal Matured		Principal	,	Principal	Call Priority
Cusip Number	<u>Maturity Date</u>	Bond Type	interest Rate		<u>Amounts</u>	<u>Matured</u>		Redemptions	2	<u>Outstanding</u>	(Note A & B)
	07/01/2002	Serial	4.900%	\$	415,000	415,000	\$	0	\$	0	N/A
	07/01/2003	Serial	5.050		210,000	195,000		15,000		0	N/A
	07/01/2004	Serial	5.150		565,000	175,000		390,000		0	N/A
	07/01/2005	Serial	5.250		270,000	5,000		265,000		0	N/A
	07/01/2006	Serial	5.350		470,000	0		470,000		0	N/A
	07/01/2007	Term	5.280		3,280,000	690,000		2,590,000		0	N/A
	07/01/2008	Serial	5.500		1,115,000	0		1,115,000		0	N/A
60415M6B5	07/01/2024	Term (a)	5.550	_	10,255,000	0	_	6,860,000		3,395,000	1
				\$_	16,580,000 \$	1,480,000	\$_	11,705,000	\$	3,395,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

(a): Sinking fund redemptions begin July 1, 2020.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series C, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	cipal <u>ured</u>	<u>R</u>	Principal edemptions	<u>(</u>	Principal <u>Dutstanding</u>	Call Priority (Note A & B)
60415M6E9	07/01/2030	Term (a)	6.100%	\$ 20,320,000	\$ 0	\$	12,335,000	\$	7,985,000	2
60415M6D1	07/01/2032	Term (b)	6.100	10,000,000	 0		6,110,000	_	3,890,000	2
				\$ 30,320,000	\$ 0	\$	18,445,000	\$	11,875,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000A, 2000B, and 2000 Series C representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after 2000 Series B term bonds maturing 07/01/24 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2024.
- (b): Sinking fund redemptions begin July 1, 2030.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2009 at a redemption price equal to the following percentage of the principal amount during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter – 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series F, Taxable Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	Principal <u>Redemptions</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
60415NAA0	01/01/2031	Term (a)	Variable*	\$ <u>20,000,000</u>	\$0	\$ <u>3,145,000</u>	\$ <u>16,855,000</u>	1
				\$ 20,000,000	\$ 0	\$ 3,145,000	\$ 16,855,000	

Note A: *The 2000 Series F bonds will accrue interest at a floating rate (the "Variable Interest Rate"), recalculated for each calendar month (a "Variable Interest Accrual Period"). The Variable Interest Rate for any Variable Interest Accrual Period (other than the initial Variable Interest Accrual Period) means the sum of: (i) LIBOR (determined as described below) plus (ii) thirty hundredths of one percent (0.03%) per annum; provided that the Variable Interest Rate for any Variable Interest Accrual Period may not be more than eleven percent (11.0%) per annum. The initial Variable Interest Accrual Period will commence on the date of delivery of the 2000 Series F bonds and end on, and include, July 31, 2000. The Variable Interest Rate for the initial Variable Interest Accrual Period will be six and ninety-three hundredths percent (6.93%) per annum. Calculations of interest on the 2000 Series F bonds will be based on a 360-day year for the actual number of days elapsed.

(a): Sinking fund redemptions begin January 1, 2020.

*The interest rate on December 31, 2006 is 5.62%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series G*, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions		Principal Outstanding	Call Priority (Note A)
60415NDX7	07/01/2008	Term (a)	4.250%	\$	1,505,000	\$	0) \$	650,000	\$	855,000	1
60415NDY5	07/01/2009	Term (b)	4.400		2,500,000		0)	1,080,000		1,420,000	1
60415NDZ2	07/01/2010	Term (c)	4.500		2,625,000		0)	1,135,000		1,490,000	1
60415NEA6	07/01/2011	Term (d)	4.600		2,765,000		0)	1,210,000		1,555,000	1
60415NEB4	01/01/2017	Term (e)	5.200		18,020,000		0)	7,955,000		10,065,000	1
60415NEC2	07/01/2025	Term (f)	5.400	_	12,575,000	_	0	<u>) </u>	5,585,000	_	6,990,000	1
				\$	39,990,000	\$_	0);	\$ 17,615,000	\$_	22,375,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a) Sinking fund redemptions begin January 1, 2008.
- (b) Sinking fund redemptions begin January 1, 2009.
- (c) Sinking fund redemptions begin January 1, 2010.
- (d) Sinking fund redemptions begin January 1, 2011.
- (e) Sinking fund redemptions begin January 1, 2012.
- (f) Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

^{*} Bonds were remarketed 8/16/01

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series H*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		Principal Redemptions	<u>(</u>	Principal <u>Outstanding</u>	Call Priority (Note A)
	07/01/2003	Term	3.600%	\$	1,840,000	\$	1,825,000	\$	15,000	\$	0	N/A
	07/01/2004	Term	3.900		1,995,000		1,895,000		100,000		0	N/A
	07/01/2005	Term	4.100		2,085,000		1,585,000		500,000		0	N/A
	07/01/2006	Term (d)	4.250		2,175,000		1,400,000		775,000		0	N/A
60415NEH1	07/01/2007	Term (e)	4.400		2,275,000		0		1,035,000		1,240,000	1
60415NEJ7	01/01/2008	Serial	4.500		880,000		0		430,000		450,000	1
60415NEK4	07/01/2023	Term (f)	5.500	_	21,225,000	_	0	_	9,820,000	_	11,405,000	1
				\$_	32,475,000	\$_	6,705,000	\$_	12,675,000	\$	13,095,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2000G and 2000 Series H representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2012 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: July 1, 2009 and thereafter - 100%.

^{*} Bonds were remarketed 8/16/01

⁽e) Sinking fund redemptions began January 1, 2007.

⁽f) Sinking fund redemptions begin July 1, 2017.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series I, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	R	Principal Redemptions		Principal Outstanding	Call Priority (Note A & B)
	07/01/2002	Serial	4.600%	\$		\$	375,000	\$	0	\$	0	N/A
	07/01/2003	Serial	4.750	*	785,000	Ψ	775,000	Ψ	10,000	Ψ	0	N/A
	07/01/2004	Serial	4.850		825,000		740,000		85,000		0	N/A
60415NCC4	07/01/2005	Serial	4.900		860,000		605,000		255,000		0	N/A
60415NCD2	07/01/2006	Serial	5.000		910,000		515,000		395,000		0	N/A
60415NCE0	07/01/2007	Serial	5.050		950,000		0		470,000		480,000	2
60415NCF7	07/01/2008	Serial	5.150		1,005,000		0		495,000		510,000	2
60415NCG5	07/01/2009	Serial	5.200		1,055,000		0		525,000		530,000	2
60415NCH3	07/01/2010	Serial	5.250		1,110,000		0		555,000		555,000	2
60415NCJ9	07/01/2013	Term (a)	5.550		3,700,000		0		1,770,000		1,930,000	2
60415NCK6	01/01/2019	Term (b)	5.800		8,610,000		0	_	4,230,000	_	4,380,000	2
				\$	20,185,000	\$	3,010,000	\$	8,790,000	\$	8,385,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing 1/1/23 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2011.
- (b): Sinking fund redemptions begin January 1, 2014.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Please refer to the disclaimer on page 1

115

Minnesota Housing Finance Agency Single Family Bond Resolution, 2000 Series J, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>		<u>R</u>	Principal edemptions	<u>(</u>	Principal <u>Outstanding</u>	Call Priority (Note A & B)	<u>!</u>
60415NCL4	01/01/2023	Term (a)	5.400%	\$	8,195,000	\$		0	\$	4,050,000	\$	4,145,000	1	
60415NCM2	07/01/2028	Term (b)	5.900		13,640,000			0		7,465,000		6,175,000	2	
60415NCN0	07/01/2030	Term (c)	5.900	_	7,885,000	_		0		4,340,000		3,545,000	2	
				\$	29,720,000	\$		0	\$	15,855,000	\$	13,865,000		

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) 2000 Series I and 2000 Series J representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2000 Series J term bonds maturing 1/1/23 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2019.
- (b): Sinking fund redemptions begin July 1, 2023.
- (c): Sinking fund redemptions begin July 1, 2028.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after January 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

116

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series A, Non-AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original <u>Amounts</u>		Principal <u>Matured</u>	<u>R</u>	Principal <u>Redemptions</u>		Principal Outstanding	Call Priority (Note A & B)
60415NCT7	07/1/2017*	Term (a)	5.350%	\$	6,170,000	\$	0	\$	2,840,000	\$	3,330,000	2
60415NCU4	01/1/2022*	Term (b)	5.450		8,400,000	_	0		3,305,000	_	4,495,000	2
				\$_	14,570,000	\$_	0	\$	6,745,000	\$	7,825,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin July 1, 2013.
- (b): Sinking fund redemptions begin January 1, 2018.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series B, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

				Original	Principal	Principal	Principal	Call Priority
Cusip Number	Maturity Date	Bond Type	Interest Rate	<u>Amounts</u>	<u>Matured</u>	Redemptions	Outstanding	(Note A & B)
	01/01/2003	Serial	3.900%	\$ 400,000	\$ 400,000	\$ 0	\$ 0	N/A
	07/01/2003	Serial	3.900	405,000	400,000	5,000	0	N/A
	01/01/2004	Serial	4.100	415,000	405,000	10,000	0	N/A
	07/01/2004	Serial	4.100	425,000	360,000	65,000	0	N/A
	01/01/2005	Serial	4.300	435,000	345,000	90,000	0	N/A
	07/01/2005	Serial	4.300	445,000	310,000	135,000	0	N/A
-	01/01/2006*	Serial	4.400	455,000	285,000	170,000	0	N/A
	07/01/2006*	Serial	4.400	465,000	245,000	220,000	0	N/A
60415NDD1	01/01/2007*	Serial	4.550	475,000	0	260,000	215,000	2
60415NDE9	07/01/2007*	Serial	4.550	485,000	0	270,000	215,000	2
60415NDF6	01/01/2008*	Serial	4.700	500,000	0	280,000	220,000	2
60415NDG4	07/01/2008*	Serial	4.700	510,000	0	270,000	240,000	2
60415NDH2	01/01/2009*	Serial	4.800	525,000	0	280,000	245,000	2
60415NDJ8	07/01/2009*	Serial	4.800	535,000	0	285,000	250,000	2
60415NDK5	01/01/2010*	Serial	4.900	550,000	0	300,000	250,000	2
60415NDL3	07/01/2010*	Serial	4.900	565,000	0	305,000	260,000	2
60415NDM1	01/01/2011*	Serial	5.000	580,000	0	310,000	270,000	2
60415NDN9	07/01/2011*	Serial	5.000	595,000	0	320,000	275,000	2
60415NDP4	01/01/2012*	Serial	5.100	610,000	0	335,000	275,000	2
60415NDQ2	07/01/2012*	Serial	5.100	625,000	0	340,000	285,000	2
60415NDR0	01/01/2013*	Serial	5.200	645,000	0	355,000	290,000	2
60415NDS8	07/01/2013*	Serial	5.200	575,000	0	310,000	265,000	2

Continued on next page

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

^{*} Insured by a financial guaranty insurance policy.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series B, AMT Continued Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate	Original <u>Amounts</u>	Principal <u>Matured</u>	<u> </u>	Principal Redemptions	Principal Outstanding	Call Priority (Note A & B)
60415NDT6	07/01/2025*	Term (a)	4.750%	\$ 8,295,000 \$	0	\$	6,100,000 \$	2,195,000	1
60415NDU3	07/01/2030	Term (b)	5.675	 15,340,000	0	_	7,385,000	7,955,000	2
				\$ <u>34,855,000</u> \$	2,750,000	\$_	18,400,000 \$	13,705,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) of Series 2001A and 2001B representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

Note B: Call priority #2 bonds called after the 2001 Series B term bonds maturing 7/1/25 have been redeemed as required in Note A.

- * Insured by a financial guaranty insurance policy.
- (a): Sinking fund redemptions begin January 1, 2022.
- (b): Sinking fund redemptions begin July 1, 2025.

The bonds are subject to redemption at the option of the Agency in whole or in part on any date on or after July 1, 2010 at a redemption price equal to the following percentage of the principal amount, during each of the following periods (both dates inclusive) with accrued interest added: January 1, 2010 and thereafter - 100%.

Minnesota Housing Finance Agency Single Family Bond Resolution, 2001 Series E*, AMT Bonds Outstanding, Redemption Provisions and Call Priority Information as of December 31, 2006

Cusip Number	Maturity Date	Bond Type	Interest Rate		Original Amounts		Principal Matured	F	Principal Redemptions		Principal Outstanding	Call Priority (Note A)
	01/01/2006	Serial	2.000%	\$	200,000	\$	200,000	\$	0	\$	0	N/A
	07/01/2006	Serial	2.000		205,000		200,000		5,000		0	N/A
60415NLC4	01/01/2007	Serial	2.350		210,000		0		15,000		195,000	1
60415NLD2	07/01/2007	Serial	2.350		215,000		0		25,000		190,000	1
60415NLE0	01/01/2008	Serial	2.700		215,000		0		20,000		195,000	1
60415NLF7	07/01/2008	Serial	2.700		220,000		0		25,000		195,000	1
60415NLG5	01/01/2009	Serial	3.000		225,000		0		15,000		210,000	1
60415NLH3	07/01/2009	Serial	3.000		230,000		0		20,000		210,000	1
60415NLJ9	01/01/2010	Serial	3.300		235,000		0		25,000		210,000	1
60415NLK6	07/01/2010	Serial	3.300		240,000		0		30,000		210,000	1
60415NLL4	01/01/2011	Serial	3.550		245,000		0		20,000		225,000	1
60415NLM2	07/01/2011	Serial	3.550		250,000		0		30,000		220,000	1
60415NLN0	01/01/2012	Serial	3.750		255,000		0		30,000		225,000	1
60415NLP5	07/01/2012	Serial	3.750		260,000		0		30,000		230,000	1
60415NLQ3	7/1/2021 (a)	Term	4.650		5,680,000		0		575,000		5,105,000	1
60415NLN0	7/1/2031 (b)	Term	4.750		9,250,000		0		960,000		8,290,000	1
60415NLP5	7/1/2035 (c)	Term	4.900	_	4,865,000	_	0		525,000	_	4,340,000	1
				\$_	23,000,000	\$_	400,000	\$	2,350,000	\$_	20,250,000	

Note A: Priorities cited are for calls made under Special Redemption Provisions from excess revenues (including prepayments) representing "tax restricted" prepayments. Priorities differ for calls made under Optional Redemption Provisions or from unused acquisition funds or from excess revenues (including prepayments) other than "tax restricted" prepayments.

- (a): Sinking fund redemptions begin January 1, 2013.
- (b): Sinking fund redemptions begin July 1, 2022.
- (c): Sinking fund redemptions begin January 1, 2032.

^{*}Bonds remarketed on 7/24/2003 (\$36,405,000 tendered 7/24/03).

Single Family 1992 Series C-2, and D-2	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess Revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency Option.

Single Family 1993 Series D and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series E	
Call From Unexpended Proceeds	Yes
Call Date From Unexpended Proceeds	Anytime
Call Priority From Unexpended Proceeds	Agency option.
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series N, O, and P	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1994 Series T	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1995 Series M	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans when Series A 2022 Term Bonds are paid. Excess revenues: Agency option.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series A 2022 Term Bonds are paid). Excess Revenues: Agency option.

Single Family 1996 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series G, H, and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1996 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series C 2025 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series D, E, and F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series E 2024 or Series F 2012 Term Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series G	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1997 Series I, K, and L	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Prepayments on a cumulative basis up to an amount equal to 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans. Excess Revenues: Excess revenues (including prepayments in excess of 100% of the FHA experience prepayment rate on a cumulative basis for 30-year loans and all prepayments when Series J 2021 Bonds or Series L 2010 Bonds are paid).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory; if allocable to L, to Series L 2010 Term Bonds. Excess Revenues: Agency option.

Single Family 1998 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 03/19/98-04/27/98: 30% 04/28/98-12/20/00: 44% 12/21/00-09/15/04: 49% 09/16/04-12/14/05: 68% 12/15/05-06/13/06: 74% 06/14/06-05/07/07: 84% 05/08/07-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2021 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.
Single Family 1998 Series C, and E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 06/24/98-06/11/01: 47% 06/12/01-04/30/06: 48% 05/01/06-06/23/08: 50% 06/24/08-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1998 Series F-1, G-1, and H-1	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1998 Series F-2, G-2, and H-2	
Call From Unexpended Proceeds	N/A.
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 1999 Series B, C and D	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/27/99-06/11/01: 33% 06/12/01-07/26/04: 57% 07/27/04-05/26/09: 63% 05/27/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series C 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1999 Series H and I	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/14/99-06/11/01: 38% 06/12/01-12/26/03: 54% 12/27/03-08/0805: 65% 08/09/05-08/16/09: 74% 08/17/09-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series I 2024 Term Bonds. Otherwise, Agency option. Excess Revenues: Agency option.

Single Family 1999 Series J and K	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 10/11/01-12/06/09: 10.22% 12/07/09-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments but priority at Agency option. Excess Revenues: Agency option.

Single Family 2000 Series A, B, and C	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 04/19/00-12/26/03: 42% 12/27/03-09/14/04: 46% 09/15/04-04/30/06: 50% 05/01/06-04/18/10: 54% 04/19/10-thereafter: 100% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be applied first to Series B 2024 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2024 Term Bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2024 Term Bonds.

Single Family 2000 Series F	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Excess revenues (including prepayments).
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Single Family 2000 Series G and H	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 08/16/01-12/27/03: 94.25% 12/28/03-09/15/04: 98.00% 09/16/04-11/06/05: 99.00% 11/07/05-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, but priority at Agency option. Excess Revenues: Agency option.

Single Family 2000 Series I and J	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 11/30/00-11/30/08: 40.45% 12/01/08-thereafter: 100.00% Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series J 2023 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series J 2023 Term bonds may be redeemed if any other Series Bonds are outstanding. Excess Revenues: Agency option, except for the 2023 Term Bonds.

Single Family 2001 Series A and B	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code which represent a percentage of all prepayments received as follows: 05/01/01-12/01/08: 57.84% 12/02/08-thereafter: 100.00%
	Excess Revenues: Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Prepayments: Mandatory with Tax-Restricted Prepayments, which must be, applied first to Series B 2025 Term Bonds in accordance with the cumulative redemption schedule detailed in the offering document. Prepayments in excess of the cumulative redemption schedule, Agency option, except no Series B 2025 Term bonds may be redeemed if any other Series Bonds are outstanding.
	Excess Revenues: Agency option, except for the 2025 Term Bonds.

Single Family 2001 Series E	
Call From Unexpended Proceeds	N/A
Call Date From Unexpended Proceeds	N/A
Call Priority From Unexpended Proceeds	N/A
Call From Prepayments or Excess Revenue	Prepayments: Tax-Restricted Prepayments pursuant to Section 143(a)(2) of the Internal Revenue Code, which represent 100% of all payments, received on or after July 25, 2011.
	Excess Revenues:
	Excess revenues (including prepayments) in excess of Tax-Restricted Prepayments.
Call Date From Prepayments or Excess Revenue	Anytime.
Call Priority From Prepayments or Excess Revenue	Agency option.

Minnesota Housing Finance Agency Single Family Bond Resolution Tax Restricted Prepayments Information as of December 31, 2006

-BCD (2) Percent
100.00%

SF 1993 DF (blended with 1995GHI)		
Date	Percent	
12/31/06	100.00%	

SF 1994 E		
Date	Percent	
12/31/06	0.00%	

SF 1994 T (blended with 1996 DEF)		
Date	Percent	
12/31/06	100.00%	

SF 1995 HI (G-Taxable)		
Date	Percent	
12/31/06	100.00%	

	1995 M
Date	Percent
12/31/06	100%

SF 1996 ABC		
Date	Percent	
12/31/06	100.00	

Continued on next page.

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

<u>SF 1996 DEF</u>	
Date	Percent
12/31/06	100.00%

SF 1996 GH (I-Taxable)	
Date	Percent
12/31/06	100.00%

SF 1996 JK <u>Re-Marketed</u>	
Date	Percent
12/31/06	100%

SF 1997	7 ABC
Date	Percent
12/31/06 05/07/07	53.40% 100.00

SF 1997 DE (F Taxable)	
Date	Percent
12/31/06 07/09/07	40.40% 100.00

SF 1997 IJK (L-Taxable) Date Percent	
12/31/06	45.30%
10/16/07	100.00

SF 19 Date	998 AB Percent
12/31/06	84.00%
05/07/07	100.00

SF 1998 CDE		
Date	Percent	
12/31/06	50.00	
06/24/08	100.00	

FGH-1
Percent
53.00%
100.00

SF 1998 FGH-2 <u>Remarketed</u>	
Date	Percent
12/31/06 08/05/08	53.00% 100.00

SF 1999 BCD	
Date	Percent
12/31/06 05/27/09	63.00% 100.00

SF 1999 HI	
Date	Percent
12/31/06	74.00%
08/17/09	100.00
	Date

Continued on next page

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of these issues, none of which are tax-restricted.

SF 1999 JK Remarketed Date Percent					
12/31/06 12/07/09	10.22% 100.00				

SF 2000ABC					
Date	Percent				
12/31/06 04/19/10	54.00% 100.00				

SF 1997GH (SF2000F Taxable)				
Date	Percent			
12/31/06	100.00%			

SF 2000 GH Remarketed				
Date	Percent			
12/31/06	100.00%			

SF 2000IJ				
Date	Percent			
12/31/06 12/01/08	40.45% 100.00			

SF 2001 AB							
Date	Percent						
Date 12/31/06 12/02/08	57.84% 100.00						

<u>SF 2001 E</u>						
Date	Percent					
12/31/06 07/25/11	0.00% 100.00					

The percentages shown only relate to prepayments allocable to the tax-exempt series of bonds. The percentages do not include prepayments allocable to the taxable series of bonds of bonds of these issues, none of which are tax-restricted.

				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield		Par Value
Retired	Revenue	FHLMC	04/23/2008	3.750%	\$	1,800,000
Retired	Revenue	Government Money Market Fund	Daily	5.186		3,479,859
92BCD-2	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500		499,403
92BCD-2	Debt Service Reserve	Government Money Market Fund	Daily	5.186		215,400
92BCD-2	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.500		92,644
92BCD-2	Revenue	Government Money Market Fund	Daily	5.186		9,650
93DF	Bond Fund Interest	Cash	Daily	0.000		1,485
93DF	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		93,535
93DF	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		94,150
93DF	Debt Service Reserve	Government Money Market Fund	Daily	5.186		4,166
93DF	Insurance Reserve	Cash	Daily	0.000		20,204
93DF	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		629,969
93DF	Revenue	Cash	Daily	0.000		12,419
93DF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		596,666
93DF	Revenue	Government Money Market Fund	Daily	5.186		10,493
93DF95GHI	Revenue	Cash	Daily	0.000		1,597
93DF95GHI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		25,512
93DF95GHI	Revenue	Government Money Market Fund	Daily	5.186		16,853
94E	Bond Fund Interest	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800		376,573
94E	Bond Fund Principal	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800		200,000
94E	Debt Service Reserve	Cash	Daily	0.000		15,368
94E	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2025	7.700		401,400
94E	Mortgage Loan	Government Money Market Fund	Daily	5.186		944,544
94E	Revenue	Republic Natl. Bank Inv. Agmt.	07/01/2025	5.800		14,572,049
94E	Revenue	Government Money Market Fund	Daily	5.186		41,673
94T	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870		40,318
94T	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870		45,000
94T	Debt Service Reserve	Cash	Daily	0.000		1,768
94T	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620		53,700
94T	Insurance Reserve	Cash	Daily	0.000		8,229
94T	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620		249,998
94T	Revenue	Cash	Daily	0.000		100,228
94T	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870		2,987,954
94T	Revenue	Government Money Market Fund	Daily	5.186		11,397
94T/SF96GHI	Revenue	Cash	Daily	0.000		3,143
94T/SF96GHI	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870		23,368
94T/SF96GHI	Revenue	Government Money Market Fund	Daily	5.186		15,820
95G	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		17,308
95G	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		35,000
95G	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550		16,800
95G	Insurance Reserve	Cash	Daily	0.000		2,915
95G 95G	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450		90,894
95G 95G	Revenue	Cash	Daily	0.000		1,320
95G 95G	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750		57,949
95G 95G	Revenue	Government Money Market Fund	Daily	5.186		10,554
330	Novelide	Sovernment Money Market Fund	Daily	3.100	0 "	•

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				Coupon	
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	Par Value
95HI	Bond Fund Interest	Cash	Daily	0.000%	\$ 1,541
95HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	97,068
95HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.550	98,050
95HI	Debt Service Reserve	Government Money Market Fund	Daily	5.186	3,243
95HI	Insurance Reserve	Cash	Daily	0.000	9,164
95HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2027	6.450	285,748
95HI	Revenue	Cash	Daily	0.000	9,334
95HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2027	5.750	513,501
95HI	Revenue	Government Money Market Fund	Daily	5.186	10,068
95MNO	Bond Fund Interest	Cash	Daily	0.000	2,673
95MNO	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	159,057
95MNO	Bond Fund Principal	Cash	Daily	0.000	3,527
95MNO	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	210,000
95MNO	Debt Service Reserve	Cash	Daily	0.000	5,562
95MNO	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370	166,350
95MNO	Insurance Reserve	Cash	Daily	0.000	6,818
95MNO	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2017	6.370	215,271
95MNO	Revenue	Cash	Daily	0.000	19,640
95MNO	Revenue	Government Money Market Fund	Daily	5.186	28,827
95MNO	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2018	6.170	900,037
96ABC	Bond Fund Interest	Cash	Daily	0.000	4,210
96ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	230,311
96ABC	Bond Fund Principal	Cash	Daily	0.000	1,017
96ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	55,000
96ABC	Debt Service Reserve	Government Money Market Fund	Daily	5.186	7,826
96ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	237,750
96ABC	Insurance Reserve	Cash	Daily	0.020	19,809
96ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	601,807
96ABC 96ABC	Revenue	Cash	Daily	0.020	95,038
96ABC	Revenue	Government Money Market Fund	Daily	5.186	95,038 95,076
96ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.620	2,943,203
96DEF	Bond Fund Interest	Government Money Market Fund	Daily	5.186	3,495
96DEF	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	194,160
96DEF	Bond Fund Principal	Government Money Market Fund	Daily	5.186	1,261
96DEF	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	70.000
96DEF	Debt Service Reserve	Government Money Market Fund	Daily	5.186	6,564
96DEF	Debt Service Reserve		01/01/2028		
96DEF		West Deutsche Landesbank Inv. Agmt.		6.710	188,600
96DEF	Insurance Reserve Insurance Reserve	Cash West Doutscho Landesbank Inv. Aget	Daily 01/01/2028	0.000 6.710	12,261
		West Deutsche Landesbank Inv. Agmt.		• · · · •	367,485
96DEF	Revenue	Government Money Market Fund	Daily	5.186	95,812
96DEF	Revenue	West Deutsche Landesbank Inv. Agmt.	01/01/2028	6.520	2,349,814
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				Coupon	
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	Par Value
96GH	Bond Fund Interest	Cash	Daily	0.000%	\$ 3,854
96GH	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	205,894
96GH	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	218,550
96GH	Debt Service Reserve	Government Money Market Fund	Daily	5.186	7,596
96GH	Insurance Reserve	Cash	Daily	0.000	12,554
96GH	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	361,201
96GH	Revenue	Cash	Daily	0.000	116,660
96GH	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	3,645,916
96GH	Revenue	Government Money Market Fund	Daily	5.186	10,081
961	Bond Fund Interest	Societe Generale Inv. Agmt.	07/01/2028	6.870	49,029
961	Bond Fund Principal	Societe Generale Inv. Agmt.	07/01/2028	6.870	40,000
961	Debt Service Reserve	Cash	Daily	0.000	1,726
961	Debt Service Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	49,650
961	Insurance Reserve	Cash	Daily	0.000	3,230
961	Insurance Reserve	Societe Generale Inv. Agmt.	07/01/2028	6.990	92,936
961	Revenue	Cash	Daily	0.000	3,790
961	Revenue	Societe Generale Inv. Agmt.	07/01/2028	6.870	138,454
961	Revenue	Government Money Market Fund	Daily	5.186	12,205
96JK	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	58,368
96JK	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	40,000
96JK	Debt Service Reserve	Cash	Daily	0.000	2,213
96JK	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	82,800
96JK	Insurance Reserve	Cash	Daily	0.000	1,664
96JK	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2021	5.375	62,268
96JK	Revenue	Government Money Market Fund	Daily	5.186	20,970
96JK	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.375	663,461
97ABC	Bond Fund Interest	Government Money Market Fund	Daily	5.186	4,275
97ABC	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	230,920
97ABC	Bond Fund Principal	Government Money Market Fund	Daily	5.186	2,219
97ABC 97ABC	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	120,000
97ABC 97ABC	Debt Service Reserve	Government Money Market Fund	Daily	5.186	7,858
97ABC 97ABC	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	229,050
97ABC 97ABC	Insurance Reserve	Government Money Market Fund	Daily	5.186	11,569
97ABC 97ABC	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	346,227
97ABC 97ABC	Revenue		07/01/2029 Daily	5.186	64,953
• · · · - •		Government Money Market Fund	,		
97ABC	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	6.720	1,458,739
97DE	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	218,754
97DE	Bond Fund Interest	Government Money Market Fund	Daily	5.186	4,011
97DE	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	241,200
97DE	Debt Service Reserve	Government Money Market Fund	Daily	5.186	7,963
97DE	Insurance Reserve	Cash	Daily	0.000	7,609
97DE	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	230,467
97DE	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640	2,413,355
97DE	Revenue	Government Money Market Fund	Daily	5.186	82,928
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Series	Fund	Investment Type	Maturity Date	Coupon and/or Yield	D	ar Value
97DEF	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640%	\$	15,084
97DEF	Revenue	Government Money Market Fund	Daily	5.186	Ψ	7,355
97F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		5,619
97F	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		80,000
97F	Bond Fund Principal	Government Money Market Fund	Daily	5.186		1,477
97F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		12,900
97F	Insurance Reserve	Cash	Daily	0.000		2,245
97F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		68,005
97F	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.640		207,540
97F	Revenue	Government Money Market Fund	Daily	5.186		17,202
97GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		15,976
97GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		20,000
97GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		21,450
97GH	Insurance Reserve	Cash	Daily	0.000		14,982
97GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		439,882
97GH	Revenue	Cash	Daily	0.000		2,275
97GH	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		406,521
97GH	Revenue	Government Money Market Fund	Daily	5.186		11,289
97GH/2000F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		237,367
97GH/2000F	Revenue	Government Money Market Fund	Daily	5.186		26,284
97IJK	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		297,369
97IJK	Bond Fund Interest	Government Money Market Fund	Daily	5.186		4,846
97IJK	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		314,400
97IJK	Debt Service Reserve	Government Money Market Fund	Daily	5.186		9,906
97IJK	Insurance Reserve	Cash	Daily	0.000		7,543
97IJK	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		243,894
97IJK	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		2,545,660
97IJK	Revenue	Government Money Market Fund	Daily	5.186		77,645
97IJKL	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		21,893
97IJKL	Revenue	Government Money Market Fund	Daily	5.186		18,087
97L	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		6,970
97L	Bond Fund Principal	Cash	Daily	0.000		1,726
97L	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		105,000
97L	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		17,700
97L	Insurance Reserve	Cash	Daily	0.000		1,738
97L	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2029	6.220		56,193
97L	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2029	5.900		74,638
97L	Revenue	Government Money Market Fund	Daily	5.186		13,348
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		<u> </u>		Coupon	
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	Par Value
98AB	Bond Fund Interest	Government Money Market Fund	Daily	5.186%	\$ 1,800
98AB	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	121,416
98AB	Bond Fund Principal	Government Money Market Fund	Daily	5.186	1,040
98AB	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	70,000
98AB	Debt Service Reserve	Government Money Market Fund	Daily	5.186	4,096
98AB	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.575	147,750
98AB	Revenue	Government Money Market Fund	Daily	5.186	93,392
98AB	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2029	5.370	543,366
98CDE	Bond Fund Interest	Cash	Daily	0.000	6,515
98CDE	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	425,828
98CDE	Bond Fund Principal	Cash _	Daily	0.000	2,919
98CDE	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	190,000
98CDE	Debt Service Reserve	Cash	Daily	0.000	13,603
98CDE	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	482,250
98CDE	Insurance Reserve	Cash	Daily	0.000	10,969
98CDE	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	396,787
98CDE	Revenue	Cash	Daily	0.000	91,443
98CDE	Revenue	Government Money Market Fund	Daily	5.186	90,579
98CDE	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2030	5.560	3,716,713
98FGH-1	Bond Fund Interest	Cash	Daily	0.000	6,545
98FGH-1	Bond Fund Interest	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	245,219
98FGH-1	Bond Fund Principal	Cash	Daily	0.000	2,276
98FGH-1	Bond Fund Principal	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	85,000
98FGH-1	Debt Service Reserve	Government Money Market Fund	Daily	5.186	8,320
98FGH-1	Debt Service Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125	265,350
98FGH-1	Insurance Reserve	Cash	Daily	0.000	6,700
98FGH-1	Insurance Reserve	West Deutsche Landesbank Inv. Agmt.	07/01/2031	6.125	220,000
98FGH-1	Revenue	Cash	Daily	0.000	41,078
98FGH-1	Revenue	Government Money Market Fund	Daily	5.186	27,019
98FGH-1	Revenue	West Deutsche Landesbank Inv. Agmt.	07/01/2031	5.875	1,805,711
98FGH-2	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	433,274
98FGH-2	Bond Fund Interest	Government Money Market Fund	Daily	5.186	7,930
98FGH-2	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	145,000
98FGH-2	Bond Fund Principal	Government Money Market Fund	Daily	5.186	2,664
98FGH-2	Debt Service Reserve	Cash	Daily	0.000	15,145
98FGH-2	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	441,600
98FGH-2	Insurance Reserve	Cash	Daily	0.000	9,509
98FGH-2	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	285,000
98FGH-2	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.710	2,171,230
98FGH-2	Revenue	Government Money Market Fund	Daily	5.186	128,612
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				Coupon	
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield	<u>Par Value</u>
99BCD	Bond Fund Interest	Cash	Daily	0.000%	\$ 9,125
99BCD	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	571,730
99BCD	Bond Fund Principal	Cash	Daily	0.000	2,682
99BCD	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	162,500
99BCD	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	650,850
99BCD	Debt Service Reserve	Government Money Market Fund	Daily	5.186	19,481
99BCD	Insurance Reserve	Cash	Daily	0.000	12,269
99BCD	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	420,000
99BCD	Revenue	Cash	Daily	0.000	127,302
99BCD	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	5.875	5,156,501
99BCD	Revenue	Government Money Market Fund	Daily	5.186	49,879
99HI	Bond Fund Interest	Cash	Daily	0.000	6,641
99HI	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	390,440
99HI	Bond Fund Principal	Cash	Daily	0.000	2,610
99HI	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	147,500
99HI	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	403,050
99HI	Debt Service Reserve	Government Money Market Fund	Daily	5.186	12,819
99HI	Insurance Reserve	Cash	Daily	0.000	10,311
99HI	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	335,000
99HI	Revenue	Cash	Daily	0.000	96,433
99HI	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2031	6.190	3,441,443
99HI	Revenue	Government Money Market Fund	Daily	5.186	26,827
99JK	Bond Fund Interest	FSA Inv. Agmt.	07/01/2033	5.310	739.875
99JK	Bond Fund Interest	Government Money Market Fund	Daily	5.186	10,770
99JK	Bond Fund Principal	FSA Inv. Agmt.	07/01/2033	5.310	245.000
99JK 99JK	Bond Fund Principal	Government Money Market Fund	07/01/2033 Dailv	5.186	3,542
99JK 99JK	Debt Service Reserve	FHLMC	03/15/2031	6.750	861,000
99JK 99JK	Insurance Reserve	FHLMC	03/15/2031	6.750	380,000
99JK 99JK	Insurance Reserve	Government Money Market Fund	Daily	5.186	51,256
	Revenue	FHLMC	03/15/2031	6.750	100,000
99JK	Revenue	FHLMC	03/15/2031	6.750	125,000
99JK	Revenue	FHLMC	03/15/2031	6.750	145,000
99JK	Revenue	FHLMC	03/15/2031	6.750	150,000
99JK	Revenue	FSA Inv. Agmt.	07/01/2033	5.310	3,646,233
99JK	Revenue	Government Money Market Fund	Daily	5.186	123,145
00ABC	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	684,875
00ABC	Bond Fund Interest	Government Money Market Fund	Daily	5.186	12,243
00ABC	Debt Service Reserve	Cash	Daily	0.000	23,387
00ABC	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	701,100
00ABC	Insurance Reserve	Cash	Daily	0.000	17,777
00ABC	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	545,000
00ABC	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2032	6.560	7,248,709
00ABC	Revenue	Government Money Market Fund	Daily	5.186	242,628
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139

				Coupon		
<u>Series</u>	<u>Fund</u>	Investment Type	Maturity Date	and/or Yield		Par Value
00F	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850%	\$	81,995
00F	Debt Service Reserve	Cash	Daily	0.000		17,517
00F	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		505,650
00F	Insurance Reserve	Cash	Daily	0.000		5,794
00F	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		170,118
00F	Revenue	Cash	Daily	0.000		41,603
00F	Revenue	Bayerische Landesbank Inv. Agmt.	01/01/2031	6.850		7,569,458
00F	Revenue	Government Money Market Fund	Daily	5.186		10,757
00GH	Bond Fund Interest	Cash	Daily	0.000		14,352
00GH	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		920,161
00GH	Bond Fund Principal	Cash	Daily	0.000		9,757
00GH	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		625,000
00GH	Debt Service Reserve	Cash	Daily	0.000		31,073
00GH	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		1,064,100
00GH	Insurance Reserve	Cash	Daily	0.000		16,775
00GH	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		595,000
00GH	Revenue	Cash	Daily	0.000		68,914
00GH	Revenue	Bayerische Landesbank Inv. Agmt.	12/15/2015	5.670		3,506,635
00GH	Revenue	Government Money Market Fund	Daily	5.186		81,716
00IJ	Bond Fund Interest	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		632,834
00IJ	Bond Fund Interest	Government Money Market Fund	Daily	5.186		10,996
00IJ	Bond Fund Principal	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		240,000
00IJ	Bond Fund Principal	Government Money Market Fund	Daily	5.186		4,302
00IJ	Debt Service Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		667,500
00IJ	Debt Service Reserve	Government Money Market Fund	Daily	5.186		22,058
00IJ	Insurance Reserve	Cash	Daily	0.000		13,177
00IJ	Insurance Reserve	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		420.000
00IJ	Revenue	Bayerische Landesbank Inv. Agmt.	07/01/2030	6.310		3,341,310
00IJ	Revenue	Government Money Market Fund	Daily	5.186		171,414
01AB	Bond Fund Interest	Trinity Inv. Agmt.	07/01/2030	5.700		572,561
01AB	Bond Fund Interest	Government Money Market Fund	Daily	5.186		8,978
01AB	Bond Fund Principal	Trinity Inv. Agmt.	07/01/2030	5.700		215,000
01AB	Bond Fund Principal	Government Money Market Fund	Daily	5.186		3,373
01AB	Debt Service Reserve	Trinity Inv. Agmt.	07/01/2030	5.770		645,900
01AB	Debt Service Reserve	Government Money Market Fund	Daily	5.186		19,666
01AB	Insurance Reserve	Cash	Daily	0.000		11.877
01AB	Insurance Reserve	Trinity Inv. Agmt.	07/01/2030	5.770		413,970
01AB	Revenue	Trinity Inv. Agmt.	07/01/2030	5.700		3,784,089
01AB	Revenue	Government Money Market Fund	Daily	5.186		135,117
01/LD	Bond Fund Interest	Government Money Market Fund	Daily	5.186		461,358
01E	Bond Fund Principal	Government Money Market Fund	Daily	5.186		195,000
01E	Debt Service Reserve	Government Money Market Fund	Daily	5.186		607,500
01E	Revenue	Government Money Market Fund	Daily	5.186		1,404,502
Total	1.0001140	Co.on money warker and	Dany	0.100	\$	125,488,860
lotai					Ψ	120,700,000

Minnesota Housing Finance Agency Single Family Bond Resolution Reserve Requirements Information as of December 31, 2006

Reserve Fund (all series combined)

Reserve Fund	Reserve Requirement	Account Balance*
Debt Service	\$ 9,936,150	\$ 10,245,062
Insurance Reserve	\$ 8,574,376	\$ 8,585,945

^{*} Per the Single Family Bond Resolution, investment obligations due within one (1) year shall be valued at face value without accrued interest, and those not due within one (1) year shall be valued at the lower of face value or cost, without accrued interest.